



The California State University
OFFICE OF THE CHANCELLOR

BAKERSFIELD

January 13, 2011

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LOS ANGELES

MARITIME ACADEMY

MONTEREY BAY

RE: Preliminary Institutional Financial Aid Programs Report

NORTHRIDGE

As required by Section 66021.1 of the Education Code, enclosed is the California State University's Preliminary Institutional Financial Aid Report for the 2009/10 academic year.

POMONA

If you have any questions about this report, please contact Mr. Dean Kulju, Director, Student Financial Aid Services and Programs, at (562) 951-4737.

SACRAMENTO

SAN BERNARDINO

Sincerely,

SAN DIEGO

SAN FRANCISCO

Benjamin F. Quillian
Executive Vice Chancellor and
Chief Financial Officer

SAN JOSÉ

SAN LUIS OBISPO

SAN MARCOS

BFQ: lm

SONOMA

Enclosure

STANISLAUS



The California State University
OFFICE OF THE CHANCELLOR

Preliminary Institutional Financial Aid Programs Report
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- c: Members, Joint Legislative Budget Committee (16 copies)
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 - Ephraim Smith, Executive Vice Chancellor and Chief Academic Officer
 - Garrett Ashley, Vice Chancellor, University Relations and Advancement
 - Robert Turnage, Assistant Vice Chancellor for Budget
 - Karen Y. Zamarripa, Assistant Vice Chancellor, Advocacy and Institutional Relations
 - Dean Kulju, Director, Student Financial Aid Services and Programs

INSTITUTIONAL FINANCIAL AID PROGRAMS AT THE CALIFORNIA STATE UNIVERSITY

Section 66021.1 of the California Education Code directs the California State University to report annually to the Legislature on its institutional financial aid programs including a preliminary and final report. This preliminary report is provided in response to the request which reads as follows:

66021.1 (b) The California State University shall, and the University of California is requested to, report annually to the Legislature on their respective institutional financial aid programs. The California State University shall, and the University of California is requested to, provide preliminary reports on or before January 10 of each year, and final reports on or before March 31 of each year.

(c) The preliminary reports shall include all of the following:

- (1) A description of the goals, terms, and policies of each of the university's institutional aid programs, including eligibility criteria, allocation of financial aid awards, fee waivers, and other relevant information.
- (2) A description and explanation of any changes the university has made to any of these policies since the prior year, and any changes the university intends to make for the next academic year.
- (3) The total amount the university expended on institutional aid for students, disaggregated by student level, for the two prior academic years, the current year, and a projection for the next year, and the average and 90th percentile undergraduate institutional aid award amount provided per recipient for the prior two academic years and the current academic year.
- (4) The average and 90th percentile parental income level, expected family contribution, and the financial need of undergraduate need-based student institutional gift aid recipients for the prior two academic years.
- (5) For the prior year, the current year, and the budget year, an analysis identifying the estimated number of undergraduates with financial need; their aggregate cost of attendance and aggregate expected federal parent contribution; the aggregate amount of financial aid, including federal gift aid, state gift aid, institutional need-based aid, institutional merit-based aid, other institutional gift aid, and private gift aid, received by these students; the aggregate remaining amount to be met by work, borrowing, or other means; and an explanation of the estimated change in aggregate student need in the budget year resulting from changes in the cost of attendance, and other factors, including any fee increases proposed by the university in its fall budget proposal. The explanation shall include an estimate of the extent to which cost increases will be offset by federal, state, and institutional financial aid programs.
- (6) The typical financial aid package for a typical dependent undergraduate student with a parent income of twenty thousand dollars (\$20,000), forty thousand dollars (\$40,000), sixty thousand dollars (\$60,000), eighty thousand dollars (\$80,000), and one hundred thousand dollars (100,000).

Financial Aid Reports

In addition to this report, the University produces a Statistical Abstract each Spring (www.calstate.edu/as/abstract.shtml). This report provides more detailed information about financial assistance for CSU students and select student characteristics. An annual financial aid report is also produced each year, which contains a variety of information including student costs, trends, and historical data.

Information regarding fees and financial aid are provided to the Board of Trustees throughout the year as part of finance and budget presentations and discussions (www.calstate.edu/BOT/).

Overview of Institutional Aid Programs

California's historical commitment to providing access to public postsecondary institutions at low cost, the availability of federal student aid programs and the state's scholarship program, precluded the need for any systemwide financial aid program at the CSU until implementation of the Educational Opportunity Program in 1969 to promote expanded educational opportunities for low-income disadvantaged students. With increases in the cost of attendance for students, addi-

tional efforts have been made to ensure that sufficient financial aid is available to assist students in meeting the cost of obtaining their college degrees and overcome financial barriers.

