Fidelity services and resources — at your convenience

With Fidelity, you have access to a variety of resources for managing your accounts, finding answers to questions, and getting help with long- and short-term planning needs.

**One on One**
Schedule a consultation with a Fidelity Retirement Planner by calling **800-642-7131**. Meet to review your portfolio, discuss savings and investing needs, and other financial goals.

**By phone**
For general questions or inquiries regarding Fidelity accounts, or to execute transactions by phone, call **877.CSU.3699 (877.278.3699)**, Monday through Friday, from 5 am. to 9 pm. Pacific time.

**Online**
Log in to [netbenefits.com/calstate](http://netbenefits.com/calstate) to check account balances, view your statements, make investment changes, update your account beneficiaries, take advantage of interactive planning tools, and much more.

**Fidelity Mobile® Apps**
Prefer to manage your portfolio on the go? Fidelity’s mobile services and apps let you access your accounts whenever — and wherever — you want. Visit [Fidelity.com/mobile](http://Fidelity.com/mobile) for more information.

**Fidelity Investor Centers**
Visit a Fidelity Investor Center for free seminars and workshops, portfolio reviews, help with estate planning, assistance with developing financial strategies, and more. See the following page for more information on Fidelity Investor Centers near you.
California State University (CSU) employees have the flexibility to conduct their investment transactions and planning online and/or by phone. For financial planning needs beyond your retirement account — such as saving for a college education or a vacation home — members can turn to the local Fidelity Investor Centers for:

- Portfolio reviews
- Help with developing investing strategies for a variety of financial goals
- Free investment seminars and workshops
- A wide range of educational materials

You may choose one of the convenient Investor Center locations to arrange a consultation and get the information and assistance you need.

Looking for a Fidelity Investor Center in another area? Visit Fidelity.com/branchlocator for locations and directions.

Keep in mind that investing involves risk. The value of your investment will fluctuate over time and you may gain or lose money.

*Fidelity Investor Centers and other brokerage products and services are provided beyond your retirement plan.

Fidelity Brokerage Services LLC, Member NYSE, SIPC, 900 Salem Street, Smithfield, RI 02917
© 2018 FMR LLC. All rights reserved.
847183.1.2