

The William and Flora Hewlett Foundation

2121 Sand Hill Rd.
Menlo Park, CA 94025-6909
Telephone: (650) 234-4500
Contact: Paul Brest, Pres.
Fax: (650) 234-4501

URL: www.hewlett.org

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/07): Assets: \$9,284,917,000; Total giving: \$421,400,000

EIN: 941655673

990-PF: [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

[E-Grant Reporter](#)

Last Updated: 10/31/2008

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Flora Lamson Hewlett‡

William R. Hewlett‡

Background

Incorporated in 1966 in CA.

The foundation's assets were built on gifts of stock in Hewlett-Packard Co., of which William Hewlett was a co-founder. For the first ten years of its existence, the foundation served as an instrument of giving to education, the environment, religion, and other areas in which the family was interested.

In 1977, following the death of Mrs. Hewlett, the foundation's name was changed from The W.R. Hewlett Foundation to The William and Flora Hewlett Foundation in order to give recognition to Mrs. Hewlett's important role in the foundation's work. The foundation's growth since 1977 was due in a large part to distributions from the estate of Flora L. Hewlett, including Hewlett-Packard Co. stock valued at over \$200 million. The foundation currently ranks among the top thirty foundations in the country by assets and is one of the largest foundations in California.

In June 1977, the foundation elected its first full-time president, Roger W. Heyns. At that time, while redefining its areas of interest, the foundation also made plans to assume a national scope, with a modest proportion of funds allocated for a regional grantmaking program. In its grantmaking decisions as well as its interests and activities, the foundation is wholly independent of the Hewlett-Packard Co. and the Hewlett-Packard Company Foundation.

Due to a decline in assets as a result of the recent economic difficulties, the foundation will likely reduce 2009 grantmaking by 5 to 7 percent.

Limitations

Giving limited to the San Francisco Bay Area, CA, for family and community development programs; performing arts primarily limited to the Bay Area.

No support for medicine and health-related projects, law, criminal justice, and related fields, juvenile delinquency or drug and alcohol addiction, prevention or treatment programs, problems of the elderly and the handicapped, or television or radio projects.

No grants to individuals, or for basic research, equipment, seminars, conferences, festivals, touring costs, fundraising drives, scholarships, or fellowships; no loans (except for program-related investments)

Purpose and Activities

Emphasis on global development, the environment, performing arts, education (K-12 and community college), population studies, community development, and philanthropy.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Education

Grants in the program are designed to improve the quality of education, increase student achievement and enhance educational opportunities for students in California, across the country, and throughout the world. Through its grant-making, the Education Program has improved student learning and teacher recruitment and retention by supporting school reforms and funding research. The program helped start the highly successful effort to make high-quality academic content freely available to anyone, anywhere in the world over the Internet.

Employee Matching Gifts

The foundation matches gifts from officers, directors, and staff to eligible 501(c)(3) organizations. The maximum staff gift matched per year is \$10,000. The gifts are matched on a two-to-one basis.

Environment

The program is working to respond to some of the most significant environmental challenges of our time. It makes grants to save the great landscapes of the North American West; to help build stronger and more diverse constituencies for environmental protection in California; and to reduce the environmental impacts of fossil-fuel energy systems. It has helped support research and development of alternative fuels; establish highly efficient and cost effective bus rapid transit systems in Mexico, Brazil and China; and has funded extremely influential initiatives to establish pragmatic and effective strategies and policies to reduce global climate change.

Global Development

Global Development: The program makes grants to promote equitable growth in the developing world. It works to reduce the barriers to trade in agriculture that put producers in developing countries at a disadvantage; to improve transparency and accountability in public finance around the world and to ensure that development assistance funds are used as effectively as possible. The program also supports research institutions and media outlets that educate decision makers and the public about these issues. The program has been successful in supporting and expanding the implementation of freedom of information laws, especially in Mexico, where the Foundation operates an office.

Partnership to Strengthen African Universities

The initiative, launched in 2000, supports efforts, many already underway, by leaders of African universities and academic associations to expand and improve the education of the next generation of African leaders in fields necessary for continued development of the region. The Partnership to Strengthen African Universities was initially a collaboration of the Carnegie Corporation of New York and the Rockefeller, Ford, and MacArthur foundations. The William and Flora Hewlett Foundation, along with the Andrew W. Mellon Foundation, recently agreed to join the effort. Among other things, the expanded initiative will allocate more than \$5 million for an eightfold increase in Internet bandwidth capacity for a consortium of African universities. Under the initial partnership, each foundation agreed to provide support for higher education institutions in the way that it chooses and in the country or countries in which it has traditionally focused. Criteria for selecting universities to receive support through the initial initiative include: 1) Being located in a country undergoing systemic public policy reform; 2) Supporting innovation, particularly through use of new technologies, to better position the institutions to meet the specific needs of their countries; 3) Engaging in a strategic planning process in which a key element is a commitment to helping build national capacity for social and economic development; and 4) Having creative, broad-based institutional leadership.

Performing Arts

The program is founded on the premise that to experience and understand the arts enriches lives. The Program serves the artistic interests of diverse audiences by providing multi-year general operating support to hundreds of Northern California organizations in theater, dance, music, opera, film and media, musical theater, and arts education. The program's grants are designed to stimulate increased access to and participation in the arts; increase exposure to and understanding of diverse cultural expressions; enhance opportunities for creative expression for both artists and audiences; and to promote the long-term health of arts organizations. Its grant making embraces all facets of arts organizations that serve Bay Area performing artists and their audiences.

Philanthropy

The Philanthropy Program works to increase the effectiveness of the Hewlett Foundation, its grantees, and the field of philanthropy in general. It has helped raise awareness about the philanthropic and non-profit sector, and created forums to exchange ideas and research about philanthropy and social change. The program also helps develop and support programs that help donors to improve the effectiveness of their grant-making.

Population

The Hewlett Foundation has had a long history of supporting reproductive health and well-being, making its first grants on the issue in 1967. This work continues today. The Population Program makes grants to promote good family planning and reproductive health outcomes for people in the U.S. and around the world, especially in the poorest regions of sub-Saharan Africa and South Asia. Through its grants to a wide range of domestic and international organizations, the program helps to improve access to family planning and reproductive health care and supports direct services, research, and policy development.

Regional Grants

William and Flora Hewlett had a lifelong commitment to strengthening the community they cared so deeply about, and the Regional Grants Program continues that work. Through grants to a variety of organizations that support disadvantaged communities in the Bay Area, the foundation works to improve the quality of local schools, reduce unemployment, and encourage community involvement.

Fields of Interest**Subjects**

Arts
 Community/economic development
 Elementary/secondary education
 Environment
 Environment, natural resources
 Higher education
 Higher education, college (community/junior)
 International agricultural development
 International economic development
 International economics/trade policy
 International studies
 Libraries (academic/research)
 Performing arts
 Performing arts, dance
 Performing arts, music
 Performing arts, theater
 Philanthropy/voluntarism
 Population studies
 Reproductive health, family planning
 Research
 Urban/community development

International Interests

Latin America

Population Groups

Minorities

Geographic Focus

California

Types of Support

Continuing support
 Emergency funds
 Employee matching gifts
 General/operating support
 Land acquisition
 Matching/challenge support

Program-related investments/loans
 Program development
 Seed money

Publications

Annual report (including application guidelines)
 Application guidelines
 Grants list
 Informational brochure
 Newsletter
 Program policy statement

Application Information

The foundation prefers to receive letters of inquiry via its online submission form on their Web site. The foundation is currently not accepting letters of inquiry for the Global Development, Philanthropy, and Population programs. Please do not submit a full proposal until invited to do so. Application form not required. Applicants should submit the following:

1. Signature and title of chief executive officer
2. Qualifications of key personnel
3. Copy of IRS Determination Letter
4. Copy of most recent annual report/audited financial statement/990
5. What distinguishes project from others in its field
6. Listing of board of directors, trustees, officers and other key people and their affiliations
7. Detailed description of project and amount of funding requested
8. Copy of current year's organizational budget and/or project budget
9. Additional materials/documentation

Initial approach: Letter of inquiry

Copies of proposal: 1

Board meeting date(s): Feb., June, and Oct.

Deadline(s): None

Final notification: 2 to 3 months

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Walter B. Hewlett,* Chairperson

James C. Gaither,* Vice-Chairperson

Paul Brest,* President

Laurance Hoagland, Jr., Vice President and C.I.O.

Susan Bell, Vice President and Sr. Fellow, Energy and Climate

Nancy Strausser, Corp. Secretary

Susan Ketcham, Treasurer

Lucy Ellis, Controller

Patrick Collins, Chief Information Officer

Byron Auguste

Steven Chu

Harvey V. Fineberg, M.D.

Eleanor H. Gimon

Juliette Gimon

Koh Boon Hwee

Mary H. Jaffe

Richard C. Levin
Stephen C. Neal
Jean G. Stromberg

Number of Staff

55 full-time professional
7 part-time professional
23 full-time support
5 part-time support

Memberships**Regional Associations of Grantmakers**

Northern California Grantmakers

Affinity Groups

Africa Grantmakers' Affinity Group
Asian Americans/Pacific Islanders in Philanthropy
Consortium of Foundation Libraries
Consultative Group on Biodiversity
Environmental Grantmakers Association
Fundors Concerned About AIDS
Fundors Network on Population, Reproductive Health and Rights
Grantmakers In the Arts
Grantmakers for Education
Grantmakers for Effective Organizations
Neighborhood Fundors Group
Peace and Security Fundors Group
Philanthropy for Active Civic Engagement (PACE)
The Nonprofit Technology Network

Associations and Other Philanthropic Organizations

Council on Foundations
Independent Sector

Financial Data**Year ended 12/31/07:**

Assets: \$9,284,917,000 (market value)
Expenditures: \$445,766,000
Total giving: \$421,400,000
Qualifying distributions: \$421,400,000
Giving activities include:
\$421,400,000 for grants
\$12,346,000 for foundation-administered programs

Additional Location Information

County: San Mateo
Metropolitan area: San Francisco-Oakland-Fremont, CA

Selected Grants

The following grants were reported in 2007:

\$110,000,000 to University of California at Berkeley Foundation, Berkeley, CA. For challenge grant to endow 100 faculty chairs, payable over 1 year.
\$40,000,000 to International Development Research Centre of Canada, Ottawa, Canada. For general support of Think

Tanks Program.

\$10,000,000 to Center for Advanced Study in the Behavioral Sciences, Stanford, CA. For endowment support, payable over 1 year.

\$6,000,000 to Energy Foundation, San Francisco, CA. For general support.

\$4,250,000 to Bipartisan Policy Center, Washington, DC. For National Commission on Energy Policy's labor, agricultural and transportation policy studies on climate change, payable over 1 year.

\$3,254,500 to Tides Foundation, San Francisco, CA. For population and reproductive health advocacy incentive fund, payable over 3 years.

\$2,000,000 to Independent Television Service, San Francisco, CA. For International Media Development Fund, payable over 1 year.

\$300,000 to Carnegie Endowment for International Peace, Washington, DC. For distribution of Foreign Policy magazine to journalists, editors and producers of news programs.

\$250,000 to National Center on Education and the Economy, Washington, DC. For dissemination, public discussion, and demonstration of policies proposed in National Center's well-received, though controversial, report, Tough Choices for Tough Times, payable over 1 year.

\$200,000 to Centro Mexicano de Derecho Ambiental, Mexico City, Mexico. For general support of CEMDA's litigation program, payable over 2 years.

The Annenberg Foundation

Radnor Financial Ctr., Ste. A-200

150 N. Radnor-Chester Rd.

Radnor, PA 19087-5252

Telephone: (610) 341-9066

Contact: Dr. Gail C. Levin, Exec. Dir.

Fax: (610) 964-8688

E-mail: info@annenbergfoundation.org

URL: www.annenbergfoundation.org

Type of Grantmaker

Independent foundation

IRS Exemption Status: 501(c)(3)

Additional Descriptor: Family foundation

Financial Data (yr. ended 6/30/08): Assets: \$2,487,703,921; Total giving: \$266,898,723

EIN: 236257083

990-PF: [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 12/9/2008

Additional Contact Information

Additional address (CA office): 2000 Ave. of the Stars, Ste. 1000, Los Angeles, CA 90067, tel.: (310) 209-4560, fax: (310) 209-1631

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Hon. Walter H. Annenberg‡

Background

Established in 1989 in PA.