Goals for Institutional Aid Programs

Institutional aid programs contribute to a robust assortment of financial aid programs that make it possible to address the financial needs of students. These programs supplement federal and state aid programs both in terms of the amount of aid provided each year as well as providing assistance when eligibility to receive awards from programs with finite limits has been exhausted. The CSU Board of Trustees adopted a fee and financial aid policy in 1993 that established a policy to cover the State University Fee for financially needy students. In response to Trustee policy, to the maximum extent possible, the CSU offsets the State University Fee for low and middle-income students utilizing the State University Grant and Cal Grant programs to promote access and ensure affordability for students with the least ability to pay. While all CSU students may not be eligible for grants, campuses construct financial aid packages with work study and loans after grants to minimize student indebtedness.

State University Grants (SUG)

The State University Grant (SUG) program was established in 1982-83 with a General Fund appropriation of \$3.4 million. Due to fiscal considerations, General Fund support for the SUG program leveled off at \$33.7 million in 1992/93. Absent an increase in state support for the SUG program, in March 1993, the CSU Board of Trustees approved the framework for a new student fee and financial aid policy that called for dedicating one-third of annual incremental fee revenues to augment the State University Grant program. The CSU commitment to this program for 2010-11 is nearly \$431 million. The SUG program provides need-based grants to eligible California residents who enroll at CSU campuses in undergraduate, post-baccalaureate, and graduate programs. Need is based on the federal expected family contribution (EFC) which cannot exceed one half of the campus standard cost of attendance for students living off-campus. The awarding criteria may vary across campuses depending on funds available and student demographics etc. Most student awards are for the State University Fee amount.

Educational Opportunity Program (EOP) Grants

Educational Opportunity Program (EOP) Grants were established under the Budget Act of 1969 to provide financial assistance as well as academic support services to economically disadvantaged students admitted to the CSU under the Educational Opportunity Program. Students must be California residents enrolled in undergraduate degree programs and demonstrate financial need based on EFC which may vary across campuses. The maximum authorized grant is \$2,000 per year by statute; however, funding for the program has remained static at approximately \$17.5 million since the 1980's, with an average award amount of \$900.

Graduate Equity Fellowships

The Graduate Equity Fellowship program was established in 1985-86 and targets educationally and economically disadvantaged students to increase their representation in graduate study programs and promote diversity in those fields of study. The available funding of approximately \$850,000 was permanently allocated to campuses in 1996-97. The average award amount is \$2,400.

CSU Future Scholars' Program Awards

The CSU Future Scholars' Program, funded through lottery revenue, was designed to promote college participation of students who are disadvantaged because of economic, educational, or environmental background. Awards are renewable based on satisfactory academic performance. Financial need is not a criterion for eligibility and significant discretion is accorded to campuses in the use of funding to achieve program objectives. This program was designated as a campus-based program in 2000-01 thus permitting campuses greater flexibility in the use of available lottery funding. Campus funding for the program is usually provided on a competitive basis in balance with other campus requests. The average award amount is \$1,160.

Campus Fee-Funded Grants

Several CSU campuses established financial aid programs from campus fee increases authorized under Executive Order 661, which required that campuses devote one-third of the revenue from increases in campus fees to assist financially needy students as is done with systemwide mandatory fees. In April 2000 the policy was modified (Executive Order 740), to delete the requirement that campuses devote a portion of increases in *campus-based fee revenues* to financial aid at the

request of student leaders and others. Funding under the campus fee-funded grant programs has been decreasing in the past few years as fewer campus fees have been adopted and these fees have provided no set-aside for grants. In 2009-10, 588 students received these grants for a total of \$655,000, or an average of \$1,100.

Institutional Scholarships

CSU campuses provide a variety of institutional scholarships to enrolled students. Funding for these awards typically come from endowments, annual gifts, or other resources designated for scholarship assistance. Eligibility criteria for institutional scholarships vary widely by campus as do application requirements and selection procedures. The average award amount is \$2,840.

This category of assistance does not include “Outside Scholarships and Grants” where the funding is external to the campus and the determination of eligibility or the designation of award recipients is made by a source external to the institution.

