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April 12, 2019

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Joint Legislative Budget Committee
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Sacramento, CA 95814

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Subcommittee 1 on Education
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2017-18 Institutional Financial Aid Programs and the California State University

As CSU has consistently reported over the years, more than half of CSU students will graduate without any education loan debt. Of those that did incur debt, the average debt load was lower than California and national averages. Specifically, some of the highlights of the 2017-18 financial aid report include:

- In 2017-18, 84 percent of all CSU students (390,000+) received over \$4.5 billion in total financial assistance.
- 73 percent of undergraduate financial aid recipients have the full cost of tuition covered by grants, scholarships or waivers.

CSU Campuses
Bakersfield
Channel Islands
Chico
Dominguez Hills
East Bay

Fresno
Fullerton
Humboldt
Long Beach
Los Angeles
Maritime Academy

Monterey Bay
Northridge
Pomona
Sacramento
San Bernardino
San Diego

San Francisco
San José
San Luis Obispo
San Marcos
Sonoma
Stanislaus

Institutional Aid Final Report

April 12, 2019

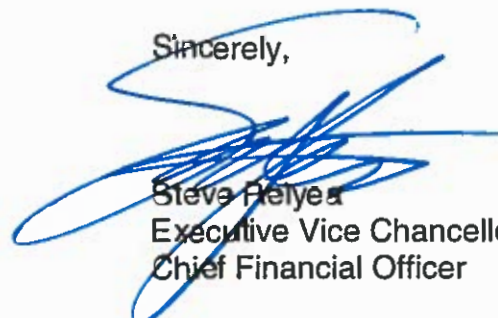
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- More than half (51 percent) of CSU baccalaureate recipients graduated with zero education loan debt.
- Of the 49 percent who graduated with debt, the average loan debt of \$17,367 is well below the national average of \$28,650.
- State mandated fee waivers represent nearly \$51 million in foregone revenue to CSU campuses.

This enclosed report is required by Section 66021.1 of the Education Code.

If you have any questions about this report, please contact Mr. Dean Kulju, Director, Student Financial Aid Services and Programs at (562) 951-4737.

Sincerely,



Steve Felyea
Executive Vice Chancellor and
Chief Financial Officer

SR:skg

Full report posted to www.calstate.edu/legislativereports

- c: Timothy P. White, Chancellor, California State University
Loren Blanchard, Executive Vice Chancellor and Chief Academic Officer
Garrett Ashley, Vice Chancellor, University Relations and Advancement
Ryan Storm, Assistant Vice Chancellor for Budget
Kathleen Chavira, Assistant Vice Chancellor, Advocacy and State Relations
Kara Perkins, Executive Budget Director
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INSTITUTIONAL FINANCIAL AID PROGRAMS AT THE CALIFORNIA STATE UNIVERSITY

Section 66021.1 of the California Education Code directs the California State University (CSU) to report annually to the Legislature on its institutional financial aid programs. This final report is provided in response to the request, which reads as follows:

66021.1 (b) The California State University shall, and the University of California is requested to, report annually to the Legislature on their respective institutional financial aid programs. The California State University shall, and the University of California is requested, to provide reports on or before March 31 of each year.

(c) The reports shall include all of the following:

- (1) A description of the goals, terms, and policies of each of the university's institutional aid programs, including eligibility criteria, allocation of financial aid awards, fee waivers, and other relevant information.
- (2) A description and explanation of any changes the university has made to any of these policies since the prior year, and any changes the university intends to make for the next academic year.
- (3) The total amount the university expended on institutional aid for students, for the two prior academic years, the current year, and a projection for the next year, and the average and 90th percentile undergraduate institutional aid award amount provided per recipient for the prior two academic years and the current academic year.
- (4) By parental income level or expected family contribution deciles, both of the following information for the prior academic year:
 - (A) Net price, which shall be the balance of the total cost of attendance minus all grant aid.
 - (B) The percentage of students receiving institutional aid and the average dollar amount of that institutional aid.
- (5) For the prior academic year, the current academic year, and the budget year, and an analysis identifying the estimated number of undergraduates with financial need; their aggregate cost of attendance and aggregate expected federal parent contribution; the aggregate amount of financial aid, including federal gift aid, state gift aid, institutional need-based aid, institutional merit-based aid, other institutional gift aid, and private gift aid, received by these students; the aggregate remaining amount to be met by work, borrowing, or other means; and an explanation of the estimated change in aggregate student need in the budget year resulting from changes in the cost of attendance, and other factors, including any fee increases proposed by the university in its fall budget proposal. The explanation shall include an estimate of the extent to which cost increases will be offset by federal, state, and institutional financial aid programs. The explanation shall also include an explanation of how year-to-year non-tuition cost increases were calculated.
- (6) The typical financial aid package for a typical dependent undergraduate student with a parent income of twenty thousand dollars (\$20,000), forty thousand dollars (\$40,000), sixty thousand dollars (\$60,000), eighty thousand dollars (\$80,000), and one hundred thousand dollars (\$100,000).
- (7) An aggregate summary of financial aid awarded to students, including scholarships, grants, waivers, loans, and work-study awards from federal, state, institutional, and private sources for the prior academic year.
- (8) Indicators of effectiveness of university's aid programs in achieving the university stated goals related to financial aid.
- (9) Information on students who submit a Free Application for Federal Student Aid, or Dream Act Application, but do not receive Cal Grant or institutional financial aid for the prior academic year. This information shall be disaggregated by race, ethnicity, expected family contribution deciles, and dependency status.

(10) The California State University shall include information on the number of students who are eligible for a grant pursuant to the State University Grant Program but do not receive it or receive a partial award for the prior academic year. This information shall be disaggregated by race, ethnicity, and campus of attendance.

Financial Aid Reports

In addition to this report, the university produces a variety of ad hoc reports, which contain a variety of information including student costs, trends, and historical data. Information regarding fees and financial aid is provided to the Board of Trustees throughout the year as part of finance and budget presentations and discussions.

Overview of Institutional Aid Programs

Historically, California has made a strong commitment to provide access to public postsecondary institutions while making it a priority to keep fees low at these institutions. Up until the Educational Opportunity Program was introduced in 1969 the availability of federal student aid programs, along with the state's scholarship program, precluded the apparent need for any system wide financial aid program at the CSU. The Program was introduced in order to promote expanded educational opportunities for low-income disadvantaged students. With its success, public institutions have continued to see more individuals afforded the ability to go to college, despite increases in the cost of attendance for postsecondary education. As such, the CSU and other higher education institutions have employed efforts to ensure that financial aid is available to assist students in meeting their costs to pursue their college degrees and overcome financial barriers. See Table 1.1 Institutional Aid Expenditures.

Goals for Institutional Aid Programs

Institutional aid programs contribute to a robust assortment of federal and state programs that make it possible to address the financial needs of CSU students. The CSU Board of Trustees adopted a fee and financial aid policy in 1993 with the goal to cover the State University Fee for financially needy students. In response to Trustee policy, to the maximum extent possible, the CSU offsets the tuition for low and middle-income students utilizing the State University Grant and Cal Grant programs to promote access and ensure affordability for students with the least ability to pay. While not all CSU students may be eligible for grants, when they are campuses construct financial aid packages with grants first then work study and loans in order to minimize student indebtedness.