The Annenberg Foundation was established in 1989 with \$1.2 billion, one third of the assets from the sale of Triangle publications. Walter H. Annenberg was a newspaper and magazine publisher, broadcast pioneer and former Ambassador to the Court of St. James's, Great Britain. His philanthropic work includes building the schools of communications at the University of Pennsylvania and the University of Southern California; endowed chairs at more than a dozen colleges and major gifts to support the arts, presidential libraries, hospitals, orchestras, and museums. He and his wife Leonore were

celebrated art patrons whose collection of Impressionist and Post-Impressionist masterpieces were donated to the Metropolitan Museum of Art in New York. In 1993, the foundation made a staggering commitment to public education with one of the largest gifts in philanthropic history: the \$500 million Annenberg Challenge for School Reform, which worked to revive and inspire public school reform in eighteen sites across the nation. Its funding was spread among cities throughout the U.S. and catalyzed more than \$600 million in matching grants. The Annenberg challenge initiated reform in countless school districts in which work continues today. Upon Walter H. Annenberg's passing in 2002, his wife Leonore assumed leadership of the Foundation. His daughter Wallis along with her three adult children Lauren Bon, Gregory Annenberg Weingarten, and Charles Annenberg Weingarten serve as Trustees. At their direction, the Foundation continues its historic program focus but is expanding to include environmental stewardship, social justice and animal welfare.

Limitations

Giving nationally with preference for southern CA; some grants in countries in Europe, Africa and Asia.

No support for political activities.

No grants to individuals directly.

Purpose and Activities

The foundation exists to advance the public well-being through improved communication. As the principal means of achieving this goal, the foundation encourages the development of more effective ways to share ideas and knowledge. Annually, the foundation grants more than \$150 million to over 500 organizations, develops specialized programs and materials for educators, and operates a number of direct charitable activities. Since its inception, more than 6,700 grants totaling more than \$3.6 billion have been awarded to over 1,900 nonprofit organizations.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Annenberg Capacity Building Initiatives

To further serve the community, the foundation is committed to strengthening the nonprofit infrastructure through a series of efforts that include free executive development and subsidized grantwriting training. The Annenberg Nonprofit Leadership Seminar brings together the leaders of nonprofit organizations for two and a half days in a workshop environment, with the goal of enabling them to work more effectively with the corporate, government and nonprofit sectors as well as other nonprofit CEOs and board chairs. The "cost of admission" for the seminar is the commitment of both the Executive Director and Board Chair. of the organization to attend the full two-day seminar. Project Grantsmanship is a comprehensive hands-on workshop designed to train nonprofit leaders to plan more effective programs and produce compelling proposals for funding. Development professionals from qualified nonprofits are eligible for low-cost grant writing training. Additionally, program officers often participate on panels informally named Meet the Grantmakers with Los Angeles nonprofit leaders to better acquaint them with the foundation and its mission. The foundation is also currently developing ongoing sessions with nonprofit leaders in low-income, underserved communities in Los Angeles, to create a dialog to clarify what needs and challenges must be directly addressed.

Annenberg Media

Annenberg Media (formerly Annenberg/CPB) advances excellent teaching by funding and distributing multimedia educational resources (video, print, and web based) to improve teaching methods and subject-matter expertise. Resources are distributed to schools and non-commercial community agencies, as well as colleges and universities, for workshops, institutes and course use. Annenberg Media makes its entire video collection available via broadband through <http://www.learner.org>. This web site also houses interactive activities, downloadable guides, and resources coordinated with each video series.

Direct Charitable Activities

The foundation operates a number of initiatives which expand and complement the traditional program areas and contribute to systemic change. These special projects redefine the boundaries of traditional philanthropy. Among them are Explore, a multimedia project that documents nonprofit work around the world; and Farmlab, a hybrid think tank, art studio and community space in downtown Los Angeles devoted to issues of urban sustainability. In 2009, the foundation is working with the City of Santa Monica to open a free, community beach facility. Also in 2009, the foundation and its

Trustees will open a free cultural space in Los Angeles as a service to the community.

Fields of Interest

Subjects

Animal welfare
Arts
Arts education
Civil/human rights
Community/economic development
Education
Education, early childhood education
Education, reform
Elementary/secondary school reform
Environment
Health care
Higher education
Humanities
Human services
Performing arts
Public affairs
Visual arts

Geographic Focus

National; international
California

Types of Support

Building/renovation
Capital campaigns
Continuing support
Equipment
General/operating support
Management development/capacity building
Matching/challenge support
Professorships
Program development
Research
Scholarship funds
Technical assistance

Publications

Multi-year report

Application Information

The letter of inquiry should not include any additional supporting information such as videotapes/compact discs, financial reports, annual reports, or books. Proposals are not accepted unless requested by a representative of the foundation. If sending letter of inquiry via e-mail, please place letter in the body of the e-mail as text. The foundation does not open attachments. Application form not required. Applicants should submit the following:

1. Timetable for implementation and evaluation of project
2. How project will be sustained once grantmaker support is completed

3. Qualifications of key personnel
4. Statement of problem project will address
5. Name, address and phone number of organization
6. Brief history of organization and description of its mission
7. Copy of most recent annual report/audited financial statement/990
8. How project's results will be evaluated or measured
9. Listing of board of directors, trustees, officers and other key people and their affiliations
10. Detailed description of project and amount of funding requested
11. Contact person
12. Copy of current year's organizational budget and/or project budget
13. Listing of additional sources and amount of support

Initial approach: Letter of inquiry only (no more than 2 pages)

Copies of proposal: 1

Board meeting date(s): Varies

Deadline(s): See foundation web site for additional application information

Final notification: Within 3 months

Officers and Trustees

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Leonore Annenberg,* Chairperson and President

Wallis Annenberg,* Vice President

L. Dianne Lomonaco, Secretary and Director, Human Resources and Risk Management

Paul J. Manganiello, Treasurer and Director, Finance

Lauren Bon

Charles Annenberg Weingarten

Gregory Annenberg Weingarten

Number of Staff

20 full-time professional

15 full-time support

2 part-time support

Memberships

Regional Associations of Grantmakers

Southern California Grantmakers

Financial Data

Year ended 6/30/08:

Assets: \$2,487,703,921 (market value)

Expenditures: \$293,692,189

Total giving: \$266,898,723

Qualifying distributions: \$266,898,723

Giving activities include:

\$266,898,723 for grants

Estimated financial data for year ending 6/30/09:

Assets: \$2,221,000,000

Grants: \$188,730,347

Additional Location Information

County: Delaware

Metropolitan area: Philadelphia-Camden-Wilmington, PA-NJ-DE-MD

Selected Grants

The following grants were reported in 2007:

- \$15,000,000 to Philadelphia Orchestra Association, Philadelphia, PA. For Annenberg Fund for Artistic Endeavors, Annenberg Fund for Touring, Annenberg Fund for Education, and Annenberg Fund for Technology, payable over 1 year.
- \$10,000,000 to Barnes Foundation, Merion, PA. For Barnes Relocation Initiative, payable over 1 year.
- \$10,000,000 to Center for Living, New York, NY. To create treatment facility and endowment fund for Outpatient Adolescent and Collegiate Addiction Program, payable over 1 year.
- \$10,000,000 to Eisenhower Medical Center, Rancho Mirage, CA. For Expansion Program, Capital Campaign, construction of Walter and Leonore Annenberg Pavilion, and to ensure adequacy of facilities and quality of clinical care, payable over 1 year.
- \$10,000,000 to Philadelphia Foundation, Philadelphia, PA. For Pennsylvania High School Coaching Initiative, payable over 1 year.
- \$4,000,000 to Houston A Plus Challenge, Houston, TX. For Phase II Plan, payable over 1 year.
- \$75,000 to Mustangs on the Move, Pasadena, CA. To strengthen and expand academic, job and life skills, and enrichment programming, payable over 1 year.
- \$75,000 to Westside Family Health Center, Santa Monica, CA. For Prenatal Program, payable over 1 year.
- \$50,000 to San Diego Youth and Community Services, San Diego, CA. To provide salary support for expressive arts therapist at The Storefront, payable over 1 year.
- \$45,000 to American Friends of the British Museum, New York, NY, payable over 1 year.

Sandler Family Supporting Foundation

121 Steuart St.

San Francisco, CA 94105-1236

Telephone: (415) 777-0411

Contact: Marion O. Sandler, Pres.

Fax: (415) 514-0734

Type of Grantmaker: Public charity

IRS Exemption Status: 501(c)(3)

Additional Descriptor: Supporting organization

Financial Data (yr. ended 6/30/06): Assets: \$624,849,144; Total giving: \$28,250,000

EIN: 943147856

990: [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 1/13/2008

Additional Contact Information

Application address for Sandler Program for Asthma Research: Box 0509, UCSF, San Francisco, CA 94143-0509

Background

Supporting organization of the Jewish Community Federation of San Francisco, the Peninsula, Marin and Sonoma Counties.

Limitations

Giving primarily in CA.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Sandler Program for Asthma Research

The program seeks to develop important new pathways of investigation in basic research regarding asthma. It aims to support highly innovative research, draw outstanding investigators from other fields into the study of asthma, and support

asthma research by excellent investigators who are early in their faculty careers. The program supports basic research at two levels: 1) Senior Investigator Awards - Senior Investigators will have well-established research programs and an international reputation for their research. They will usually hold a full-time academic appointment as Professor, Associate Professor, or the equivalent. Senior Investigators will receive \$250,000 per year for three years. 2) Early Excellence Awards - Qualified Investigators will have already established an independent research program. They will usually hold a full-time academic appointment as an Assistant Professor, early Associate Professor, or the equivalent, and will have national-level, independent funding. Early Excellence Awards are not intended as start-up funds for investigators at the onset of their careers. Rather, they are intended to support investigators who have demonstrated exceptional early accomplishment as independent investigators, permitting the expansion of their work into the field of asthma. Recipients of Early Excellence Awards will receive \$150,000 per year for three years. Visit the program Web site at <http://www.sandlerresearch.org> for more information, or contact Valerie Dougherty, Prog. Mgr., at doughertyv@sandlerresearch.org.

Fields of Interest

Subjects

Arts
Asthma research
Education
Environment
Health care, clinics/centers
Higher education
Human services
Libraries/library science
Medical research

Geographic Focus

California

Types of Support

Grants to individuals
Research

Publications

Application guidelines

Application Information

Application form required.
Initial approach: Submit application
Copies of proposal: 15
Deadline(s): Feb. 7 for Sandler Program for Asthma Research

Officers

Marion O. Sandler, President
Herbert M. Sandler, Secretary
Phyllis Cook, Treasurer

Director

Robert Friend

Financial Data

Year ended 6/30/06:

Revenue: \$536,775,620
Assets: \$624,849,144 (market value)
Gifts received: \$530,435,533
Expenditures: \$28,503,908
Total giving: \$28,250,000
Program services expenses: \$28,250,000
Giving activities include:
\$28,250,000 for 87 grants (high: \$3,250,000; low: \$1,000)

Additional Location Information

County: San Francisco
Metropolitan area: San Francisco-Oakland-Fremont, CA

Wasserman Foundation

12100 W. Olympic Blvd., Ste. 400
Los Angeles, CA 90064-1052
Telephone: (310) 407-0200
Fax: (310) 882-4601

E-mail: feedback@wassermanfoundation.org

URL: www.wassermanfoundation.org

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/06): Assets: \$225,078,309; Total giving: \$9,915,884

EIN: 956038762

990-PF: [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 10/13/2008

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Lew R. Wasserman‡

Edith B. Wasserman

Background

Incorporated in 1952 in CA.

The foundation was founded by Lew and Edie Wasserman in 1952.

Limitations

Giving primarily in CA.

No grants to individuals or to fund independent film projects.

Purpose and Activities

Giving primarily to organizations focused on advancing and promoting education, environmental responsibility, health and welfare, and the arts. With a diversified list of recipients, the foundation continually strives to partner with groups that are committed to assisting those less fortunate, and bettering the community at large.

