



## Budget Office Memorandum

---

**DATE:** November 29, 2001

**TO:** Budget Officers  
*John R. Richards*

**FROM:** John R. Richards  
Director of the Budget

**SUBJECT:** 2001/01 State Controller's Office Benefits Administration Contractual Charges

The attachment provides 2001/02 State Controller's Office benefits administration contractual charges by campus. The Chancellor's Accounting Office will process plan of Financial Adjustments (PFA). Campus contractual charges are based upon campus participant levels for each benefit and pro-rata distribution of total benefit charges. The State Controller's Office benefits administration contractual rates are subject to change during the year, which would result in a supplemental PFA.

Please contact the Chris Canfield at (562) 951-4558 if you have any questions regarding campus contractual charges.

JRR/cc

Attachment

cc: Dennis Hordyk, Assistant Vice Chancellor, Financial Services  
William Musselman, Director of Accounting  
Cathy Robinson, Senior Director, Human Resources Administration  
Mary Ann Rodriguez, Director of Administration

ATTACHMENT

2001/02 Benefits Administration Contractual Charges

Campus	Dental	Vision	Long	Life	Tax	DPA PST	UCDC	Other-SCO/	Campus
	Plan	Plan	Term	Insurance	Sheltered	Retirement	Retirement	Retire. (PST &	
	A000061	A000061	Disability	A000061	A000061	Plan	Plan	UCDC Plan)	Total*
			A000061	A000061	A000061	A010128	A002014	A000071	
Bakersfield	\$ 1,542	\$ 1,328	\$ 959	\$ 746	\$ 1,019	\$ 8,378	\$ 6,251	\$ 982	\$ 21,205
Channel Islands	158	139	39	53	78	0	0	0	465
Chico	3,855	3,225	2,416	1,793	2,553	20,238	9,247	2,279	45,605
Dominguez Hills	2,092	1,791	1,375	1,043	1,044	14,101	12,112	1,678	35,236
Fresno	4,089	3,509	2,640	1,977	2,475	20,159	15,237	2,366	52,451
Fullerton	4,911	4,124	3,185	2,361	2,394	32,176	26,828	3,816	79,795
Hayward	2,656	2,222	1,678	1,245	1,618	17,858	24,875	2,277	54,429
Humboldt	2,471	2,041	1,441	1,085	1,104	11,977	13,023	1,469	34,611
Long Beach	5,900	5,071	3,910	2,922	3,402	36,857	27,349	4,318	89,730
Los Angeles	3,811	3,272	2,427	1,835	2,352	12,980	19,405	1,676	47,759
Maritime Academy	384	322	248	186	88	2,026	1,823	242	5,320
Monterey Bay	1,155	986	634	501	536	10,797	3,386	1,191	19,187
Northridge	5,541	4,702	3,634	2,730	2,429	19,825	36,205	2,664	77,731
Pomona	4,127	3,500	2,557	1,912	2,154	12,351	19,014	1,604	47,219
Sacramento	4,743	4,053	3,100	2,322	2,651	31,979	22,270	3,723	74,841
San Bernardino	2,937	2,521	1,857	1,397	1,696	9,244	19,275	1,280	40,205
San Diego	7,303	6,151	4,295	3,541	3,579	17,661	23,963	2,242	68,736
San Francisco	5,432	4,521	3,461	2,571	3,272	36,562	45,321	4,572	105,711
San Jose	5,094	4,307	3,461	2,648	2,549	35,106	8,075	3,827	65,066
San Luis Obispo	4,560	3,887	2,827	2,122	2,761	20,238	20,447	2,457	59,298
San Marcos	1,528	1,332	959	726	846	8,044	10,158	1,009	24,602
Sonoma	2,008	1,684	1,284	986	1,005	26,512	18,493	3,087	55,058
Stanislaus	1,686	1,451	1,044	808	793	8,693	9,247	1,063	24,786
CSU Headquarters	1,019	860	570	491	603	1,239	2,995	178	7,956
Total	\$ 79,000	\$ 67,000	\$ 50,000	\$ 38,000	\$ 43,000	\$ 415,000	\$ 395,000	\$ 50,000	\$ 1,137,000

\*Cost based on pro-rata enrollment levels for each benefit. Retirement is based on enrollment levels for employees eligible for UCDC and retirement (includes part-time employees - campuses with many part-time employees could have a higher allocation).