State University Grants (SUG)

The State University Grant (SUG) program was established for the 1982-83 award year with a General Fund appropriation of \$3.4 million. Due to fiscal considerations, General Fund support for the SUG program leveled off at \$33.7 million in 1992-93. Absent an increase in state support for the SUG program, in March 1993, the CSU Board of Trustees approved the framework for a new student fee and financial aid policy that called for dedicating one-third of new revenues due to tuition rate increases to the State University Grant program. The CSU commitment to this program for 2018-2019 is nearly \$701 million. The SUG program provides need-based grants to eligible California residents and Dream applicants who enroll at CSU campuses in undergraduate, post-baccalaureate, and graduate programs. Need is based on expected family contribution (EFC), which cannot exceed one half of the campus standard cost of attendance for students living off-campus. The awarding criteria may vary across campuses depending on funds available, student demographics etc. The CSU is unable to provide information on the number students who are eligible for a grant pursuant to the State University Grant Program, but do not receive it or receive a partial award for the prior academic year because federal guidelines limit data sharing. As such, the CSU Office of the Chancellor does not collect all student level data elements that impact eligibility, such as Free Application for Federal Student Aid (FAFSA) filing date, individual tuition charges, and satisfactory academic progress.

Educational Opportunity Program (EOP) Grants

The Educational Opportunity Program (EOP) Grants were established under the Budget Act of 1969 to provide financial assistance and support services to economically disadvantaged students admitted to the CSU under the Educational Opportunity Program. Program participants must be California residents enrolled in undergraduate degree programs and demonstrate financial need based on EFC, which may vary across campuses. The maximum authorized grant is \$2,000 per year by statute; however, funding for the program has remained static at approximately \$17.5 million since the 1980's. The average award amount of an EOP grant is \$805.

Graduate Equity Fellowships

The Graduate Equity Fellowship program was established in 1985-86 and targets educationally and economically disadvantaged students to promote diversity in our graduate study programs and increase participation in those fields of study. The available funding of approximately \$850,000 was permanently allocated to campuses in 1996-97. The average award amount of a Graduate Equity Fellowship is \$2,438.

CSU Future Scholars Program Awards

The CSU Future Scholars Program, funded through lottery revenues, was designed to promote college participation of students who are disadvantaged because of economic, educational, or environmental background. Awards are renewable based on satisfactory academic performance. Financial need is not a criterion for eligibility and significant discretion is accorded to campuses in the use of funding to achieve program objectives. This program was designated as a campus based program in 2000-01 thus permitting campuses greater flexibility in the use of available lottery funding. The average award amount of a Future Scholars award is \$1,330.

Campus Fee-Funded Grants

Several CSU campuses set aside one-third of their resources from campus fee increases per Trustee policy (Executive Order 661) to assist financially needy students. Executive Order 740 superseded Executive Order 661 in April 2000, as requested by campus and student leaders, eliminating this requirement. In 2017-18, 1,445 students received campus fee grants for a total of \$3,111,085.

Institutional Scholarships

CSU campuses provide a variety of institutional scholarships to enrolled students. Funding for these awards typically come from endowments, annual gifts, or other resources designated for this purpose. Eligibility criteria for institutional scholarships vary widely by campus as do application requirements and selection procedures. The average institutional scholarship award amount is \$2,449.

This category of assistance does not include "Outside Scholarships and Grants" where the funding is external to the campus and the determination of eligibility or the designation of award recipients is made by a source external to the institution.

Athletic Scholarships and Grants

CSU campuses with intercollegiate athletic programs provide athletic scholarships or grants to student-athletes. Typically, the funding is derived from revenues generated by athletic programs or development (fundraising) efforts of the campus and administered in conformance with applicable regulations and guidance from the National Collegiate Athletic Association. Athletic grants and scholarships are generally awarded without respect to financial need but CSU policy requires that all awards be reported to the financial aid office

to ensure the coordination of resources provided to need-based financial aid recipients and the prevention of over-awards to students. The average athletic scholarship award amount is \$10,519.

Education Doctorate Grant

The Education Doctorate Grant program was established in the 2007-08 academic year in conjunction with the independent educational doctorate program. Funding for the program is derived by a 10 percent set aside of the educational doctorate fees. Need based awards are made to California residents demonstrating the requisite need while completing their doctorate program. Award amounts are limited to the amount of education doctorate fees. In 2017-18, 343 students received funding for a total of \$1,766,408.

Doctor of Physical Therapy Grant

The Doctor of Physical Therapy Grant program was established in the 2012-13 academic year in conjunction with the doctorate program. Funding for the program is derived by a 33.3 percent set aside of the doctorate fees. Need based awards are made to California residents demonstrating the requisite need while completing their doctorate program. Award amounts are limited to the amount of physical therapy doctorate fees. In 2017-18, 424 students received funding for a total of \$3,315,077.

Doctor of Nursing Practice Grant

The Doctor of Nursing Practice Grant program was established in the 2012-13 academic year in conjunction with the doctorate program. Funding for the program is derived by a 20 percent set aside of the doctorate fees. Need based awards are made to California residents demonstrating the requisite need while completing their doctorate program. Award amounts are limited to the amount of nursing practice doctorate fees. In 2017-18, 28 students received funding for a total of \$419,124.

Graduate Business Grant

The Graduate Business Grant was established in the 2009-10 academic year consistent with the graduate business professional fee. Funding for the program is derived by a minimum 25 percent set aside of the graduate business professional fee. Need based awards are made to California residents demonstrating the requisite need while completing their master's program. Award amounts are limited to the amount of graduate business professional fees. In 2017-18, 959 students received funding for a total of \$2,959,045.

California Dream Loan

The California Dream Loan was established in the 2015-16 academic year. For the 2015-16 academic year, \$2 million was allocated systemwide. Of this, \$1 million lottery fund revenues and \$1 million state general fund was allocated to 22 CSU campuses based on eligible student population. In 2016-17, the state did not allocate funding for the CA Dream Program in the budget for the CSU. To fund the program at the same level as the 2015-2016 academic year, the CSU rolled-over unexpended funds from the 2015-2016 academic year and centrally funded the difference, with lottery funds, for a total of \$2 million Systemwide available for loans. As such, in 2017-18, 532 students received funding for a total of \$1,542,920. See California Dream Loan chart for additional information.

Waivers of Tuition Fee

In addition to traditional financial aid programs, fee waivers for tuition and campus-based fees are provided to students per the Education Code. During the years covered by this report, mandatory waivers are available to dependents or survivors of disabled or deceased California veterans, certain recipients (or children of recipients) of a Congressional Medal of Honor, children or surviving spouses of deceased public law enforcement or fire suppression employees who were California residents and who were killed in the course

of law enforcement or fire suppression duties, and dependents of victims of the September 11, 2001 terrorist attacks. In addition, campuses have the authority to provide “discretionary” fee waivers to various categories of students. More detailed information is provided in the CSU Mandatory Waiver Report later in this report.