Fields of Interest**Subjects**

Environment

Higher education

Hospitals (general)

Human services

Jewish federated giving programs
Medical research, institute
Performing arts
Research

Geographic Focus

California

Types of Support

Capital campaigns
Endowments
Research
Scholarship funds

Application Information

Full unsolicited grant proposals are not accepted; support only for initiatives and organizations that align with specific areas of interest (as outlined in the foundation Initiatives section of its web site), as well as those that fit within the landscape of the strategic plan for giving. Please note, a large percentage of the foundation's funds are allocated to preexisting initiatives, and interested applicants need be reminded that only a portion of accepted proposals can therefore be accommodated. For information on how to become a Wasserman Scholar, one must contact the school's admissions office directly. Applicants should submit the following:

1. Copy of IRS Determination Letter

Initial approach: Letters of inquiry accepted throughout the year

Deadline(s): None

Final notification: Timely manner, for full proposals

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Casey Wasserman,* Chief Executive Officer and President

Carol A. Leif, Vice President

Lynne Wasserman, Vice President

Edith B. Wasserman,* Secretary and Chief Financial Officer

Financial Data**Year ended 12/31/06:**

Assets: \$225,078,309 (market value)

Expenditures: \$11,575,019

Total giving: \$9,915,884

Qualifying distributions: \$9,915,884

Giving activities include:

\$9,915,884 for 155 grants (high: \$2,000,000; low: \$500; average: \$10,000-\$750,000)

Additional Location Information

County: Los Angeles

Metropolitan area: Los Angeles-Long Beach-Santa Ana, CA

Selected Grants

The following grants were reported in 2006:

\$2,000,000 to Green Dot Education Project, Los Angeles, CA, payable over 1 year.

\$1,000,000 to New York University, New York, NY, payable over 1 year.
 \$800,000 to Geffen Playhouse, Los Angeles, CA, payable over 1 year.
 \$750,000 to Skirball Cultural Center, Los Angeles, CA, payable over 1 year.
 \$735,000 to William J. Clinton Presidential Foundation, Little Rock, AR, payable over 1 year.
 \$525,000 to Motion Picture and Television Fund, Woodland Hills, CA, payable over 1 year.
 \$200,000 to Planned Parenthood Los Angeles, Los Angeles, CA, payable over 1 year.
 \$25,000 to City of Hope, Duarte, CA, payable over 1 year.
 \$25,000 to Friends of Yemin Orde, Washington, DC, payable over 1 year.
 \$25,000 to Harris Theater for Music and Dance, Chicago, IL, payable over 1 year.

Helen Brach Foundation

55 W. Wacker Dr., Ste. 701

Chicago, IL 60601-1609

Contact: John P. Hagnell, Assoc. Dir.

Fax: (312) 372-0290

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 3/31/08): Assets: \$120,290,512; Total giving: \$6,271,841

EIN: 237376427

990-PF: [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 11/13/2008

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Helen Brach‡

Background

Established in 1974 in IL.

Mrs. Brach was the wife of Frank Brach, who was a principal and owner of the E.J. Brach and Sons Candy Company in Chicago. The company was founded by Frank Brach's father. Frank Brach died in 1970 and Helen Brach became heir to the Brach family fortune. Under Helen Brach's will a substantial portion of the Brach family fortune was bequeathed to the foundation. In February of 1977, Helen Brach disappeared without a trace. Seven years later, Helen Brach was judicially declared dead, with her death presumed to have occurred in 1977. Inasmuch as the foundation was the principal legatee under her will, it received a major distribution of assets when she was declared deceased. The foundation also expects additional funds will be realized when Helen Brach's estate is finally closed.

Limitations

Giving primarily in the Midwest, and CA, MA, OH, PA and SC. No grants outside continental U.S.

No support for political organizations.

No grants to individuals, or to organizations with less than one year of budget history.

Purpose and Activities

The foundation's charter provides that it should operate for the following purposes: charitable, educational, literary, prevention of cruelty to animals, prevention of cruelty to children, promotion of music, arts and theater, religious and scientific.

Fields of Interest

Subjects

Animal welfare

Arts

Children/youth, services

Education
Environment
Higher education
Homeless, human services
Housing/shelter
Human services
Secondary school/education
Youth development, services

Population Groups

Disabilities, people with
Economically disadvantaged

Geographic Focus

California
Massachusetts
Ohio
Pennsylvania
South Carolina

Types of Support

Annual campaigns
Building/renovation
Conferences/seminars
Equipment
General/operating support
Program development
Publication
Scholarship funds



Publications

Application guidelines
Biennial report (including application guidelines)

Application Information

No grants under \$5,000. Application form required. Applicants should submit the following:

1. Staff salaries
2. Qualifications of key personnel
3. Copy of IRS Determination Letter
4. Copy of most recent annual report/audited financial statement/990
5. Listing of board of directors, trustees, officers and other key people and their affiliations
6. Copy of current year's organizational budget and/or project budget

Initial approach: Letter or fax

Copies of proposal: 7

Board meeting date(s): Quarterly; grants considered at Mar. meeting

Deadline(s): Dec. 31 (earlier preferred)

Final notification: Mar. and Apr.

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Raymond F. Simon,* Chairperson
R. Matthew Simon,* President
James J. O'Connor
John J. Sheridan
Charles A. Vorhees

Number of Staff

3 full-time professional

Memberships**Regional Associations of Grantmakers**

Donors Forum of Chicago

Financial Data**Year ended 3/31/08:**

Assets: \$120,290,512 (market value)

Expenditures: \$7,854,141

Total giving: \$6,271,841

Qualifying distributions: \$7,103,773

Giving activities include:

\$6,271,841 for 601 grants (high: \$375,000; low: \$100; average: \$10,000-\$50,000)

Additional Location Information

County: Cook

Metropolitan area: Chicago-Naperville-Joliet, IL-IN-WI

Selected Grants

The following grants were reported in 2007:

\$375,000 to Loyola University of Chicago, Chicago, IL. For Raymond and Mary Simon Constitutional Law Chair, payable over 1 year.

\$100,000 to Chicago Zoological Society, Brookfield, IL. For Center for the Science of Animal Well-Being, payable over 1 year.

\$100,000 to Misericordia Home, Chicago, IL. To purchase house, payable over 1 year.

\$50,000 to Archdiocese of New Orleans, New Orleans, LA. To restore operational, community and educational services following the flood, payable over 1 year.

\$50,000 to Catholic Charities of the Archdiocese of Chicago, Chicago, IL. For Maternity and Adoption Department services, payable over 1 year.

\$25,000 to Animal Legal Defense Fund, Petaluma, CA. For Zero Tolerance for Cruelty Campaign, payable over 1 year.

\$25,000 to Congregation of Our Lady of the Retreat in the Cenacle, Chicago, IL. For new roofs, payable over 1 year.

\$20,000 to Notre Dame High School for Boys, Niles, IL. To develop resources in center that provides academic support to students with learning disabilities, payable over 1 year.

\$15,000 to Evanston Northwestern Healthcare, Evanston, IL. To increase Nurse Practitioner hours at Child and Adolescent Center, payable over 1 year.

\$15,000 to Franciscan Outreach Association, Chicago, IL. For Case Management Program, payable over 1 year.

Roy A. Hunt Foundation

1 Bigelow Sq., Ste. 630

Pittsburgh, PA 15219-3030

Telephone: (412) 281-8734

Contact: Beatrice C. Carter, Exec. Dir.

Fax: (412) 255-0522

E-mail: info@rahuntfdn.org

URL: www.rahuntfdn.org

Type of Grantmaker

Independent foundation

IRS Exemption Status: 501(c)(3)

Additional Descriptor: Family foundation

Financial Data (yr. ended 5/31/08): Assets: \$84,446,998; Total giving: \$3,809,051

EIN: 256105162

990-PF: [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

E-Grant Reporter

Last Updated: 11/14/2008

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Roy A. Hunt‡

Background

Established in 1966 in PA.

The foundation was established in 1966 in Pittsburgh, PA by the will of Roy Arthur Hunt. Its predecessor, the Hunt Foundation, was founded in 1951. These two foundations officially merged in 1994.

Limitations

Giving primarily in the Boston, MA, and Pittsburgh, PA, areas, also in CA, ID, NH, ME, and OH.

No grants to individuals.

Purpose and Activities

To improve the quality of life through grants for education, the arts and cultural programs, social services, the environment, health services, community development, and youth violence prevention.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Community Development

The purpose of this program is to facilitate the development of healthy and sustainable communities. Program priorities include: neighborhood revitalization and economic development. Grants range from \$25,000 to \$100,000.

Environment

The program's goal is to facilitate the protection and conservation of natural resources and healthy ecosystems by supporting sustainable solutions to root causes of environmental damage. Program priorities include: 1) smart growth and land and forest management; 2) environmental education and research and strengthening the environmental community; 3) watersheds and conservation of fresh water ecosystems in North America; and 4) climate and atmosphere. Grants range from \$25,000 to \$50,000.

General Grants

The foundation funds a broad range of organizations reflecting the diverse interests of individual trustees. Most grants are awarded for general operating support in the areas of arts and culture, environment, health, and human services.

Next Generation Fund

Encompasses giving by the trustees who are great-grandchildren of the founder, Roy A. Hunt. Grants have been made in support of arts and culture, education, and international affairs, development, and peace.

Youth Violence Prevention

The mission of this program is to prevent youth violence by supporting projects that address the factors that contribute to it. The foundation is interested in age-appropriate, researched-based approaches to primary, secondary, and tertiary prevention. This includes strategies designed to address factors that increase the risk of violent behavior among youth. Grants will focus on those risk factors considered to be major predictors of violent behavior. Grants range from \$20,000 to

\$50,000.

Fields of Interest

Subjects

Arts
 Community/economic development
 Crime/violence prevention, youth
 Elementary/secondary education
 Environment
 Health care
 Higher education
 Human services
 Public affairs
 Religion

Geographic Focus

California
 Idaho
 Maine
 Massachusetts
 New Hampshire
 Ohio
 Pennsylvania

Types of Support

Annual campaigns
 Building/renovation
 Capital campaigns
 Endowments
 General/operating support

Publications

Application guidelines
 Grants list

Application Information

Once invited to submit a proposal (in response to a preliminary inquiry), applicants should follow the proposal guidelines on the foundation Web site, which includes a required application form. Previously funded organizations requesting General grants are only considered in Nov. and do not require a preliminary letter of inquiry, an invitation to submit, or a full proposal. However, previously funded organizations seeking Special Initiative grants should send a letter of inquiry to the foundation's Exec. Dir. and then a full proposal, if invited, is required. Requests for Special Initiative grants are considered in both June and Nov. Foundation accepts application forms from Grantmakers of Western Pennsylvania and Associated Grantmakers. Application form required. Applicants should submit the following:

1. Timetable for implementation and evaluation of project
2. Qualifications of key personnel
3. Copy of IRS Determination Letter
4. Brief history of organization and description of its mission
5. Copy of most recent annual report/audited financial statement/990
6. How project's results will be evaluated or measured
7. Listing of board of directors, trustees, officers and other key people and their affiliations

8. Detailed description of project and amount of funding requested
9. Copy of current year's organizational budget and/or project budget
10. Additional materials/documentation

Initial approach: Letter of inquiry (1 page)

Copies of proposal: 2

Board meeting date(s): June and Nov.

Deadline(s): General grants: Apr. 15 (June meeting) and Sept.15 (Nov. Meeting); Special Initiative grants: Mar.1 (June meeting) and Aug. 1 (Nov. meeting)

Final notification: Within 2 months following board meeting

Additional information: Organizations submitting a proposal for a capital campaign should include the fundraising strategy for the campaign, list of foundations, and confirmed or pending grant status.

Officer

Beatrice C. Carter, Executive Director

Trustees

Helen Hunt Bouscaren

Cathryn Hunt Graybill

Susan Hunt Hollingsworth

A. James Hunt

Alexandra K. Hunt

Andrew McQ. Hunt

Bonnie B.K. Hunt

Christopher M. Hunt

Daniel K. Hunt

Evan McMasters Hunt

John B. Hunt

Lila C. Hunt

Richard M. Hunt

Roy A. Hunt, III

Torrence M. Hunt, Jr.

