Date: November 7, 2002

To: Human Resources Directors
Benefit Officers

From: Cathy Robinson
Assistant Vice Chancellor
Human Resources Administration

Subject: REVISED 403(b) TAX SHELTERED ANNUITY (TSA) PROGRAM BROCHURE

We are pleased to announce that the 403(b) TSA brochure entitled “Highlights Of The Tax Sheltered Annuity Program” has been updated to include information regarding the Economic Growth and Tax Reconciliation Relief Act (EGTRRA).

The new brochure is now available and can be downloaded from our Web site at: http://www.calstate.edu/Benefits/retirement/tsa.carrier.materials.shtml. Additionally, a supply of printed brochures will be sent to campuses under separate cover by the end of November. Please destroy any and all previous versions of the TSA brochure as they are now outdated. Thank you.

If you have any questions, please contact Michelle Hamilton at (562) 951-4413. This Technical Letter is also available on Human Resources Administration’s Web page at: http://www.calstate.edu/HRAdm/memos.shtml.

CR/mh

Distribution:

CSU Presidents
Vice Chancellor, Human Resources
Vice Presidents, Administration
Payroll Managers
Director, SOSS