Recent and Anticipated Changes to Institutional Aid Policy

Effective with the 2019-20 academic year, SUG may be awarded to cover up to 50 percent of campus-based mandatory fees. Table 1.1 reflects the Institutional Aid expenditures for 2017-18.

Mandatory Fee Waiver Programs

The CSU Mandatory Waiver Report later in this report reflects the actual number of waivers provided. The table also provides the minimum, average, and maximum amounts of waivers granted; as well as the aggregate cost of waivers for each CSU mandatory waiver program. CSU defines mandatory waivers as those mandated by state law – Alan Pattee, California Veteran, and 9-11 Victims Dependents. CSU also funds a number of non-state mandated waivers that are required by collective bargaining agreements (Employee and Dependents), state policy (California Residents 60+), and CSU policy that addresses state policy concerns (High School Students Special Programs).

Undergraduate Student Expected Family Contribution by Decile

The data in the table below includes information on nearly 232,000 dependent ungraduated students who received aid sorted by decile from the lowest EFC to the highest. Of those, more than 95,000 received institutional aid or 41 percent of dependent undergraduate students. Students in the lower EFC deciles who did not receive State University Grants may have received Cal Grant awards. A student may not receive both a State University Grant and the Cal Grant tuition award. Nearly 50 percent of the 232,000 undergraduate dependent students received Cal Grant awards. There are two conclusions to draw from this table: (1) the lowest average net price is for the most financially-needy group of students and the highest average net price is for the least financially-needy group of students and (2) the most financially-needy students receive institutional aid.

Decile	No. of Dependent Students	Expected Family Contribution	Net Price	No. of Students with Institutional Aid	Percent of Students within the decile with Institutional Aid	Average Institutional Aid
1	23,187	\$ -	\$ 9,170	13,787	59%	\$ 4,611
2	23,187	\$ -	\$ 8,565	13,360	58%	\$ 4,664
3	23,187	\$ -	\$ 9,533	12,988	56%	\$ 4,674
4	23,187	\$ 200	\$ 10,742	14,250	61%	\$ 4,634
5	23,187	\$ 1,467	\$ 10,515	12,681	55%	\$ 4,785
6	23,187	\$ 3,290	\$ 12,487	11,468	49%	\$ 4,890
7	23,187	\$ 6,388	\$ 15,310	7,739	33%	\$ 4,812
8	23,187	\$ 11,841	\$ 17,958	3,095	13%	\$ 4,294
9	23,187	\$ 22,589	\$ 20,003	2,575	11%	\$ 3,770
10	23,187	\$ 99,999	\$ 21,733	3,124	13%	\$ 3,570

The above data is not inclusive of all CSU aid recipients. It is limited to dependent undergraduates and highlights those who received institutional aid only. Institutional grants are limited to eligible students based on EFC, need, and other criteria; the institutional aid detailed in this chart includes institutional scholarships, institutional long-term loans, and athletic scholarships, which are not based on student financial need or EFC.

Also, it should be noted that this data does not conform to the national standard for calculating the net price as detailed in Integrated Postsecondary Education Data System or the student Net Price Calculator provided by the federal Department of Education. Therefore, this information and information from federal sources will not be consistent. As an example of differences, the federal standard accounts for the housing type and weighs the net price based on the percentage of students in the varying housing types: living on-campus, living with parents/family, living off-campus not with family. Also, federal net price calculations are calculated by CSU campus and can be found at <https://nces.ed.gov/collegenavigator/>.

Effectiveness of Institutional Aid Programs

The following information is from the 2017-2018 academic year:

Of all CSU students, nearly 84 percent receive some form of financial assistance and 73 percent of undergraduate financial aid recipients have their fees fully covered by grants, scholarships, or waivers.

Regarding student indebtedness, the most recent national information for baccalaureate recipients is from the 2016-2017 academic year:

2016-2017	Amount of Debt	% with Debt
CSU Average	\$17,367	49%
California Average	\$22,785	50%
National Average	\$28,650	65%

CSU students are approximately 27 percent below the state average.

Source: The Project on Student Debt "Student Debt and the Class of 2017", December 2018

Undergraduate Aid Applicants without Cal Grant or Institutional Financial Aid

The following information is for the more than 94,000 students who submitted a FAFSA or California Dream Act Application (CADAA), but do not receive Cal Grant awards or institutional aid for the prior academic year (2017-18). There are many reasons why students that applied for financial aid did not receive a Cal Grant or institutional aid. For example, students may not receive financial aid due to failing to file the FAFSA or CADAA by the March 2 deadline. Also, there is a finite pool of resources that supports the CSU's State University Grant program; it is not an entitlement program and not all eligible students receive a grant. Students may not have enrolled in the minimum units required to receive Cal Grant or institutional aid. Still, there are other eligibility criteria that affect eligibility for state and institutional aid funding.

Of approximately 94,000 students, 69 percent were dependent students and 31 percent were independent students.

The following table identifies the 94,000 students by race. The demographic information shows that students who apply for aid, but do not receive Cal Grants or institutional aid are in proportion to the overall CSU enrollment demographics.

Race	Percentage
White	27.0%
Black/African American	4.8%
American Indian or Alaska Native	0.3%
Asian	15.9%
Native Hawaiian or Other Pacific Islander	0.4%
Two or More Races	6.1%
Hispanic/Latino	39.9%
Unknown	5.6%
Total	100.0%

The following table depicts the EFC by decile for the 94,000 students. It is noted that there are students with EFCs (or income equivalent) that meet the Cal Grant or SUG awarding criteria, but did not receive awards. Cal Grant and SUG eligibility is based on more criteria than just EFC (or income equivalent). To qualify, students must meet all eligibility criteria.

Deciles	EFC
1	\$ 2,761
2	\$ 5,822
3	\$ 7,896
4	\$ 10,288
5	\$ 13,023
6	\$ 16,329
7	\$ 20,632
8	\$ 26,836
9	\$ 37,758
10	\$ 99,999

Undergraduate Student Costs and Resources

The following tables reflect data on the aggregate cost of attendance, EFC, financial need, and the aid received from various sources on the part of financially-needy undergraduates enrolled at the CSU. The tables also include an entry for outstanding or unmet need.

In reviewing these tables it is important to note that the aggregate amounts of financial aid cannot be deducted from the aggregate need figure to determine the outstanding or unmet need. Some students with financial need receive aid in excess of their evaluated need; this occurs when students receive unsubsidized student loans or parent loans to replace all or a portion of the EFC.

Financial need is determined by deducting the amount of the EFC determined through the federal need analysis methodology from the student's Cost of Attendance (COA). Student financial aid administrators on the campuses then offer the student a "package" of financial aid taking into account the total aid that the student might receive from all sources. When financial aid program resources are not adequate to award a student the full amount of their financial need, a student may appear to have unmet need. Unmet need may be created when a student who is awarded work-study does not work the requisite number of hours required to earn the full amount of the work-study awarded. A student may also elect not to borrow, thus creating unmet need to the extent of student loans included as a part of the package. In addition, a student may elect

to decrease the costs used to determine their financial need, e.g., sharing an apartment with several roommates.