Torrence W.B. Hunt

William E. Hunt

Marion M. Hunt-Badiner

Rachel Hunt Knowles

Joan Hunt Scott Maxwell

Caroline Hunt Zaw-Mon



Number of Staff

2 full-time professional

2 full-time support

Memberships

Regional Associations of Grantmakers

Associated Grant Makers

Grantmakers of Western Pennsylvania

Affinity Groups

Environmental Grantmakers Association

National Center For Family Philanthropy

Associations and Other Philanthropic Organizations

Council on Foundations
Philanthropy Roundtable

Financial Data

Year ended 5/31/08:

Assets: \$84,446,998 (market value)
Expenditures: \$4,775,018
Total giving: \$3,809,051
Qualifying distributions: \$4,295,826
Giving activities include:
\$3,809,051 for grants
\$2,652 for foundation-administered programs

Estimated financial data for year ending 5/31/09:

Assets: \$64,500,000
Grants: \$3,233,150

Additional Location Information

County: Allegheny
Metropolitan area: Pittsburgh, PA

Selected Grants

The following grants were reported in 2007:

\$80,000 to Allegheny Cemetery Historical Association, Pittsburgh, PA. For capital campaign, payable over 1 year.
\$50,000 to Center for Teen Empowerment, Boston, MA. For Youth Organizing Initiative.
\$50,000 to Green Blue Institute, Charlottesville, VA. For CleanGredients online information platform, payable over 1 year.
\$50,000 to Habitat for Humanity International, Americus, GA. For Tsunami Recovery effort, payable over 1 year.
\$50,000 to Local Initiatives Support Corporation, Boston, MA. For Bowdoin Geneva Initiative, payable over 1 year.
\$25,000 to Huntington Theater Company, Boston, MA. For Know Law! initiative, an after-school program for youth that utilizes drama to increase awareness of Massachusetts law, payable over 1 year.
\$20,000 to Childrens Home of Pittsburgh, Pittsburgh, PA. For capital campaign, payable over 1 year.
\$12,000 to American Repertory Theater, Cambridge, MA. For general operating support, payable over 1 year.
\$10,000 to Saint Marks School, Southborough, MA. For Annual Fund, payable over 1 year.

Georgia-Pacific Foundation, Inc.

133 Peachtree St. N.E., 39th FL
Atlanta, GA 30303-1808
Telephone: (404) 652-4581
Contact: Curley M. Dossman, Jr., Chair. and Pres.
Fax: (404) 749-2754
URL: www.gp.com/gpfoundation/index.html

Type of Grantmaker: Company-sponsored foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/07): Assets: \$339,091; Total giving: \$3,656,342

EIN: 936023726

990-PF: [2007](#) [2006](#) [2005](#) [2004](#) [2002](#)

Last Updated: 10/21/2008

Additional Contact Information

Additional contact: Charmaine Ward, Dir., Community Affairs, tel.: (404) 652-5302

Donor(s)

Georgia-Pacific Corp.

Background

Incorporated in 1958 in OR.

Limitations

Giving limited to areas of company operations in AL, AR, AZ, CA, Washington, DC, DE, FL, GA, IA, IL, IN, KS, KY, LA, MA, MI, MN, MO, MS, NH, NJ, NM, NV, NY, NC, OH, OK, OR, PA, SC, TN, VA, WA, WI, WV, WY, and Africa, Asia, Europe, and South America.

No support for discriminatory organizations, political candidates, churches or religious denominations, religious or theological schools, social, labor, veterans', alumni, or fraternal organizations not of direct benefit to the entire community, athletic associations, national organizations with local chapters already receiving support, medical or nursing schools, or pass-through organizations.

No grants to individuals (except for scholarships), or for emergency needs for general operating support, political causes, legislative lobbying, or advocacy efforts, goodwill advertising, sporting events, general operating support for United Way member agencies, tickets or tables for testimonials or similar benefit events, named academic chairs, social sciences or health science programs, fundraising events, or trips or tours.

Purpose and Activities

The foundation supports programs designed to promote education; environment; community enrichment; and entrepreneurship.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Community Enrichment

The foundation supports programs designed to promote affordable housing; arts and culture; community safety; youth enrichment; and employee volunteerism.

Education

The foundation supports programs designed to provide job training; promote literacy; and provide scholarships.

Employee Scholarships

The foundation awards college scholarships to children of employees of Georgia-Pacific. The program is administered by the National Merit Scholarship Corp.

Entrepreneurship

The foundation supports programs designed to promote youth entrepreneurship; women and minority entrepreneurship; and MBM (Market Based Management) courses for universities and nonprofits.

Environment

The foundation supports programs designed to promote clean air, clean water, and recycling; environmental education; land conservation; and resource conservation.

Georgia-Pacific Bucket Brigade

The foundation, in partnership with Georgia-Pacific facilities, provides basic need supplies and resources to local fire departments to help make families, homes, and workplaces safer. The foundation provides firefighters and rescuers with "turn-out gear" including helmets, boots, gloves, and fireproof coats and pants; and partners with school districts to help teachers train students on fire safety.

Waymon Powell Scholarship Program

The foundation awards \$2,000 college scholarships to high school students located in areas of company operations.

Fields of Interest**Subjects**

Arts

Community/economic development
Community development, small businesses
Disasters, fire prevention/control
Disasters, preparedness/services
Education
Education, reading
Elementary/secondary education
Employment
Employment, training
Environment
Environment, air pollution
Environmental education
Environment, land resources
Environment, natural resources
Environment, recycling
Federated giving programs
Higher education
Historic preservation/historical societies
Housing/shelter
Housing/shelter, development
Safety/disasters
Social entrepreneurship
Youth development
Youth development, business
Population Groups
Minorities
Women
Youth

Geographic Focus

Alabama
Arizona
Arkansas
California
Delaware
District of Columbia
Florida
Georgia
Illinois
Indiana
Iowa
Kansas
Kentucky
Louisiana
Massachusetts
Michigan
Minnesota
Mississippi
Missouri
Nevada
New Hampshire



FOUNDATION
CENTER

New Jersey
New Mexico
New York
North Carolina
Ohio
Oklahoma
Oregon
Pennsylvania
South Carolina
Tennessee
Virginia
Washington
West Virginia
Wisconsin
Wyoming

Types of Support

Annual campaigns
Building/renovation
Capital campaigns
Conferences/seminars
Continuing support
Employee-related scholarships
Employee volunteer services
Equipment
General/operating support
In-kind gifts
Program development
Scholarship funds
Scholarships--to individuals
Sponsorships



FOUNDATION
CENTER

Publications

Application guidelines
Program policy statement

Application Information

Extraneous proposal materials are not encouraged. Electronic or faxed proposals are not accepted. Application form not required. Applicants should submit the following:

1. Results expected from proposed grant
2. Qualifications of key personnel
3. Statement of problem project will address
4. Population served
5. Name, address and phone number of organization
6. Copy of IRS Determination Letter
7. Brief history of organization and description of its mission
8. How project's results will be evaluated or measured
9. Explanation of why grantmaker is considered an appropriate donor for project
10. Listing of board of directors, trustees, officers and other key people and their affiliations
11. Detailed description of project and amount of funding requested

12. Copy of current year's organizational budget and/or project budget

Initial approach: Proposal

Copies of proposal: 1

Board meeting date(s): As required

Deadline(s): Between Jan. 1 and Oct. 31

Final notification: Within 60 days

Officers

Curley M. Dossman, Jr.,* Chairperson and President

Tye Darland, Vice President and Secretary

Tyler Woolson, Chief Financial Officer

Marty Agard, Treasurer

Number of Staff

5 full-time professional

1 full-time support

Memberships**Regional Associations of Grantmakers**

Southeastern Council of Foundations

Affinity Groups

Association of Corporate Contributions Professionals

The Center for Corporate Citizenship at Boston College

Financial Data**Year ended 12/31/07:**

Assets: \$339,091 (market value)

Gifts received: \$3,412,906

Expenditures: \$3,656,587

Total giving: \$3,656,342

Qualifying distributions: \$3,656,587

Giving activities include:

\$1,833,411 for 511 grants (high: \$398,842; low: \$25)

\$60,000 for 30 grants to individuals of \$2,000 each (high: \$2,000; low: \$2,000)

Additional Location Information

County: Fulton

Metropolitan area: Atlanta-Sandy Springs-Marietta, GA

Selected Grants

The following grants were reported in 2005:

\$372,020 to National Merit Scholarship Corporation, Evanston, IL.

\$100,000 to International Corrugated Packaging Foundation, Alexandria, VA.

\$75,000 to Marcus Institute for Development and Learning, Atlanta, GA.

\$67,680 to United Fund, Crossett Area, Crossett, AR.

\$60,000 to Rebuilding Together, Washington, DC.

\$50,000 to Robert W. Woodruff Arts Center, Atlanta, GA.

\$25,000 to United Way of Lincoln County.

\$20,000 to Lawrence County Civic Center, Monticello, MS.

\$16,667 to Atlanta Historical Society, Atlanta, GA.

\$15,000 to Southeastern Regional Office National Scholarship Service and Fund for Negro Students, Atlanta, GA.

The Woods Foundation

(formerly The Ward W. Woods Foundation)

c/o Bessemer Trust Co., N.A.

630 5th Ave., 34th Fl.

New York, NY 10111-0001

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 9/30/07): Assets: \$2,728; Total giving: \$2,931,535

EIN: 133314966

990-PF: [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 11/25/2008

Donor(s)

Ward W. Woods, Jr.

Priscilla B. Woods

Katherine Weld Bacon

Background

Established in 1985 in NY.

Limitations

Giving primarily in CA, New York, NY and Washington, DC.

No grants to individuals.

Purpose and Activities

Giving primarily for wildlife conservation and the environment; funding also for the arts, education, recreation, and international affairs.

Fields of Interest**Subjects**

Animals/wildlife, preservation/protection

Arts

Athletics/sports, amateur leagues

Environment, natural resources

Higher education

International affairs, U.N.

Geographic Focus

California

District of Columbia

New York

Application Information

Applicants should submit the following:

1. Detailed description of project and amount of funding requested

Initial approach: Letter

Deadline(s): None

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Ward W. Woods, Jr.,* President
 Priscilla B. Woods,* Vice President
 Robert Roriston,* Secretary-Treasurer
 Katherine Woods Emerick
 Alexandra Woods

Financial Data**Year ended 9/30/07:**

Assets: \$2,728 (market value)
 Gifts received: \$2,965,450
 Expenditures: \$2,933,453
 Total giving: \$2,931,535
 Qualifying distributions: \$2,932,690
 Giving activities include:
 \$2,931,535 for 45 grants (high: \$1,250,000; low: \$100)

Additional Location Information

County: New York
 Metropolitan area: New York-Northern New Jersey-Long Island, NY-NJ-PA

Selected Grants

The following grants were reported in 2006:
 \$50,000 to Stanford University, Stanford, CA, payable over 1 year.
 \$25,000 to Wildlife Conservation Society, Bronx, NY, payable over 1 year.
 \$5,000 to Sun Valley Summer Symphony, Sun Valley, ID, payable over 1 year.
 \$1,500 to Boys Club of New York, New York, NY, payable over 1 year.
 \$1,000 to Central Park Conservancy, New York, NY, payable over 1 year.
 \$500 to Sun Valley Adaptive Sports Program, Ketchum, ID, payable over 1 year.

The Sulzberger Foundation, Inc.

229 W. 43rd St., Ste. 1031
 New York, NY 10036-3913
 Contact: Andrea S. Markezin, Asst. Treas.

Type of Grantmaker

Independent foundation

IRS Exemption Status: 501(c)(3)

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/06): Assets: \$47,400,454; Total giving: \$2,654,828

EIN: 136083166

990-PF: [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 1/13/2008

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Arthur Hays Sulzberger‡
 Iphigene Ochs Sulzberger‡
 Marian S. Heiskell
 Ruth S. Holmberg

Judith P. Sulzberger
Arthur Ochs Sulzberger

Background

Incorporated in 1956 in NY.

Limitations

Giving on a national basis, with emphasis on NY, Chattanooga, TN, CA, and Washington, DC.
No grants to individuals, or for matching gifts; no loans.

Purpose and Activities

Giving primarily to arts and cultural programs, and to hospitals; funding also for education, including a public library, as well as for natural resource conservation and protection, and children, youth and social services.

Fields of Interest

Subjects

Animals/wildlife
Arts
Children/youth, services
Education
Education, administration/regulation
Elementary/secondary education
Environment, natural resources
Health organizations, association
Higher education
Hospitals (general)
Human services
Jewish agencies & synagogues
Museums (art)
Museums (natural history)
Reproductive health, family planning



Geographic Focus

California
District of Columbia
New York
Tennessee

Types of Support

Annual campaigns
Building/renovation
Continuing support
Emergency funds
Endowments
General/operating support
Internship funds
Program development
Scholarship funds

Application Information

Application form not required.

