Student Success Fees

Presentation to Board of Trustees
September 9, 2014
CSU Fee Categories and Definitions

- **Category I** – Systemwide mandatory tuition fees and other fees that must be paid to apply to, enroll in, or attend the university, or to pay the full cost of instruction required of some students by statute.  
  Examples: Systemwide Resident Tuition Fee, Nonresident Tuition Fee, Application Fee

- **Category II** – Campus mandatory fees that must be paid to enroll in or attend the university.  
  Examples: Health Services Fee, Student Union Fee, Associated Students Fee, Orientation Fee, Instructionally-Related Activities Fee, Student Success Fee

- **Category III** – Miscellaneous Course Fees associated with state-supported courses. Specifically for materials and services used in concert with the basic foundation of an academic course offering.

- **Category IV** – Fees, other than Category II or III fees, paid to receive materials, services, or for the use of facilities provided by the university; and fees or deposits to reimburse the university for additional costs resulting from dishonored payments, late submissions, or misuse of property or as a security or guaranty.

- **Category V** – Fees paid to self-support programs such as extended education, the Cal State Online program, parking and housing including materials and services fees, user fees, fines, and deposits.
Student Success Fees Working Group

• Compilation of information
• Review of CSU and State policies
• Public comment on workgroup charge
• Review of campus consultation process
• Identification of schedule and work plan
Legislative Charge to CSU

- A campus of the California State University, or the Chancellor of the California State University, or both, shall not approve a student success fee before January 1, 2016.

- A “student success fee” is a type of category II campus-based mandatory fee that must be paid by a student to enroll or attend a campus of the CSU, as determined by that campus or the Chancellor of the CSU.

- During the 2014-15 fiscal year, the chancellor shall conduct a review of the CSU student fee policy relating to student success fees and recommend to the trustees changes to the fee policy.
History of Student Success Fee Delegation

- Trustee policy adopted in August 1996 delegated campus presidents authority to adjust campus mandatory, user and penalty fees.
- The Chancellor was delegated authority over the establishment of campus fees.
- In 2000, changes were made in fee policy at request of students to allow each campus to develop its own fee referendum process.
- In January 2011, all Board policies related to student fees were brought together in Executive Order 1054
Chancellor and Board Fee Notification Process

- Chancellor reviews campus consultation process when request for establishment of a new fee is made.
- Chancellor’s oversight typically includes review of a detailed description and timeline of consultation that has occurred at the campus.
- The Chancellor or Executive Vice Chancellor for Business and Finance may also consult with the campus president and/or campus staff regarding the consultation process.
- There is no formal notification process to the Board regarding campus discussions related to Category II campus mandatory fees.
<table>
<thead>
<tr>
<th>Campus</th>
<th>Annual Student Success Fee Rate</th>
<th>Total Campus Mandatory Fees</th>
<th>% of Campus Mandatory Fees</th>
<th>Total Tuition / Mandatory Fees</th>
<th>% of Total Tuition and Campus Mandatory Fees</th>
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</thead>
<tbody>
<tr>
<td>Northridge</td>
<td>$212</td>
<td>$1,053</td>
<td>20%</td>
<td>$6,525</td>
<td>3%</td>
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<td>Long Beach</td>
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<td>$6,550</td>
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<tr>
<td>East Bay</td>
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<td>$6,420</td>
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</table>
The outreach campaigns conducted by the 12 campuses with fees reached 49% of the total student population at those 12 campuses.

The response rate from students reached at the 12 campuses was 20%.

7 campuses used advisory consultation and 5 campuses used voting consultation to inform fee decisions.
Next Steps for Work Group

- September – early October Campus visits. *(those with fees, without fees, in consultation process)*
- Get public input on student success fees in general and make the review process transparent.

  An online forum is open for public comment at the following website:  
  [http://www.calstate.edu/studentsuccessfeeforum/](http://www.calstate.edu/studentsuccessfeeforum/)

- Solicitation of input from Systemwide Academic Senate, CSSA, each campus Senate and each campus Associated Students organization.
- Reports to Board of Trustees in November and January
- Consult with Legislature before February 1