Year-to-year non-tuition costs included in each California State University's annual Cost of Attendance are calculated by each campus using the federally-approved methodology, Student Expenses and Resources Survey data produced by the California Student Aid Commission, and costs as approved by the university related to housing and campus-based fees. Per federal guidance, the student's COA is an estimate of a student's educational expenses for that period of enrollment; campuses may adjust a student's COA based on actual costs when necessary.

During 2017-2018, there were 308,397 CSU undergraduates who demonstrated financial need and received financial aid. This number represents approximately 73 percent of the college year undergraduate headcount enrollment of 421,670 undergraduates for 2017-2018.

2017-18 Undergraduates

Aggregate Need and Aid	Students	Dollars	Avg
Cost of Attendance	308,395	\$6,775,275,001	\$21,969
Expected Family Contribution	308,394	\$894,875,827	\$2,902
Financial Need	308,394	\$5,880,444,048	\$19,068
Outside Scholarships & Other Resources	19,472	\$52,184,550	\$2,680
Federal Gift Aid	229,054	\$1,036,759,209	\$4,526
State Gift Aid (Cal Grants)	136,634	\$731,864,095	\$5,356
State Gift Aid (MCS)	33,436	\$60,946,409	\$1,825
Institutional Non-need-based Gift Aid	23,359	\$69,962,931	\$2,995
Institutional Need-based Gift Aid	135,968	\$624,037,466	\$4,590
All Scholarships & Grant Aid	294,525	\$2,601,143,900	\$8,832
Balance of Need after Gift Aid	303,287	\$3,290,799,599	\$10,850
Total Work-Study	7,139	\$20,765,188	\$2,909
Total Loans	135,702	\$1,009,530,601	\$7,439
Total Financial Aid	308,395	\$3,631,439,689	\$11,775
Outstanding/Unmet Need	275,596	\$2,389,400,548	\$8,670

2018-19 Undergraduates

Aggregate Need and Aid	Students	Dollars	Avg
Cost of Attendance	311,000	\$6,842,000,000	\$22,000
Expected Family Contribution	311,000	\$917,450,000	\$2,950
Financial Need	311,000	\$5,924,550,000	\$19,050
Outside Scholarships & Other Resources	19,600	\$53,508,000	\$2,730
Federal Gift Aid	235,000	\$1,104,500,000	\$4,700
State Gift Aid (Cal Grants)	140,000	\$770,000,000	\$5,500
State Scholarship (MCS)	34,000	\$64,600,000	\$1,900
Institutional Non-need-based Gift Aid	23,600	\$73,160,000	\$3,100
Institutional Need-based Gift Aid	137,000	\$643,900,000	\$4,700
All Scholarships & Grant Aid	297,000	\$2,709,668,000	\$9,278
Balance of Need after Gift Aid	305,850	\$3,214,882,000	\$10,700
Total Work-Study	7,200	\$21,240,000	\$2,950
Total Loans	136,850	\$1,026,375,000	\$7,500
Total Financial Aid	311,000	\$3,757,283,000	\$11,900
Outstanding/Unmet Need	277,900	\$2,167,267,000	\$7,800

2019-20 Undergraduates

Aggregate Need and Aid	Students	Dollars	Avg
Cost of Attendance	315,000	\$7,056,000,000	\$22,400
Expected Family Contribution	315,000	\$935,550,000	\$2,970
Financial Need	315,000	\$6,120,450,000	\$19,430
Outside Scholarships & Other Resources	19,800	\$54,054,000	\$2,730
Federal Gift Aid	238,000	\$1,130,500,000	\$4,750
State Gift Aid (Cal Grants)	144,000	\$806,400,000	\$5,600
State Scholarship (MCS)	34,500	\$66,240,000	\$1,920
Institutional Non-need-based Gift Aid	23,650	\$74,497,500	\$3,150
Institutional Need-based Gift Aid	139,000	\$667,200,000	\$4,800
All Scholarships & Grant Aid	301,000	\$2,798,891,500	\$9,410
Balance of Need after Gift Aid	309,800	\$3,321,558,500	\$10,720
Total Work-Study	7,260	\$21,634,800	\$2,980
Total Loans	137,200	\$1,037,232,000	\$7,560
Total Financial Aid	315,000	\$3,857,758,300	\$12,200
Outstanding/Unmet Need	281,500	\$2,262,691,700	\$8,040

Typical financial aid packages for dependent students

This table/graphic would show the financial aid package received by a typical dependent student with a family income of: (a) \$20,000; (b) \$40,000; (c) \$60,000; (d) \$80,000; and (e) \$100,000.

The following tables assume that the student resides in off-campus housing (typically a shared apartment) and is an entering freshman. The parent contribution assumes a family of four with only one in college.

2018-2019 Academic Year	Parent Income				
	\$20,000	\$40,000	\$60,000	\$80,000	\$100,000
Cost of Attendance	\$26,096	\$26,096	\$26,096	\$26,096	\$26,096
Parent Contribution	\$0	\$187	\$3,363	\$7,462	\$13,813
Financial Need	\$26,096	\$25,909	\$22,733	\$18,634	\$12,283
Typical Financial Aid Package					
Federal Pell Grant	\$6,095	\$5,945	\$2,745	\$0	\$0
Federal SEOG	\$800	\$700	\$0	\$0	\$0
Cal Grant	\$1,672	\$1,672	\$0	\$0	\$0
State University Grant	\$5,742	\$5,742	\$5,742	\$0	\$0
State Scholarship (MCS)	\$0	\$0	\$0	\$2,298	\$2,298
Federal Work-Study & Student Loans	\$11,787	\$11,850	\$14,246	\$16,336	\$9,985
Total Student Financial Aid	\$26,096	\$25,909	\$22,733	\$18,634	\$12,283