Initial approach: Letter
Copies of proposal: 1
Board meeting date(s): Jan. and as required
Deadline(s): None

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Marian S. Heiskell,* President
Ruth S. Holmberg,* Vice President
Arthur Ochs Sulzberger,* Vice President
Judith P. Sulzberger,* Vice President

Number of Staff

1 part-time professional
2 part-time support

Memberships

Associations and Other Philanthropic Organizations

Council on Foundations

Financial Data

Year ended 12/31/06:

Assets: \$47,400,454 (market value)
Expenditures: \$3,529,372
Total giving: \$2,654,828
Qualifying distributions: \$2,811,508
Giving activities include:
\$2,654,828 for 189 grants (high: \$200,000; low: \$100)

Additional Location Information

County: New York
Metropolitan area: New York-Northern New Jersey-Long Island, NY-NJ-PA

Selected Grants

The following grants were reported in 2006:

\$172,000 to Marine Corps Heritage Foundation, Quantico, VA, payable over 1 year.
\$110,000 to Marine Corps Scholarship Foundation, New York, NY, payable over 1 year.
\$105,000 to Smithsonian Institution, Washington, DC, payable over 1 year.
\$101,350 to Wildlife Conservation Society, Bronx, NY, payable over 1 year.
\$100,000 to Literacy Assistance Center, New York, NY, payable over 1 year.
\$26,000 to New Yorkers for Parks, New York, NY, payable over 1 year.
\$25,000 to Browning School, New York, NY, payable over 1 year.
\$5,000 to Prospect Park Alliance, Brooklyn, NY, payable over 1 year.
\$2,000 to Penland School of Crafts, Penland, NC, payable over 1 year.
\$1,000 to World Wildlife Fund, New York, NY, payable over 1 year.

The PMI Foundation

3003 Oak Rd.
Walnut Creek, CA 94597-4541
Telephone: (800) 288-1970
Contact: Laura Kinney, Mgr.

URL: www.pmifoundation.org/

Type of Grantmaker: Company-sponsored foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/07): Assets: \$534,846; Total giving: \$2,292,874

EIN: 943309069

990-PF: [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 12/29/2008

Donor(s)

PMI Mortgage Insurance Co.

Background

Established in 2000 in CA.

Limitations

Giving on a national basis, with some emphasis on CA.

No support for fraternal, veterans', labor, athletic, or religious organizations not of direct benefit to the entire community, political or lobbying organizations, or political candidates.

No grants to individuals, or for travel, films, videotapes, or audio productions.

Purpose and Activities

The foundation supports organizations involved with arts and culture, education, the environment, health, law and justice, employment training, safety education, human services, and public policy. Special emphasis is directed toward programs designed to create housing opportunities; and revitalize neighborhoods in communities.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Arts and Culture

The foundation supports cultural centers, museums, libraries, botanical gardens, and zoos; public radio and television; and arts education programs.

Civic and Community

The foundation supports housing and economic development organizations; neighborhood groups; environment and public policy organizations; government groups; law and justice organizations; and job training and skill development programs.

Education

The foundation supports day-care facilities; pre-collegiate (K-12 grades) education; community colleges, colleges, universities, graduate schools, and agencies promoting educational access; safety education; and literacy training.

Health and Human Services

The foundation supports organizations involved with health and human services and programs designed to provide aid to the disabled, youth groups, and senior citizens.

Fields of Interest

Subjects

Aging, centers/services

Arts

Arts education

Children, day care

Community/economic development

Community development, neighborhood development

Crime/law enforcement

Developmentally disabled, centers & services

Education
Education, reading
Elementary/secondary education
Employment, training
Environment
Graduate/professional education
Health care
Higher education
Housing/shelter
Housing/shelter, development
Human services
Media, radio
Media, television
Research
Safety, education
Youth, services

Geographic Focus

National
California

Types of Support

Employee matching gifts
General/operating support
Program development
Scholarship funds
Sponsorships

Publications

Application guidelines
Program policy statement

Application Information

Proposals should be no longer than 2 pages. Application form not required. Applicants should submit the following:

1. Qualifications of key personnel
2. Name, address and phone number of organization
3. Copy of IRS Determination Letter
4. Brief history of organization and description of its mission
5. Copy of most recent annual report/audited financial statement/990
6. Explanation of why grantmaker is considered an appropriate donor for project
7. Listing of board of directors, trustees, officers and other key people and their affiliations
8. Detailed description of project and amount of funding requested
9. Contact person
10. Listing of additional sources and amount of support

Initial approach: Proposal

Copies of proposal: 1

Deadline(s): None

Officers

Charles Broom, President
 David Katkov, Vice President
 Anthony Grafals, Secretary
 Diane Giampaoli, Chief Financial Officer
 Thomas H. Jeter, Treasurer

Memberships

Regional Associations of Grantmakers

Northern California Grantmakers

Financial Data

Year ended 12/31/07:

Assets: \$534,846 (market value)
 Gifts received: \$2,233,998
 Expenditures: \$2,334,027
 Total giving: \$2,292,874
 Qualifying distributions: \$2,334,027
 Giving activities include:
 \$2,292,874 for 112 grants (high: \$1,380,419; low: \$25)

Additional Location Information

County: Contra Costa
 Metropolitan area: San Francisco-Oakland-Fremont, CA

Selected Grants

The following grants were reported in 2005:
 \$650,985 to Habitat for Humanity International, Americus, GA, payable over 1 year.
 \$225,000 to National Training and Information Center, Chicago, IL, payable over 1 year.
 \$200,000 to National Council of La Raza, Washington, DC, payable over 1 year.
 \$46,425 to UNICEF, New York, NY, payable over 1 year.
 \$38,075 to AmeriCares, Stamford, CT, payable over 1 year.
 \$20,000 to Neighborhood Reinvestment Corporation, Washington, DC, payable over 1 year.
 \$10,000 to Downs Community Development Corporation, Oakland, CA, payable over 1 year.
 \$5,000 to Lazarus House, Saint Charles, IL, payable over 1 year.

Sidney Stern Memorial Trust

c/o Wells Fargo Bank
 P.O. Box 63954

San Francisco, CA 94163-0001

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 8/31/07): Assets: \$34,337,696; Total giving: \$1,683,899

EIN: 956495222

990-PF: [2007](#) [2006](#) [2005](#) [2004](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 9/30/2008

Additional Contact Information

Application address: Board of Advisors, P.O. Box 893, Pacific Palisades, CA 90272, tel.: (800) 352-3705

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

S. Sidney Stern‡

Background

Trust established in 1974 in CA.

Limitations

Giving primarily in CA; all funds must be used within the U.S.
No grants to individuals, or for conferences or redistribution; no loans.

Purpose and Activities

Giving primarily for higher education, social service agencies, including aid to the handicapped; youth and child welfare agencies; scientific and medical organizations, including health associations; and cultural programs.

Fields of Interest

Subjects

Arts
Children/youth, services
Civil/human rights
Civil/human rights, disabled
Environment
Health care
Health organizations, association
Higher education
Hospitals (general)
Human services
Legal services

Population Groups

African Americans/Blacks
Asians/Pacific Islanders
Disabilities, people with
Hispanics/Latinos
Immigrants/refugees
Native Americans/American Indians

Geographic Focus

California

Types of Support

Annual campaigns
Building/renovation
Emergency funds
Endowments
Equipment
General/operating support
Land acquisition
Matching/challenge support
Program development
Research
Scholarship funds

Publications

Application guidelines

Application Information

Application form required.

Initial approach: Letter or proposal (1 1/2 pages describing preferred use of funds)

Copies of proposal: 1

Board meeting date(s): Monthly, except Aug.

Deadline(s): None

Officer and Board of Advisors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Betty S. Hoffenberg,* Chairperson

Peter H. Hoffenberg

Ira E. Bilson

David A. Hoffenberg

Marvin Hoffenberg

Howard O. Wilson

Financial Data

Year ended 8/31/07:

Assets: \$34,337,696 (market value)

Expenditures: \$2,135,105

Total giving: \$1,683,899

Qualifying distributions: \$1,789,598

Giving activities include:

\$1,683,899 for 552 grants (high: \$15,000; low: \$500)

Additional Location Information

County: San Francisco

Metropolitan area: San Francisco-Oakland-Fremont, CA

Clarence E. Heller Charitable Foundation

44 Montgomery St., Ste. 1970

San Francisco, CA 94104-4718

Telephone: (415) 989-9839

Fax: (415) 989-1909

E-mail: info@cehcf.org

URL: cehcf.org

Type of Grantmaker

Independent foundation

IRS Exemption Status: 501(c)(3)

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/06): Assets: \$60,098,806; Total giving: \$1,327,057

EIN: 942814266

990-PF: [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 3/20/2008

Additional Contact Information

Contact for Environment and Health Program: Bruce A. Hirsch, Exec. Dir. Contact for Education and Music Program:

Stan Hutton, Prog. Off.

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Clarence E. Heller‡

Background

Established in 1982 in CA.

Limitations

Giving primarily in CA.

No grants to individuals.

Purpose and Activities

The mission of the foundation is to protect and improve the quality of life through support of programs in the environment, human health, education and the arts. Giving to support research, public education, and policy development to reduce health risks from environmental degradation and environmental hazards, innovative educational programs for elementary and secondary students, sustainable natural resource management, and programs that promote the accessibility of symphonic and chamber music.

Program Area(s)

The grantmaker has identified the following area(s) of interest:

Education

The foundation supports programs that enhance educational opportunities for elementary and secondary level students by supporting the development, application and dissemination of innovative programs that provide a challenging academic environment. Programs emphasizing student-centered, thematic instruction; developmentally appropriate practices; intercultural understanding; and social responsibility will be considered. Programs designed to improve the professional skills of teachers in the classroom will also be supported.

Environment and Health

The foundation supports programs that prevent serious risk to human health from toxic substances and other environmental hazards by supporting programs in research, education and policy development.

Management of Resources: Sustainable Agriculture

The foundation will consider projects that aim to: 1) provide incentives, information and training to farmers who adopt and use alternative methods, including organic practices, to improve soil quality and maintain a healthy food system; 2) identify and address major obstacles to the development of sustainable farming; 3) re-focus extension programs to support management of sustainable agricultural systems, including organic farming; 4) redirect university-based research and instruction toward on-farm sustainable practices; and 5) broaden public understanding of the environmental, health and economic issues at stake in agriculture, and encourage consumer awareness of and demand for food produced by alternative methods.

Management of Resources: Viability of Communities and Regions

In this area, the foundation will consider projects that seek to: 1) demonstrate the economic and social benefits of sound environmental policies and practices; 2) encourage planning and development at the community, regional and ecosystem levels aimed at integrating economic and social goals with sound environmental policies; 3) develop measures of economic well-being that take into account the costs of environmental degradation and ecosystem restoration, and the value of natural resources; and 4) improve regional self-sufficiency in agriculture.

Music

The foundation supports programs that encourage the playing, the enjoyment and the accessibility of symphonic and chamber music by providing scholarship and program assistance at selected community music centers, schools and institutes; and by helping community-based ensembles of demonstrated quality implement artistic initiatives, audience development programs, and improvements in fund-raising capacity.

Fields of Interest

Subjects

Agriculture
 Arts
 Education
 Environment, natural resources
 Environment, public education
 Environment, public policy
 Environment, research
 Higher education
 Performing arts, music
 Performing arts, orchestras

Geographic Focus

California

Types of Support

Consulting services
 Continuing support
 Curriculum development
 Equipment
 General/operating support
 Program development
 Program evaluation
 Publication
 Research
 Scholarship funds
 Seed money
 Technical assistance



FOUNDATION
 CENTER

Publications

Annual report (including application guidelines)
 Application guidelines
 Grants list
 Program policy statement

Application Information

Telephone for deadline for each funding cycle. Application information available on foundation Web site. Application form not required. Applicants should submit the following:

1. Brief history of organization and description of its mission
2. Detailed description of project and amount of funding requested
3. Copy of current year's organizational budget and/or project budget

Initial approach: Letter of inquiry

Copies of proposal: 1

Board meeting date(s): 3 times a year, usually Mar., June, and Oct.