Table 1.1 Institutional Aid Expenditures									
	Actual 2016-2017		Actual 2017-2018		Projected 2018-2019		Projected 2019-2020		
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars	
State University Grants									
Undergraduate	121,611	\$565,793,929	124,835	\$605,868,959	125,600	\$623,000,000	125,600	\$623,000,000	
Graduate/Postbaccalaureate	13,916	\$75,559,039	15,224	\$87,633,261	15,200	\$77,948,800	15,200	\$77,948,800	
All Students	135,527	\$641,352,968	140,059	\$693,502,220	140,800	\$700,948,800	140,800	\$700,948,800	
Educational Opportunity Program (EOP) Grants									
Undergraduate	20,770	\$17,374,309	21,110	\$16,991,512	21,300	\$18,030,973	21,300	\$18,030,973	
Graduate/Postbaccalaureate	0	\$0	0	\$0	0	\$0	0	\$0	
All Students	20,770	\$17,374,309	21,110	\$16,991,512	21,300	\$18,030,973	21,300	\$18,030,973	
Graduate Equity Fellowships									
Undergraduate	0	\$0	0	\$0	0	\$0	0	\$0	
Graduate/Postbaccalaureate	316	\$784,289	320	\$780,225	325	\$810,000	325	\$810,000	
All Students	316	\$784,289	320	\$780,225	325	\$810,000	325	\$810,000	
CSU Future Scholars Program Awards									
Undergraduate	335	\$398,992	323	\$414,452	330	\$429,000	330	\$429,000	
Graduate/Postbaccalaureate	15	\$61,502	11	\$29,870	12	\$34,800	12	\$34,800	
All Students	350	\$460,494	334	\$444,322	342	\$463,800	342	\$463,800	
Campus Fee Grants									
Undergraduate	2,973	\$4,205,104	1,313	\$2,550,479	1,370	\$2,671,500	1,400	\$2,730,000	
Graduate/Postbaccalaureate	112	\$342,681	132	\$560,606	130	\$552,500	130	\$552,500	
All Students	3,085	\$4,547,785	1,445	\$3,111,085	1,500	\$3,224,000	1,530	\$3,282,500	
Institutional Scholarships									
Undergraduate	23,760	\$54,402,677	27,201	\$58,807,630	27,500	\$60,500,000	27,800	\$61,160,000	
Graduate/Postbaccalaureate	4,924	\$19,415,784	4,953	\$19,935,506	5,000	\$20,250,000	5,000	\$20,250,000	
All Students	28,684	\$73,818,461	32,154	\$78,743,136	32,500	\$80,750,000	32,800	\$81,410,000	
Athletic Scholarships & Grants									
Undergraduate	4,755	\$47,677,331	4,990	\$52,207,566	5,050	\$53,025,000	5,100	\$53,550,000	
Graduate/Postbaccalaureate	81	\$942,154	82	\$1,146,099	82	\$1,143,900	82	\$1,143,900	
All Students	4,836	\$48,619,485	5,072	\$53,353,665	5,132	\$54,168,900	5,182	\$54,693,900	
Education Doctorate Grants									
	203	\$858,813	343	\$1,766,408	360	\$1,872,000	360	\$1,872,000	
Doctorate of Physical Therapy Grants									
	429	\$3,510,030	424	\$3,315,077	440	\$3,476,000	440	\$3,476,000	
Doctorate of Nursing Grants									
	24	\$301,611	28	\$419,124	30	\$450,000	32	\$480,000	
Graduate Business Grant									
Undergraduate	43	\$115,422	31	\$130,430	35	\$147,350	35	\$147,350	
Graduate/Postbaccalaureate	928	\$2,784,102	928	\$2,828,615	940	\$2,876,400	950	\$2,907,000	
All Students	971	\$2,899,524	959	\$2,959,045	975	\$3,023,750	985	\$3,054,350	
Institutional-Grants & Scholarships									
Undergraduate	153,866	\$687,750,764	158,309	\$734,647,681	159,080	\$757,803,823	159,414	\$759,047,323	
Graduate/Postbaccalaureate	18,696	\$105,833,041	19,945	\$119,578,473	20,087	\$109,414,400	20,098	\$109,475,000	
All Students	172,562	\$793,583,805	178,254	\$854,226,154	179,167	\$867,218,223	179,512	\$868,522,323	
Institutional Long-Term Educational Loans									
Undergraduate	34	\$133,559	32	\$123,930	35	\$136,500	35	\$136,500	
Graduate/Postbaccalaureate	2	\$7,800	5	\$34,058	5	\$35,000	5	\$35,000	
All Students	36	\$141,359	37	\$157,988	40	\$171,500	40	\$171,500	
Unduplicated Students and Total Awards									
Undergraduate	154,033	\$689,314,608	158,464	\$736,278,290	159,115	\$757,940,323	159,449	\$759,183,823	
Graduate/Postbaccalaureate	18,697	\$105,840,841	19,949	\$119,614,531	20,092	\$109,449,400	20,103	\$109,510,000	
All Students	172,730	\$795,155,449	178,413	\$855,892,821	179,207	\$867,389,723	179,552	\$868,693,823	
Waivers of State Tuition Fee									
Undergraduate	14,530	\$60,271,996	15,047	\$63,153,871	15,100	\$63,420,000	15,200	\$63,840,000	
Graduate/Postbaccalaureate	3,042	\$13,626,745	3,183	\$16,761,224	3,200	\$16,960,000	3,250	\$17,225,000	
All Students	17,572	\$73,898,741	18,230	\$79,915,095	18,300	\$80,380,000	18,450	\$81,065,000	
Unduplicated Students and Total Assistance									
Undergraduate	167,480	\$749,586,604	172,262	\$799,299,536	173,205	\$821,360,323	173,636	\$823,023,823	
Graduate/Postbaccalaureate	21,654	\$119,467,586	22,760	\$136,434,769	22,873	\$126,409,400	22,933	\$126,735,000	
All Students	188,834	\$869,054,190	195,022	\$935,734,305	196,078	\$947,769,723	196,569	\$949,758,823	

CSU Preliminary Mandatory Waiver Report

		2016/17 Reported	2017/18 Reported	2018/19 Budget	2019/20 Budget
Number of Fee Waivers					
Cal Vet/Medal of Honor		9,091	8,979	8,979	8,979
Undergraduate		8,595	8,501	8,501	8,501
Graduate		496	478	478	478
Alan Pattee		34	26	26	26
Undergraduate		31	24	24	24
Graduate		3	2	2	2
Minimum/Average/Maximum Waiver					
Cal Vet/Medal of Honor					
Undergraduate					
Minimum		\$ -	\$ -	\$ -	\$ -
Average		\$ 5,344	\$ 5,591	\$ 5,599	\$ 5,599
Maximum		\$ 5,472	\$ 5,742	\$ 5,742	\$ 5,742
Graduate					
Minimum		\$ -	\$ -	\$ -	\$ -
Average		\$ 6,004	\$ 6,341	\$ 6,360	\$ 6,360
Maximum		\$ 6,738	\$ 7,176	\$ 7,176	\$ 7,176
Alan Pattee					
Undergraduate					
Minimum		\$ -	\$ -	\$ -	\$ -
Average		\$ 5,321	\$ 5,682	\$ 5,691	\$ 5,691
Maximum		\$ 5,472	\$ 5,742	\$ 5,742	\$ 5,742
Graduate					
Minimum		\$ -	\$ -	\$ -	\$ -
Average		\$ 5,231	\$ 6,918	\$ 6,918	\$ 6,918
Maximum		\$ 6,738	\$ 7,176	\$ 7,176	\$ 7,176
Aggregate Cost of Waivers					
Cal Vet/Medal of Honor					
Undergraduate		\$ 48,136,916	\$ 47,597,201	\$ 47,597,201	\$ 47,597,201
Graduate		\$ 3,159,315	\$ 3,041,967	\$ 3,041,967	\$ 3,041,967
Alan Pattee		\$ 51,296,231	\$ 50,639,168	\$ 50,639,168	\$ 50,639,168
Undergraduate		\$ 170,073	\$ 133,731	\$ 133,731	\$ 133,731
Graduate		\$ 13,934	\$ 13,836	\$ 13,836	\$ 13,836
		\$ 184,007	\$ 147,567	\$ 147,567	\$ 147,567
Mandatory Waivers		\$ 51,480,238	\$ 50,786,735	\$ 50,786,735	\$ 50,786,735
Other Required Waivers		\$ 20,136,524	\$ 25,384,288	\$ 25,515,269	\$ 25,515,269
Total Funded Waivers Cost		\$ 71,616,762	\$ 76,171,023	\$ 76,302,004	\$ 76,302,004
Total Funded Waivers		15,186	15,383	15,383	15,383

Section 70035 of the California Education Code directs the CSU to report annually to the Legislature on the DREAM loan program. The following information is provided in response to the request, which reads as follows:

(g) (1) The California State University and the University of California shall annually report to the Legislature as part of their respective annual financial aid reports the dollar amount of each DREAM loan awarded and number of students for whom a DREAM loan was awarded that academic year.