Deadline(s): None

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Anne Heller Andersen,* President

Alfred Heller,* Vice President
 Sarah Coade Mandell,* Secretary-Treasurer
 Bruce A. Hirsch, Executive Director
 Janet Harckham
 Katherine Heller
 Ruth Heller
 Rolf Lygren

Number of Staff

1 full-time professional
 1 full-time support
 1 shared staff

Memberships

Regional Associations of Grantmakers

Northern California Grantmakers

Affinity Groups

Environmental Grantmakers Association

Grantmakers for Education

Grantmakers for Effective Organizations

Associations and Other Philanthropic Organizations

Council on Foundations

Financial Data

Year ended 12/31/06:

Assets: \$60,098,806 (market value)
 Expenditures: \$3,252,292
 Total giving: \$1,327,057
 Qualifying distributions: \$1,934,709
 Giving activities include:
 \$1,327,057 for 43 grants (high: \$75,000; average: \$5,000-\$600,000)

Additional Location Information

County: San Francisco
 Metropolitan area: San Francisco-Oakland-Fremont, CA

Selected Grants

The following grants were reported in 2005:

\$200,000 to Trust for Conservation Innovation, San Francisco, CA.
 \$75,000 to League to Save Lake Tahoe, South Lake Tahoe, CA, payable over 1 year.
 \$50,000 to University of California, Oakland, CA, payable over 1 year.
 \$40,000 to Health Care Without Harm, Arlington, VA, payable over 1 year.
 \$35,000 to Adopt-A-Watershed, Hayfork, CA, payable over 1 year.
 \$30,000 to Armory Center for the Arts, Pasadena, CA, payable over 1 year.
 \$25,000 to Community Music Center, San Francisco, CA, payable over 1 year.
 \$20,000 to Berkeley Symphony Orchestra, Berkeley, CA, payable over 1 year.
 \$20,000 to Community Resources for Science, Berkeley, CA, payable over 1 year.

Stephenson Foundation

3000 Sand Hill Rd., Bldg. 4, Ste. 180
 Menlo Park, CA 94025-7113

Telephone: (650) 854-3927

Contact: Barbara Stephenson, Pres.

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/07): Assets: \$25,812,691; Total giving: \$1,067,800

EIN: 943320092

990-PF: [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 9/30/2008

Donor(s)

Barbara Stephenson

Thomas F. Stephenson

Background

Established in 1999 in CA.

Limitations

Giving primarily in CA.

No grants to individuals.

Purpose and Activities

Giving primarily for education; funding also for a zoological society, health organizations, and children and youth services.

Fields of Interest

Subjects

Children/youth, services

Education

Environment, natural resources

Health organizations, association

Higher education

Zoos/zoological societies

Geographic Focus

California

Application Information

Initial approach: Letter

Deadline(s): None

Officers

Barbara Stephenson, President

Thomas F. Stephenson, Vice President

Financial Data

Year ended 12/31/07:

Assets: \$25,812,691 (market value)

Expenditures: \$1,241,980

Total giving: \$1,067,800

Qualifying distributions: \$1,067,800

Giving activities include:

\$1,067,800 for 34 grants (high: \$276,300; low: \$500)

Additional Location Information

County: San Mateo

Metropolitan area: San Francisco-Oakland-Fremont, CA

Selected Grants

The following grants were reported in 2005:

\$15,000 to Child and Family Institute, Sacramento, CA, payable over 1 year.

\$5,000 to Forsyth Futures, Winston-Salem, NC, payable over 1 year.

\$3,100 to Catholic Charities CYO, San Francisco, CA, payable over 1 year.

Maple Hill Foundation

c/o Miller Assocs.

100 Front St., Ste. 950

West Conshohocken, PA 19428-2878

Telephone: (610) 941-5011

Contact: Ella Warren Miller, Dir.

Type of Grantmaker

Independent foundation

IRS Exemption Status: 501(c)(3)

Additional Descriptor: Family foundation

Financial Data (yr. ended 7/31/07): Assets: \$3,996,587; Total giving: \$790,250

EIN: 222751182

990-PF: [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 4/23/2008

Donor(s)

Paul F. Miller, Jr.

Ella Warren Miller

Background

Established in 1986 in PA.

Limitations

Giving primarily in CA, MA, NH, and Philadelphia, PA.

No grants to individuals.

Purpose and Activities

Giving primarily for higher education, the arts, environment protection and conservation, and children, youth, and social services.

Fields of Interest

Subjects

Arts

Education

Elementary/secondary education

Environment, association

Environment, natural resources

Higher education

Historic preservation/historical societies

Human services
 Reproductive health, family planning
 Research

Geographic Focus

California
 Massachusetts
 New Hampshire
 Pennsylvania

Application Information

Application form not required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Descriptive literature about organization

Initial approach: Letter

Deadline(s): None

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Ella Warren Merrill,* President
 Katharine S. Miller,* Vice President and Secretary
 Paul F. Miller, III,* Vice President and Treasurer
 Ella Warren Miller
 Paul F. Miller, Jr.

Financial Data

Year ended 7/31/07:

Assets: \$3,996,587 (market value)
 Expenditures: \$795,612
 Total giving: \$790,250
 Qualifying distributions: \$790,250
 Giving activities include:
 \$790,250 for 47 grants (high: \$250,000; low: \$800)

Additional Location Information

County: Montgomery
 Metropolitan area: Philadelphia-Camden-Wilmington, PA-NJ-DE-MD

Selected Grants

The following grants were reported in 2007:

\$250,000 to Pew Charitable Trusts, Philadelphia, PA, payable over 1 year.
 \$100,000 to Colonial Williamsburg Foundation, Williamsburg, VA, payable over 1 year.
 \$100,000 to Pew Charitable Trusts, Philadelphia, PA, payable over 1 year.
 \$33,000 to Gesu School, Philadelphia, PA, payable over 1 year.
 \$33,000 to Planned Parenthood Southeastern Pennsylvania, Philadelphia, PA, payable over 1 year.
 \$25,000 to Crow Canyon Archaeological Center, Cortez, CO, payable over 1 year.
 \$22,000 to Planned Parenthood Southeastern Pennsylvania, Philadelphia, PA, payable over 1 year.
 \$20,000 to University of Pennsylvania, Philadelphia, PA, payable over 1 year.
 \$15,000 to University of Pennsylvania, Philadelphia, PA, payable over 1 year.

\$4,000 to W G B H Educational Foundation, Boston, MA, payable over 1 year.

Edwin W. and Catherine M. Davis Foundation

30 E. 7th St., Ste. 2000

St. Paul, MN 55101-1394

Telephone: (651) 228-0935

Contact: Gayle Roth, Grants Admin.

Fax: (651) 228-0776

Type of Grantmaker

Independent foundation

IRS Exemption Status: 501(c)(3)

Additional Descriptor: Family foundation

Financial Data (yr. ended 12/31/06): Assets: \$23,919,229; Total giving: \$730,000

EIN: 416012064

990-PF: [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 7/25/2008

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Samuel S. Davis‡

Edwin W. Davis‡

Frederick W. Davis‡

Background

Incorporated in 1956 in MN.

Limitations

Giving primarily in CA, MN, and WA; some funding nationally.

No grants to individuals, or for emergency funds, capital outlay, building funds or equipment, or endowments; no loans.

Purpose and Activities

The foundation is concerned with the amelioration of social problems and increasing the opportunities available to disadvantaged people, with particular interest in the fields of education, social welfare, mental health, the arts, and environmental problems. Educational grants primarily for colleges and universities.

Fields of Interest**Subjects**

Arts

Botanical gardens

Children/youth, services

Environment, natural resources

Higher education

Human services

Geographic Focus

California

Minnesota

Washington

Types of Support

Annual campaigns

Continuing support
General/operating support
Scholarship funds

Publications

Annual report (including application guidelines)

Application Information

Application form not required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Copy of current year's organizational budget and/or project budget
3. How project's results will be evaluated or measured
4. Detailed description of project and amount of funding requested
5. Statement of problem project will address
6. Brief history of organization and description of its mission

Initial approach: Letter (no more than 3 pages)

Copies of proposal: 1

Board meeting date(s): May or June and as required

Deadline(s): None

Final notification: 4 to 6 weeks

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Bette D. Moorman,* President

Mary E. Davis,* Vice President

John L. Davis,* Secretary

Lisa M. Fremont,* Treasurer

Carol R. Caruthers

Financial Data**Year ended 12/31/06:**

Assets: \$23,919,229 (market value)

Expenditures: \$861,888

Total giving: \$730,000

Qualifying distributions: \$768,497

Giving activities include:

\$730,000 for 38 grants (high: \$150,000; low: \$1,000)

Additional Location Information

County: Ramsey

Metropolitan area: Minneapolis-St. Paul-Bloomington, MN-WI

Selected Grants

The following grants were reported in 2006:

\$150,000 to Fulfillment Fund, Los Angeles, CA, payable over 1 year.

\$88,000 to Trust for Public Land, Seattle, WA, payable over 1 year.

\$35,000 to Habitat for Humanity International, Americus, GA, payable over 1 year.

\$25,000 to American Conservatory Theater, San Francisco, CA, payable over 1 year.

\$25,000 to Teach for America, San Francisco, CA, payable over 1 year.

\$21,000 to Childrens Health Council, Palo Alto, CA, payable over 1 year.
\$15,000 to Menninger Foundation, Houston, TX, payable over 1 year.
\$10,000 to National Medical Fellowships, New York, NY, payable over 1 year.
\$10,000 to United Negro College Fund, Minneapolis, MN, payable over 1 year.
\$1,000 to Science Museum of Minnesota, Saint Paul, MN, payable over 1 year.

Charlotte & Arthur Zitrin Foundation

56 Ruxton Rd.

Great Neck, NY 11023-1529

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 10/31/07): Assets: \$12,212,976; Total giving: \$511,110

EIN: 510337212

990-PF: [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 10/1/2008

Additional Contact Information

Application address: 32 Lockerman Sq., Ste. L-100, Dover, DE 19901

Donor(s)

Arthur Zitrin

Charlotte Zitrin

Background

Established in 1991 in DE.

Limitations

Giving primarily in CA and New York, NY.

No grants to individuals.

Purpose and Activities

Giving for the arts, education, the environment, human services, and Jewish organizations.

Fields of Interest**Subjects**

Arts

Education

Environment

Higher education

Human services

Jewish agencies & synagogues

Legal services

Geographic Focus

California

New York

Types of Support

Scholarship funds

Application Information

Application form not required.

Initial approach: Letter or proposal

Deadline(s): None

Officers

Arthur Zitrin, President

Charlotte Zitrin, Vice President

Financial Data

Year ended 10/31/07:

Assets: \$12,212,976 (market value)

Gifts received: \$100,000

Expenditures: \$538,452

Total giving: \$511,110

Qualifying distributions: \$515,701

Giving activities include:

\$511,110 for 118 grants (high: \$62,150; low: \$100)

Additional Location Information

County: Nassau

Metropolitan area: New York-Northern New Jersey-Long Island, NY-NJ-PA

Selected Grants

The following grants were reported in 2005:

\$35,000 to Southern Center for Human Rights, Atlanta, GA, payable over 1 year.

\$26,000 to Oberlin College, Oberlin, OH, payable over 1 year.

\$25,000 to City College 21st Century Foundation, New York, NY, payable over 1 year.

\$10,000 to Natural Resources Defense Council, New York, NY, payable over 1 year.

\$5,000 to City Arts and Lectures, San Francisco, CA, payable over 1 year.

\$5,000 to Nature Conservancy, Arlington, VA, payable over 1 year.

\$5,000 to People for the American Way Foundation, Washington, DC, payable over 1 year.

\$5,000 to Sunburst Projects, Rohnert Park, CA, payable over 1 year.

\$3,000 to Luther Burbank Center for the Arts, Santa Rosa, CA, payable over 1 year.

\$2,500 to Arriba Juntos, San Francisco, CA, payable over 1 year.

Loewy Family Foundation, Inc.

80 Wall St., No. 1018

New York, NY 10005-3601

Contact: John P. Reiner, Treas.

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 6/30/07): Assets: \$10,836,711; Total giving: \$448,000

EIN: 136225288

990-PF: [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 6/27/2008

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Alfred Loewy‡

Edna Loewy Butler‡

Background

Established in 1966 in NY.

Limitations

Giving primarily in, CA, Washington, DC, NM, NY, and PA.
No grants to individuals.

Purpose and Activities

Giving primarily for higher education.

Fields of Interest**Subjects**

Elementary/secondary education
Environment, land resources
Higher education

Geographic Focus

California
District of Columbia
New Mexico
New York
Pennsylvania

Types of Support

Equipment
Fellowships
Program development
Research
Scholarship funds

Application Information

Application form not required.
Initial approach: Proposal in letter form
Copies of proposal: 1
Deadline(s): None

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Brigitte Linz, Chairperson and President
Michael Green,* Vice President
Erik A. Hanson, C.P.A.,* Vice President
Peter Erwin Linz,* Vice President
Mischa A. Zabotin,* Vice President
John P. Reiner,* Treasurer

Financial Data**Year ended 6/30/07:**

Assets: \$10,836,711 (market value)
Expenditures: \$549,915
Total giving: \$448,000

Qualifying distributions: \$474,629

Giving activities include:

\$448,000 for 7 grants (high: \$200,000; low: \$12,500)

Additional Location Information

County: New York

Metropolitan area: New York-Northern New Jersey-Long Island, NY-NJ-PA

Selected Grants

The following grants were reported in 2007:

\$200,000 to Lehigh University, Bethlehem, PA, payable over 1 year.