(2) Each institution, including an institution described in subdivision (f), shall annually report all of the following:

- (A) The total amount of funding in the institution’s DREAM revolving fund.
- (B) The annual amount contributed by the state to the institution’s DREAM revolving fund.
- (C) The annual amount contributed by the institution to the institution’s DREAM revolving fund.
- (D) The annual administrative costs of the DREAM Program at the institution.

CA Dream Loan				
2017-2018				
Campus	State General Fund	Lottery Funds	Total Funding	Annual Administrative Cost
Bakersfield	\$25,035	\$0	\$42,000	\$1,500
Channel Islands	\$3,700	\$0	\$20,000	\$0
Chico	\$41,000	\$0	\$45,000	\$0
Dominguez Hills	\$57,100	\$0	\$80,000	\$1,925
East Bay	\$10,275	\$0	\$42,000	\$280
Fresno	\$102,890	\$0	\$110,000	\$0
Fullerton	\$112,636	\$0	\$175,000	\$7,807
Humboldt	\$24,000	\$0	\$25,000	\$0
Long Beach	\$45,600	\$0	\$175,000	\$0
Los Angeles	\$117,200	\$0	\$175,000	\$0
Maritime	\$0	\$0	\$0	\$0
Monterey Bay	\$33,600	\$0	\$35,000	\$0
Northridge	\$104,500	\$0	\$190,000	\$0
Pomona	\$106,566	\$0	\$135,000	\$0
Sacramento	\$66,417	\$0	\$95,000	\$0
San Bernardino	\$119,600	\$0	\$120,000	\$0
San Diego	\$72,675	\$0	\$75,000	\$3,573
San Francisco	\$129,621	\$0	\$130,000	\$48
San Jose	\$104,718	\$0	\$110,000	\$0
San Luis Obispo	\$44,423	\$0	\$47,000	\$2,200
San Marcos	\$55,500	\$0	\$60,000	\$0
Sonoma	\$38,895	\$0	\$42,000	\$1,800
Stanislaus	\$60,000	\$0	\$60,000	\$2,547
Total	\$1,475,951	\$0	\$1,988,000	\$21,680

The difference between lottery funding and total funding is the unexpended funds rolled forward from the prior year. In the future when state General Fund is no longer available for this program, it is anticipated that lottery funding provided to the CSU will be the institution's funding source for this program.

Year	Funding Source	Amount	Notes
2010	State General Fund	1,000,000	
2011	State General Fund	1,000,000	
2012	State General Fund	1,000,000	
2013	State General Fund	1,000,000	
2014	State General Fund	1,000,000	
2015	State General Fund	1,000,000	
2016	State General Fund	1,000,000	
2017	State General Fund	1,000,000	
2018	State General Fund	1,000,000	
2019	State General Fund	1,000,000	
2020	State General Fund	1,000,000	
2021	State General Fund	1,000,000	
2022	State General Fund	1,000,000	
2023	State General Fund	1,000,000	
2024	State General Fund	1,000,000	
2025	State General Fund	1,000,000	
2026	State General Fund	1,000,000	
2027	State General Fund	1,000,000	
2028	State General Fund	1,000,000	
2029	State General Fund	1,000,000	
2030	State General Fund	1,000,000	
2031	State General Fund	1,000,000	
2032	State General Fund	1,000,000	
2033	State General Fund	1,000,000	
2034	State General Fund	1,000,000	
2035	State General Fund	1,000,000	
2036	State General Fund	1,000,000	
2037	State General Fund	1,000,000	
2038	State General Fund	1,000,000	
2039	State General Fund	1,000,000	
2040	State General Fund	1,000,000	
2041	State General Fund	1,000,000	
2042	State General Fund	1,000,000	
2043	State General Fund	1,000,000	
2044	State General Fund	1,000,000	
2045	State General Fund	1,000,000	
2046	State General Fund	1,000,000	
2047	State General Fund	1,000,000	
2048	State General Fund	1,000,000	
2049	State General Fund	1,000,000	
2050	State General Fund	1,000,000	
2051	State General Fund	1,000,000	
2052	State General Fund	1,000,000	
2053	State General Fund	1,000,000	
2054	State General Fund	1,000,000	
2055	State General Fund	1,000,000	
2056	State General Fund	1,000,000	
2057	State General Fund	1,000,000	
2058	State General Fund	1,000,000	
2059	State General Fund	1,000,000	
2060	State General Fund	1,000,000	
2061	State General Fund	1,000,000	
2062	State General Fund	1,000,000	
2063	State General Fund	1,000,000	
2064	State General Fund	1,000,000	
2065	State General Fund	1,000,000	
2066	State General Fund	1,000,000	
2067	State General Fund	1,000,000	
2068	State General Fund	1,000,000	
2069	State General Fund	1,000,000	
2070	State General Fund	1,000,000	
2071	State General Fund	1,000,000	
2072	State General Fund	1,000,000	
2073	State General Fund	1,000,000	
2074	State General Fund	1,000,000	
2075	State General Fund	1,000,000	
2076	State General Fund	1,000,000	
2077	State General Fund	1,000,000	
2078	State General Fund	1,000,000	
2079	State General Fund	1,000,000	
2080	State General Fund	1,000,000	
2081	State General Fund	1,000,000	
2082	State General Fund	1,000,000	
2083	State General Fund	1,000,000	
2084	State General Fund	1,000,000	
2085	State General Fund	1,000,000	
2086	State General Fund	1,000,000	
2087	State General Fund	1,000,000	
2088	State General Fund	1,000,000	
2089	State General Fund	1,000,000	
2090	State General Fund	1,000,000	
2091	State General Fund	1,000,000	
2092	State General Fund	1,000,000	
2093	State General Fund	1,000,000	
2094	State General Fund	1,000,000	
2095	State General Fund	1,000,000	
2096	State General Fund	1,000,000	
2097	State General Fund	1,000,000	
2098	State General Fund	1,000,000	
2099	State General Fund	1,000,000	
2100	State General Fund	1,000,000	