\$125,000 to Georgetown University, Washington, DC, payable over 1 year.

\$47,500 to Carnegie Institution of Washington, Washington, DC, payable over 1 year.

\$25,000 to Mohonk Preserve, New Paltz, NY, payable over 1 year.

\$20,000 to Catching the Dream, Albuquerque, NM, payable over 1 year.

Anna & Harry Borun Foundation

c/o Wells Fargo Bank, N.A.

P.O. Box 63954, MAC 0103-179

San Francisco, CA 94163-0001

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/07): Assets: \$7,564,806; Total giving: \$341,900

EIN: 956150362

990-PF: [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 10/31/2008

Additional Contact Information

Application address: c/o Bessolos, Wells Fargo Bank, N.A., 333 S. Grand Ave., Los Angeles, CA 90071, tel.: (213) 253-3156

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Anna Borun‡

Harry Borun‡

Background

Established in 1957 in CA.

Limitations

Giving primarily in CA; some giving also in NY.

No grants to individuals.

Fields of Interest

Subjects

Environment, natural resources

Higher education, university

Human services

Jewish federated giving programs

Geographic Focus

California
New York

Application Information

Application form not required. Applicants should submit the following:

1. Copy of IRS Determination Letter
2. Detailed description of project and amount of funding requested

Initial approach: Letter
Deadline(s): None

Trustee

Wells Fargo Bank, N.A.

Financial Data**Year ended 12/31/07:**

Assets: \$7,564,806 (market value)
Expenditures: \$371,150
Total giving: \$341,900
Qualifying distributions: \$349,107
Giving activities include:
\$341,900 for 34 grants (high: \$140,000; low: \$200)

Additional Location Information

County: San Francisco
Metropolitan area: San Francisco-Oakland-Fremont, CA

Selected Grants

The following grants were reported in 2005:

\$124,000 to University of California, Davis, CA, payable over 1 year.
\$30,000 to United Jewish Communities, New York, NY, payable over 1 year.
\$25,000 to Stephen S. Wise Temple, Los Angeles, CA, payable over 1 year.
\$15,000 to Student Conservation Association, Charlestown, NH, payable over 1 year.
\$5,000 to Stanford University, Stanford, CA, payable over 1 year.
\$5,000 to Trust for Public Land, Los Angeles, CA, payable over 1 year.
\$1,000 to Fulfillment Fund, Los Angeles, CA, payable over 1 year.
\$800 to Earthjustice, Oakland, CA, payable over 1 year.

Ducommun & Gross Foundation

P.O. Box 2172

Healdsburg, CA 95448-2172

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/07): Assets: \$8,156,367; Total giving: \$328,500

EIN: 956210834

990: [2006](#) **990-PF:** [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 11/25/2008

Background

Established in 1968 in CA.

Limitations

Giving primarily in CA, with some giving in MA and NY.
No grants to individuals.

Fields of Interest**Subjects**

Arts
Education
Environment, land resources
Higher education
Higher education, university
Hospitals (general)
Media/communications
Medical research
Secondary school/education

Geographic Focus

California
Massachusetts
New York

Application Information

Board meeting date(s): Dec.

Officers

Robert E. Ducommun, President
Electra Ducommun De Peyster, Vice President
Frederick A. Richmand, Secretary

Advisory Directors

Courtlandt D. Gross
Anthony C. Ward

Financial Data**Year ended 12/31/07:**

Assets: \$8,156,367 (market value)
Expenditures: \$381,164
Total giving: \$328,500
Qualifying distributions: \$344,321
Giving activities include:
\$328,500 for 21 grants (high: \$80,000; low: \$3,500)

Additional Location Information

County: Sonoma
Metropolitan area: Santa Rosa-Petaluma, CA

Selected Grants

The following grants were reported in 2004:
\$100,000 to Stanford University, Stanford, CA, payable over 1 year.
\$25,000 to Saint Georges School, Newport, RI, payable over 1 year.

\$20,000 to National Public Radio, Washington, DC, payable over 1 year.

\$10,000 to K Q E D, San Francisco, CA, payable over 1 year.

\$5,000 to Metropolitan Museum of Art, New York, NY, payable over 1 year.

\$5,000 to Natural History Museum of Los Angeles County, Los Angeles, CA, payable over 1 year.

Edna Bailey Sussman Fund

c/o Boyce, Hughes & Farrell, LLP

1025 Northern Blvd., Ste. 300

Roslyn, NY 11576-1506

Contact: Dorothy Bertine, Admin.

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 4/30/08): Assets: \$6,444,436; Total giving: \$265,025

EIN: 133187064

990-PF: [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#)

Last Updated: 12/22/2008

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Arthur H. Dean‡

Edward S. Miller

Background

Established in 1984 in NY.

Limitations

Giving primarily in NY, CA and CT.

No grants to individuals directly.

Purpose and Activities

Giving to further the preservation of wildlife, the control of pollution, and the preservation of natural land and resources by funding internships for individuals in a field of study at an institution of higher learning in an area that significantly impacts the environment.

Fields of Interest

Subjects

Environment

Higher education

Geographic Focus

California

Connecticut

New York

Types of Support

Internship funds

Application Information

The fund only accepts applications from colleges and universities with which it has established relationships. It does not accept applications from individuals. Stipends are disbursed to institution on behalf of intern selected by fund trustees.

Initial approach: Application process must conform with host institution's general procedures

Trustees

Dr. Robert H. Frey

Edward S. Miller

Financial Data**Year ended 4/30/08:**

Assets: \$6,444,436 (market value)

Expenditures: \$304,141

Total giving: \$265,025

Qualifying distributions: \$285,272

Giving activities include:

\$265,025 for 8 grants

Additional Location Information

County: Nassau

Metropolitan area: New York-Northern New Jersey-Long Island, NY-NJ-PA

Selected Grants

The following grants were reported in 2006:

\$48,960 to Colorado School of Mines Foundation, Golden, CO, payable over 1 year.

\$26,580 to University of Colorado Foundation, Boulder, CO, payable over 1 year.

\$21,360 to University of Michigan, Ann Arbor, MI, payable over 1 year.

\$21,056 to Duke University, Durham, NC, payable over 1 year.

\$16,380 to San Diego State University, San Diego, CA, payable over 1 year.

\$8,580 to Cornell University, Ithaca, NY, payable over 1 year.

The Zaffaroni Foundation

c/o Greenstein, Rogoff, Olsen & Co.

39159 Paseo Padre Pkwy., Ste. 315

Fremont, CA 94538-1608

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/06): Assets: \$4,877,273; Total giving: \$231,500

EIN: 946100109

990-PF: [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 12/16/2008

Additional Contact Information

Application address: c/o Alza Corp., Attn.: Dr. Alejandro Zaffaroni, 1900 Charleston Rd., Mountain View, CA 94043-1218

Donor(s)

Vadex-Panama

Gustavo Nicolich

Dr. Alejandro Zaffaroni

Background

Established in 1964 in CA.

Limitations

Giving primarily in CA and NC.

Fields of Interest

Subjects

Animals/wildlife

Arts

Boys & girls clubs

Education

Environment

Health organizations, association

Higher education

Human services

Media, journalism/publishing

Medical research, institute

International Interests

Uruguay

Geographic Focus

California

North Carolina

Types of Support

Research

Application Information

Applicants should submit the following:

1. Detailed description of project and amount of funding requested

Initial approach: Letter

Deadline(s): None

Directors

Dr. Alejandro A. Zaffaroni

Dr. Alejandro C. Zaffaroni

Leah Zaffaroni

Lida Zaffaroni

Financial Data

Year ended 12/31/06:

Assets: \$4,877,273 (market value)

Expenditures: \$360,756

Total giving: \$231,500

Qualifying distributions: \$231,500

Giving activities include:

\$231,500 for 26 grants (high: \$61,500; low: \$2,000)

Additional Location Information

County: Alameda

Metropolitan area: San Francisco-Oakland-Fremont, CA

Selected Grants

The following grants were reported in 2005:

\$100,000 to Eastside College Preparatory School, East Palo Alto, CA, payable over 1 year.

\$55,000 to Woodside High School, Woodside, CA, payable over 1 year.

\$50,000 to Stanford University, Stanford, CA, payable over 1 year.

\$5,000 to San Francisco Waldorf School, San Francisco, CA, payable over 1 year.

Vital Spark Foundation, Inc.

942 Coral Dr.

Pebble Beach, CA 93953-2503

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 11/30/06): Assets: \$4,123,793; Total giving: \$200,000

EIN: 133537545

990-PF: [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 12/17/2007

Additional Contact Information

Application address: c/o Bruce Mitteldorf, 720 Giovanetti Rd., Forestville, CA 95436, tel.: (408) 373-3694

Donor(s)

A.J. Mitteldorf

Harriet M. Mitteldorf

Background

Established in 1985 in NY.

Limitations

Giving primarily in CA.

Fields of Interest**Subjects**

Animal welfare

Arts

Civil liberties, reproductive rights

Education

Environment

Higher education

Human services

Performing arts, theater

Geographic Focus

California

Application Information

Application form not required.

Deadline(s): None

Officers and Directors

Note: An asterisk () following an individual's name indicates an officer who is also a trustee or director.*

Harriet M. Mitteldorf,* President
 Bruce Mitteldorf,* Secretary
 Josh Mitteldorf,* Treasurer

Financial Data

Year ended 11/30/06:

Assets: \$4,123,793 (market value)
 Expenditures: \$292,074
 Total giving: \$200,000
 Qualifying distributions: \$201,850
 Giving activities include:
 \$200,000 for 14 grants (high: \$20,000; low: \$10,000)

Additional Location Information

County: Monterey
 Metropolitan area: Salinas, CA

Selected Grants

The following grants were reported in 2005:

\$20,000 to National Center for Science Education, Oakland, CA, payable over 1 year.
 \$10,000 to Nature Conservancy, San Francisco, CA, payable over 1 year.
 \$10,000 to Planned Parenthood Mar Monte, San Jose, CA, payable over 1 year.
 \$5,000 to Lantern Theater Company, Philadelphia, PA, payable over 1 year.
 \$5,000 to Population Media Center, Shelburne, VT, payable over 1 year.
 \$3,000 to Chimp Haven, Shreveport, LA, payable over 1 year.
 \$3,000 to Negative Population Growth, Alexandria, VA, payable over 1 year.
 \$2,000 to Ocean Conservancy, Washington, DC, payable over 1 year.
 \$2,000 to Wilderness Society, Washington, DC, payable over 1 year.

Robert & Elizabeth Fergus Foundation

P.O. Box 1515
 Aspen, CO 81612-1515
 Telephone: (970) 925-7716
 Contact: Elizabeth Fergus, Tr.

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/07): Assets: \$3,277,001; Total giving: \$164,000

EIN: 316087932

990: [2005](#) **990-PF:** [2007](#) [2006](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 10/17/2008

Background

Established in 1989 in OH.

Limitations

Giving primarily in CA, CO, and IL.

Fields of Interest

Subjects

Arts
 Children/youth, services

Education
 Environment, natural resources
 Federated giving programs
 Higher education
 Hospitals (general)
 Human services

Geographic Focus

California
 Colorado
 Illinois

Types of Support

General/operating support

Application Information

Application form not required.
 Initial approach: Letter
 Deadline(s): None

Trustees

Corwin Fergus
 Elizabeth Fergus
 Sylvia Fergus
 Catherine Garber

Financial Data

Year ended 12/31/07:

Assets: \$3,277,001 (market value)
 Expenditures: \$215,816
 Total giving: \$164,000
 Qualifying distributions: \$164,994
 Giving activities include:
 \$164,000 for 81 grants (high: \$10,000; low: \$250)

Additional Location Information

County: Pitkin

Selected Grants

The following grants were reported in 2006:
 \$10,000 to Colorado Mountain College, Glenwood Springs, CO, payable over 1 year.
 \$10,000 to Conservation Northwest, Bellingham, WA, payable over 1 year.
 \$5,000 to Middlebury College, Middlebury, VT, payable over 1 year.
 \$3,000 to Cate School, Carpinteria, CA, payable over 1 year.
 \$3,000 to Washington University, Saint Louis, MO, payable over 1 year.
 \$2,000 to Earth Island Institute, San Francisco, CA, payable over 1 year.
 \$2,000 to Northwest Film Forum, Seattle, WA, payable over 1 year.
 \$1,000 to Rocky Mountain Public Broadcasting Network, Denver, CO, payable over 1 year.
 \$1,000 to Skagit Land Trust, Mount Vernon, WA, payable over 1 year.