**FINAL REPORT: Aggregate Summary of Financial Aid Awarded
2017-18 Student Financial Assistance by Student Level**

Undergraduates	Number	Total	Mean
Pell Grant	229,627	\$ 1,041,656,461	\$ 4,536
SEOG Award	30,875	\$ 15,362,150	\$ 498
BIA Grant	132	\$ 185,704	\$ 3,680
Chafee Grant	611	\$ 2,790,884	\$ 4,568
Federal Teach Grant	222	\$ 680,358	\$ 3,065
Other Federal Grant	490	\$ 984,245	\$ 2,009
Stafford Loan-Subsidized	129,812	\$ 542,064,895	\$ 4,176
Stafford Loan-Unsubsidized	98,363	\$ 397,165,078	\$ 4,038
Parent Loan	14,777	\$ 200,089,598	\$ 13,541
Graduate PLUS Loan	0	\$ -	\$ -
Perkins Loan	984	\$ 2,808,624	\$ 2,854
Nursing Student Loan	96	\$ 299,831	\$ 3,123
Federal Work Study	7,149	\$ 20,789,123	\$ 2,908
Cal Grant A	32,207	\$ 171,812,713	\$ 5,335
Cal Grant B	104,619	\$ 560,836,375	\$ 5,361
Middle Class Scholarship	41,979	\$ 73,589,750	\$ 1,753
CA Dream Loan	532	\$ 1,542,920	\$ 2,900
State University Grant	124,835	\$ 605,868,959	\$ 4,853
Educational Opportunity Grant (EOP)	21,110	\$ 16,991,512	\$ 805
Future Scholars Schp	323	\$ 414,452	\$ 1,283
Graduate Business Grant	31	\$ 130,430	\$ 4,207
Campus Fee Grant	1,313	\$ 2,550,479	\$ 1,942
Institutional Scholarship	27,201	\$ 58,807,630	\$ 2,162
Athletic Scholarship	4,990	\$ 52,207,566	\$ 10,462
Institutional Long-Term Loan	32	\$ 123,930	\$ 3,873
Other Scholarship-Grant	21,033	\$ 50,128,559	\$ 2,383
Other Educational Loan	6,191	\$ 65,351,746	\$ 10,556
Tuition Fee Waivers	15,047	\$ 63,153,871	\$ 4,197
Americorp Grant	213	\$ 441,703	\$ 2,074
Other Resources	4,268	\$ 18,083,657	\$ 4,237
All Federal Grants	230,035	\$ 1,062,944,047	\$ 4,621
Federal Direct Loans	150,556	\$ 939,229,973	\$ 6,238
All Federal Loans	151,992	\$ 1,142,639,190	\$ 7,518
Total Federal Aid	295,630	\$ 2,226,372,360	\$ 7,531
Cal Grants	136,826	\$ 732,649,088	\$ 5,355
CSU Scholarships, Grants, & Waivers	172,709	\$ 800,129,499	\$ 4,633
Other Aid Programs	27,469	\$ 117,145,155	\$ 4,265
Work Study	7,149	\$ 20,789,123	\$ 2,908
All Scholarships, Grants, and Waivers	324,391	\$ 2,718,460,298	\$ 8,380
All Loans	155,010	\$ 1,209,655,786	\$ 7,804
Work Study/Loan	158,642	\$ 1,230,444,909	\$ 7,756
Total Aid:Grants, Loans, Work-Study & Waivers	350,281	\$ 3,948,905,207	\$ 11,274

2017-18 Student Financial Assistance by Student Level

Graduates	Number	Total	Mean
Pell Grant	3,814	\$ 12,747,740	\$ 3,342
BIA Grant	13	\$ 78,265	\$ 6,020
Chafee Grant	3	\$ 15,000	\$ 5,000
Federal Teach Grant	1,014	\$ 2,844,467	\$ 2,805
Other Federal Grant	137	\$ 1,557,459	\$ 11,368
Stafford Loan-Subsidized	5,198	\$ 22,175,223	\$ 4,266
Stafford Loan-Unsubsidized	24,921	\$ 333,676,677	\$ 13,389
Graduate PLUS Loan	2,022	\$ 21,237,580	\$ 10,503
Perkins Loan	14	\$ 58,429	\$ 4,174
Nursing Student Loan	61	\$ 271,405	\$ 4,449
Federal Work Study	457	\$ 1,350,901	\$ 2,956
Cal Grant A	42	\$ 219,447	\$ 5,225
Cal Grant B	67	\$ 425,787	\$ 6,355
Middle Class Scholarship	928	\$ 1,590,029	\$ 1,713
State University Grant	15,224	\$ 87,633,261	\$ 5,756
Graduate Equity Fellowship	320	\$ 780,225	\$ 2,438
Future Scholars Schp	11	\$ 29,870	\$ 2,715
Education Doctorate Grant	343	\$ 1,766,408	\$ 5,150
Doctor of Physical Therapy Grant	424	\$ 3,315,077	\$ 7,819
Doctor of Nursing Practice Grant	28	\$ 419,124	\$ 14,969
Graduate Business Grant	928	\$ 2,828,615	\$ 3,048
Campus Fee Grant	132	\$ 560,606	\$ 4,247
Institutional Scholarship	4,953	\$ 19,935,506	\$ 4,025
Athletic Scholarship	82	\$ 1,146,099	\$ 13,977
Institutional Long-Term Loan	5	\$ 34,058	\$ 6,812
Other Scholarship-Grant	1,971	\$ 9,575,479	\$ 4,858
Other Educational Loan	960	\$ 11,296,541	\$ 11,767
Tuition Fee Waivers	3,183	\$ 16,761,224	\$ 5,266
Americorp Grant	172	\$ 605,722	\$ 3,522
Other Resources	1,988	\$ 13,750,411	\$ 6,917
All Federal Grants	4,530	\$ 18,800,390	\$ 4,150
Federal Direct Loans	26,731	\$ 355,851,900	\$ 13,312
All Federal Loans	26,819	\$ 377,208,150	\$ 14,065
Total Federal Aid	28,898	\$ 397,359,441	\$ 13,750
Cal Grants	116	\$ 664,304	\$ 5,727
CSU Scholarships, Grants, & Waivers	22,563	\$ 135,171,415	\$ 5,991
Other Aid Programs	2,913	\$ 20,908,078	\$ 7,178
Work Study	457	\$ 1,350,901	\$ 2,956
All Scholarships, Grants, and Waivers	25,929	\$ 167,974,759	\$ 6,478
All Loans	27,315	\$ 388,540,749	\$ 14,224
Work Study/Loan	27,490	\$ 389,891,650	\$ 14,183
Total Aid:Grants, Loans, Work-Study & Waivers	39,896	\$ 557,866,409	\$ 13,983

2017-18 Student Financial Assistance

All Students	Number	Total	Mean
Pell Grant	233,441	\$ 1,054,404,201	\$ 4,517
SEOG Award	30,875	\$ 15,362,150	\$ 498
BIA Grant	145	\$ 563,969	\$ 3,889
Chafee Grant	614	\$ 2,805,884	\$ 4,570
Federal Teach Grant	1,236	\$ 3,524,825	\$ 2,852
Other Federal Grant	627	\$ 2,541,704	\$ 4,054
Stafford Loan-Subsidized	135,010	\$ 564,240,118	\$ 4,179
Stafford Loan-Unsubsidized	123,284	\$ 730,841,755	\$ 5,928
Parent Loan	14,777	\$ 200,089,598	\$ 13,541
Graduate PLUS Loan	2,022	\$ 21,237,580	\$ 10,503
Perkins Loan	998	\$ 2,867,053	\$ 2,873
Nursing Student Loan	157	\$ 571,236	\$ 3,638
Federal Work Study	7,606	\$ 22,140,024	\$ 2,911
Cal Grant A	32,249	\$ 172,032,160	\$ 5,334
Cal Grant B	104,686	\$ 561,262,162	\$ 5,361
Middle Class Scholarship	42,907	\$ 75,179,779	\$ 1,752
CA Dream Loan	532	\$ 1,542,920	\$ 2,900
State University Grant	140,059	\$ 693,502,220	\$ 4,952
Educational Opportunity Grant (EOP)	21,110	\$ 16,991,512	\$ 805
Graduate Equity Fellowship	320	\$ 780,225	\$ 2,438
Future Scholars Schp	334	\$ 444,322	\$ 1,330
Education Doctorate Grant	343	\$ 1,766,408	\$ 5,150
Doctor of Physical Therapy Grant	424	\$ 3,315,077	\$ 7,819
Doctor of Nursing Practice Grant	28	\$ 419,124	\$ 14,969
Graduate Business Grant	959	\$ 2,959,045	\$ 3,086
Campus Fee Grant	1,445	\$ 3,111,085	\$ 2,153
Institutional Scholarship	32,154	\$ 78,743,136	\$ 2,449
Athletic Scholarship	5,072	\$ 53,353,665	\$ 10,519
Institutional Long-Term Loan	37	\$ 157,988	\$ 4,270
Other Scholarship-Grant	23,004	\$ 59,704,038	\$ 2,595
Other Educational Loan	7,151	\$ 76,648,287	\$ 10,719
Tuition Fee Waivers	18,230	\$ 79,915,095	\$ 4,384
Americorp Grant	385	\$ 1,047,425	\$ 2,721
Other Resources	6,256	\$ 31,834,068	\$ 5,089
All Federal Grants	234,565	\$ 1,081,744,437	\$ 4,612
Federal Direct Loans	177,287	\$ 1,295,081,873	\$ 7,305
All Federal Loans	178,811	\$ 1,519,847,340	\$ 8,500
Total Federal Aid	324,528	\$ 2,623,731,801	\$ 8,085
Cal Grants	136,942	\$ 733,313,392	\$ 5,355
CSU Scholarships, Grants, & Waivers	195,272	\$ 935,300,914	\$ 4,790
Other Aid Programs	30,382	\$ 138,053,233	\$ 4,544
Work Study	7,606	\$ 22,140,024	\$ 2,911
All Scholarships, Grants, and Waivers	350,320	\$ 2,886,435,057	\$ 8,239
All Loans	182,325	\$ 1,598,196,535	\$ 8,766
Work Study/Loan	186,132	\$ 1,620,336,559	\$ 8,705
Total Aid-Grants Loans Work-Study & Waivers	390,177	\$ 4,506,771,616	\$ 11,551

Section 66028.6 of the Education Code requires the CSU trustees to provide information regarding expenditures of revenues derived from student fees and the uses of institutional financial aid to the Legislature annually. CSU annually reports the use of student fee revenues in the Governor's Budget "DETAILED EXPENDITURES BY PROGRAM" section for the past, current and budget year. As requested in Education Code section 66028.6, CSU is including additional details of the information presented in the Governor's Budget in this institutional financial aid report. This information is designed to be representative of student fee revenue expenditure categories. CSU combines all General Fund and fee revenue for efficient fiscal operations. It does not budget nor expend resources by individual fund source.

2019/20 BUDGET GALLEY (Past Year 2017/18 SUMMARY)

			CSU Student Fee Revenue
01	0101	General Academic Instruction	\$ 890,914,466
01	0102	Vocational/Technical Instruction	\$ 166,514
01	0104	Community Education	\$ 2,031,246
01	0105	Preparatory/Remedial Instruction	\$ 4,189,318
01	0106	Instructional Information Technology	\$ 17,327,289
01	Total		\$ 914,628,833
02	0201	Institutes and Research Centers	\$ 1,113,103
02	0202	Individual and Project Research	\$ 8,833,466
02	0203	Research Information Technology	\$ 134,474
02	Total		\$ 10,081,043
03	0301	Community Service	\$ 9,187,432
03	0303	Public Broadcasting Services	\$ 1,021,443
03	0304	Public Service Information Technology	\$ 207,412
03	Total		\$ 10,416,287
04	0401	Libraries	\$ 68,458,315
04	0402	Museums and Galleries	\$ 764,408
04	0403	Educational Media Services	\$ 10,622,487
04	0404	Academic Computing Support (obsolete program)	\$ -
04	0405	Ancillary Support	\$ 1,961,598
04	0406	Academic Administration	\$ 131,754,482
04	0407	Academic Personnel Development	\$ 8,269,967
04	0408	Course and Curriculum Development	\$ 3,185,292
04	0409	Academic Support Information Technology	\$ 76,483,783
04	Total		\$ 301,500,332
05	0501	Student Services Administration	\$ 77,661,728
05	0502	Social and Cultural Development	\$ 91,994,667
05	0503	Counseling and Career Guidance	\$ 19,050,694
05	0504	Financial Aid Administration	\$ 17,576,807
05	0507	Student Health Services	\$ 125,719,554
05	0508	Student Services Information Technology	\$ 16,537,108
05	0509	Student Admissions	\$ 29,659,296
05	0510	Student Records	\$ 23,048,670

2019/20 Budget Galley Continued

05 Total		\$	401,248,524
06 0601	Executive Management	\$	61,419,261
06 0602	Fiscal Operations	\$	49,352,294
06 0605	Public Relations/Development	\$	47,727,510
06 0606	General Administration	\$	100,891,209
06 0607	Administrative Information Technology	\$	107,284,506
06 Total		\$	366,674,780
07 0701	Physical Plant Administration	\$	59,976,983
07 0702	Building Maintenance	\$	76,478,522
07 0703	Custodial Services	\$	31,367,157
07 0704	Utilities	\$	112,898,310
07 0705	Landscape and Grounds Maintenance	\$	14,838,353
07 0706	Major Repairs and Renovations	\$	158,908,300
07 0707	Security and Safety	\$	32,412,016
07 0708	Logistical Services	\$	38,784,938
07 0709	Oper and Maint Information Technology	\$	1,911,425
07 0710	Lease Bond Payment	\$	-
07 0720	General obligation Bond Debt Service Payments	\$	-
07 Total		\$	527,576,004
08 0801	Scholarships	\$	742,517,925
08 0802	Fellowships	\$	650,511
08 Total		\$	743,168,436
20 2001	Auxiliary Enterprise		
20 Total			
Total	Total	\$	3,275,294,239