The Robert M. Sinskey Foundation

233 Wilshire Blvd., Ste. 400
Santa Monica, CA 90401-1214

Contact: Robert M. Sinskey M.D., Pres.

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/06): Assets: \$2,998,112; Total giving: \$110,400

EIN: 954628223

990-PF: [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2000](#)

Last Updated: 1/13/2008

Additional Contact Information

Application address: 2232 Santa Monica Blvd., Santa Monica, CA 90404-2312, tel.: (310) 453-8911

Donor(s)

Robert M. Sinskey, M.D.

Background

Established in 1997 in CA.

Limitations

Giving primarily in CA.

No grants to individuals.

Fields of Interest

Subjects

Environment, natural resources

Eye research

Higher education

Human services

Geographic Focus

California

Types of Support

General/operating support

Application Information

Initial approach: Letter

Deadline(s): June 1 and Dec. 1

Officers

Robert M. Sinskey, M.D., President

Jeffrey C. Lapin, Secretary

Financial Data

Year ended 12/31/06:

Assets: \$2,998,112 (market value)

Gifts received: \$300,000

Expenditures: \$144,571

Total giving: \$110,400

Qualifying distributions: \$110,400

Giving activities include:
\$110,400 for grants

Additional Location Information

County: Los Angeles
Metropolitan area: Los Angeles-Long Beach-Santa Ana, CA

Selected Grants

The following grants were reported in 2005:
\$10,000 to Saint Johns Health Center, Santa Monica, CA, payable over 1 year.
\$1,000 to Salvation Army, Redding, CA, payable over 1 year.
\$100 to Heal The Bay, Santa Monica, CA, payable over 1 year.
\$100 to Nature Conservancy, Arlington, VA, payable over 1 year.

The Cirila Fund

(formerly The Albert and Tricia Nichols Foundation)

23705 Birtcher Dr.
Lake Forest, CA 92630-1772

Telephone: (949) 830-5231

Contact: Marilyn M. Blank, C.P.A.

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 6/30/07): Assets: \$11,091; Total giving: \$98,800

EIN: 330638574

990-PF: [2008](#) [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2002](#)

Last Updated: 1/13/2008

Donor(s)

Albert Nichols
Mrs. Albert Nichols
Tricia Nichols

Background

Established in 1994 in CA.

Limitations

Giving primarily in CA.

Fields of Interest**Subjects**

Environment, natural resources
Higher education
Human services
Performing arts

Geographic Focus

California

Application Information

Application form not required.
Deadline(s): None

Officers

Patricia Nichols, President

Lori Musick, Secretary

Lisa Jenkins, Treasurer

Financial Data**Year ended 6/30/07:**

Assets: \$11,091 (market value)

Gifts received: \$95,000

Expenditures: \$101,698

Total giving: \$98,800

Qualifying distributions: \$98,800

Giving activities include:

\$98,800 for grants

Additional Location Information

County: Orange

Metropolitan area: Los Angeles-Long Beach-Santa Ana, CA

Selected Grants

The following grants were reported in 2006:

\$59,500 to Nature Conservancy, Arlington, VA, payable over 1 year.

\$7,500 to Natural Resources Defense Council, New York, NY, payable over 1 year.

\$2,500 to Hospice of Metro Denver, Denver, CO, payable over 1 year.

The Marshall G. Cox Family Foundation

1 Jade Cove

Corona del Mar, CA 92625-1012

Type of Grantmaker: Operating foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/07): Assets: \$914,588; Total giving: \$83,583

EIN: 770456887

990-PF: [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 11/3/2008

Additional Contact Information

Application address: c/o Donna Cox, 2642 Vista Dr., Newport Beach, CA 92663, tel.: (949) 574-9804

Donor(s)

Marshall Cox

Background

Established in 1997 in CA.

Limitations

Giving primarily in CA.

Purpose and Activities

Giving primarily for environmental conservation and wildlife protection; some giving for scholarship awards to students majoring in animal care and protection.

Fields of Interest**Subjects**

Animals/wildlife, preservation/protection
Education
Environment, natural resources
Higher education
Human services

Geographic Focus

California

Types of Support

Scholarships--to individuals

Application Information

Application form required.
Deadline(s): None

Officers

Marshall Cox, Chief Executive Officer
Donna Cox, President

Financial Data**Year ended 12/31/07:**

Assets: \$914,588 (market value)
Expenditures: \$98,773
Total giving: \$83,583
Qualifying distributions: \$91,118
Giving activities include:
\$83,583 for 6 grants (high: \$52,500)

Additional Location Information

County: Orange
Metropolitan area: Los Angeles-Long Beach-Santa Ana, CA

Don H. and Rita M. Lee Foundation

21821 Woodbury Dr.
Cupertino, CA 95014-1147
Telephone: (408) 252-5307
Contact: Don H. Lee, Pres.

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 11/30/07): Assets: \$695,560; Total giving: \$70,500

EIN: 770471749

990-PF: [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 8/8/2008

Donor(s)

Don H. Lee

Background

Established in 1998 in CA.

Limitations

Giving primarily in CA.

Fields of Interest**Subjects**

Environment, natural resources
Health organizations, association
Higher education
Human services
Medical research, institute

Geographic Focus

California

Application Information

Application form required.

Deadline(s): None

Officers

Don H. Lee, President
Rita Lee, Secretary
Laurie Bemis, Chief Financial Officer

Financial Data**Year ended 11/30/07:**

Assets: \$695,560 (market value)
Expenditures: \$86,809
Total giving: \$70,500
Qualifying distributions: \$70,500
Giving activities include:
\$70,500 for grants

Additional Location Information

County: Santa Clara
Metropolitan area: San Jose-Sunnyvale-Santa Clara, CA

Youth Development Foundation

301 Magnolia Ave.
Bakersfield, CA 93305-1424
Contact: Jennifer Randall, Tr.

Type of Grantmaker

Independent foundation

IRS Exemption Status: 501(c)(3)

Additional Descriptor: Family foundation

Financial Data (yr. ended 11/30/05): Assets: \$1,811,139; Total giving: \$61,500

EIN: 956087465

990-PF: [2006](#) [2005](#) [2004](#) [2003](#) [2002](#)

Last Updated: 1/14/2007

Donor(s)

Note: If a donor is deceased, the symbol (‡) follows the name.

Paul M. Randall‡

Background

Established in 1953 in CA.

Limitations

Giving primarily in CA.

No grants to individuals.

Fields of Interest

Subjects

Animal welfare

Child development, education

Child development, services

Education

Environment

Higher education

Medical research, institute

Performing arts

Performing arts, dance

Youth, services

Geographic Focus

California

Types of Support

General/operating support

Program development

Scholarship funds

Application Information

Application form not required.

Initial approach: Letter

Copies of proposal: 2

Board meeting date(s): Mar.

Deadline(s): None

Trustees

Frank R. Randall

Jennifer Randall

Joann L. Randall

Paul S. Randall

Number of Staff

1 part-time support

Financial Data

Year ended 11/30/05:

Assets: \$1,811,139 (market value)

Expenditures: \$66,220

Total giving: \$61,500

Qualifying distributions: \$61,500

Giving activities include:

\$61,500 for grants

Additional Location Information

County: Kern

Metropolitan area: Bakersfield, CA

Edward R. Godfrey Foundation

c/o Northern Trust Bank of Florida, N.A.

P.O. Box 803878

Chicago, IL 60680-3878

Contact: Joseph E. Godfrey, Pres.

Type of Grantmaker: Independent foundation**IRS Exemption Status:** 501(c)(3)**Financial Data** (yr. ended 9/30/07): Assets: \$1,072,820; Total giving: \$55,000**EIN:** 316050508**990-PF:** [2007](#) [2006](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)**Last Updated:** 1/13/2008**Additional Contact Information**

Application address: 1301 Little Blue Heron Ct., Naples, FL 33963-3311

Donor(s)*Note: If a donor is deceased, the symbol (‡) follows the name.*

Edward R. Godfrey‡

Background

Established in 1953 in OH.

Limitations

Giving primarily in CA, FL, and TX.

No loans or scholarships to individuals.

Fields of Interest**Subjects**

Environment, natural resources

Higher education

Performing arts, orchestras

Geographic Focus

California

Florida

Texas

Publications

Annual report

Application guidelines

Application Information

Application form not required.

Initial approach: Letter

Copies of proposal: 1

Board meeting date(s): 1st Monday in Feb.

Deadline(s): Sept., preferable but not mandatory

Officers

Barbara Smith, President

Jean Tyner, Vice President

Janet Cronin, Secretary

Number of Staff

1 part-time professional

Financial Data

Year ended 9/30/07:

Assets: \$1,072,820 (market value)

Expenditures: \$66,587

Total giving: \$55,000

Qualifying distributions: \$55,000

Giving activities include:

\$55,000 for grants

Additional Location Information

County: Cook

Metropolitan area: Chicago-Naperville-Joliet, IL-IN-WI

Tarbell Family Foundation

c/o Maginnis & Carey LLP

220 N.W. 2nd Ave., Ste. 1000

Portland, OR 97209-3953

Contact: Harry Tarbell, Tr.

Type of Grantmaker: Independent foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/07): Assets: \$1,375,165; Total giving: \$45,000

EIN: 931104762

990-PF: [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 7/27/2008

Donor(s)

Harry Tarbell

Mary Priscilla Tarbell

Background

Established in 1993 in OR.

Limitations

Giving primarily in CA.

No grants to individuals.

Fields of Interest

Subjects

Arts
Education
Environment
Environment, natural resources
Higher education
Human services

Geographic Focus

California

Application Information

Applicants should submit the following:

1. Detailed description of project and amount of funding requested

Initial approach: Letter

Deadline(s): None

Trustees

Peter Buffington
Gary Leiser
Patty Leiser
Beverly Tarbell
Darcy Tarbell
Hank Tarbell
Harry Tarbell
Jim Tarbell
Judy Tarbell



FOUNDATION
CENTER

Financial Data

Year ended 12/31/07:

Assets: \$1,375,165 (market value)
Gifts received: \$40,000
Expenditures: \$56,278
Total giving: \$45,000
Qualifying distributions: \$45,000
Giving activities include:
\$45,000 for grants

Additional Location Information

County: Multnomah
Metropolitan area: Portland-Vancouver-Beaverton, OR-WA

Harwood Foundation for Sustainable Forestry, Inc.

P.O. Box 224
Branscomb, CA 95417-0224
Contact: Rebekah Harwood, Pres.

Type of Grantmaker: Operating foundation

IRS Exemption Status: 501(c)(3)

Financial Data (yr. ended 12/31/05): Assets: \$588; Total giving: \$16,836

EIN: 911847605

990-PF: [2007](#) [2006](#) [2005](#) [2004](#) [2003](#) [2002](#) [2001](#)

Last Updated: 11/3/2006

Donor(s)

Harwood Products

Background

Established in 1997 in CA.

Limitations

Giving primarily in CA.

Purpose and Activities

Giving primarily to organizations that promote forestry and environmental awareness and conservation; Some giving for scholarship awards to students seeking a degree in forestry.

Fields of Interest

Subjects

Environment, forests

Environment, natural resources

Higher education

Geographic Focus

California

Types of Support

Scholarship funds

Sponsorships

Application Information

See Web site for additional application information.

Initial approach: Letter

Board meeting date(s): Quarterly

Deadline(s): None

Officers

Arthur C. Harwood, Chairperson

Rebekah Harwood, President

Christopher J. Neary, Secretary

Edward Horrick, Treasurer

Directors

Jim Little

Marshall Rogers

Financial Data

Year ended 12/31/05:

Assets: \$588 (market value)

Gifts received: \$17,285

Expenditures: \$17,540

Total giving: \$16,836

Qualifying distributions: \$16,836

Giving activities include:

\$10,384 for grants

\$6,452 for grants to individuals

Additional Location Information

County: Mendocino



FOUNDATION
CENTER