Athletic Scholarships and Grants

CSU campuses with intercollegiate athletic programs provide assistance to athletes in the form of athletic scholarships or grants. Typically the funding for this assistance is derived from revenues generated by athletic programs or development (fund-raising) efforts of the campus and administered in conformance with applicable regulations and guidance from the National Collegiate Athletic Association (NCAA). Athletic grants and scholarships are generally awarded without respect to financial need but CSU policy requires that all awards be reported to the financial aid office to ensure the coordination of resources provided to need-based financial aid recipients and the prevention of over-award situations. The average award amount is \$8,400 per year.

Education Doctorate Grant

The CSU began offering an independent educational doctorate program in the 2007-08 academic year. Recognizing the higher fees associated with the program, a 10 percent set aside of the educational doctorate fees is required of campuses to fund grant awards. Need based awards are made to California residents demonstrating the requisite need. Award amounts are limited to the amount of educational doctorate fees. In 2009-10; 60 students received funding for a total of \$371,000.

Graduate Business Grant

The Graduate Business Grant was established in the 2009-10 academic year in conjunction with the implementation of the graduate business professional fee. Funding for the program is derived by a minimum 25 percent set aside of the graduate business professional fee. Need based awards are made to California residents demonstrating the requisite need. Award amounts are limited to the amount of graduate business professional fees. In 2009-10; nearly 1,100 students received funding for a total of \$2.9 million, or an average of \$2,700.

Waivers of State University Fee

In addition to traditional financial aid programs, fee waivers (for State University Fee and campus-based fees) are mandated in statute to be provided to dependents or survivors of disabled or deceased California veterans, certain recipients (or children of recipients) of a Congressional Medal of Honor, children or surviving spouses of deceased public law enforcement or fire suppression employees who were California residents and who were killed in the course of law enforcement or fire suppression duties, and dependents of victims of the September 11, 2001 terrorist attacks. In addition, campuses have the authority to provide “discretionary” fee waivers to various categories of students. The waivers result in lost revenue to the CSU of \$45 million in 2010-11 and an estimated \$50.6 million in 2011-12.

Recent and Anticipated Changes to Institutional Aid Policy

No changes were made to the University’s institutional aid policy in 2010-11, and none are anticipated for 2011-12.

Table 1.1 Institutional Aid Expenditures

	2008-2009 Actual		2009-2010 Actual		Estimated 2010-2011		Projected 2011-2012	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars
State University Grants								
Undergraduate	96,877	\$257,840,275	99,985	\$346,252,388	100,600	\$381,254,800	106,800	\$448,222,880
Graduate/Postbaccalaureate	18,520	\$57,792,751	19,453	\$79,214,302	19,200	\$83,424,000	20,200	\$99,901,120
All Students	115,397	\$315,633,026	119,438	\$425,466,690	119,800	\$464,678,800	127,000	\$548,124,000
Educational Opportunity Program (EOP) Grants								
Undergraduate	19,773	\$17,773,110	19,521	\$16,941,359	19,375	\$17,437,973	19,375	\$17,437,973
Graduate/Postbaccalaureate	0	\$0	0	\$0	0	\$0	0	\$0
All Students	19,773	\$17,773,110	19,521	\$16,941,359	19,375	\$17,437,973	19,375	\$17,437,973
Graduate Equity Fellowships								
Undergraduate	0	\$0	0	\$0	0	\$0	0	\$0
Graduate/Postbaccalaureate	343	\$692,415	317	\$713,386	330	\$759,000	350	\$840,000
All Students	343	\$692,415	317	\$713,386	330	\$759,000	350	\$840,000
CSU Future Scholars' Program Awards								
Undergraduate	372	\$427,833	430	\$482,711	410	\$471,500	410	\$475,600
Graduate/Postbaccalaureate	3	\$1,179	0	\$0	0	\$0		
All Students	375	\$429,012	430	\$482,711	410	\$471,500	410	\$475,600
Campus Fee-Funded Grants								
Undergraduate	509	\$518,021	552	\$597,554	550	\$660,000	550	\$715,000
Graduate/Postbaccalaureate	36	\$50,551	36	\$57,277	35	\$56,000	35	\$59,500
All Students	545	\$568,572	588	\$654,831	585	\$716,000	585	\$774,500
Institutional Scholarships								
Undergraduate	12,128	\$25,056,760	11,580	\$25,452,049	11,500	\$27,910,500	11,600	\$30,972,000
Graduate/Postbaccalaureate	3,679	\$10,378,330	3,201	\$9,117,909	3,150	\$9,913,050	3,200	\$11,078,400
All Students	15,807	\$35,435,090	14,781	\$34,569,958	14,650	\$37,823,550	14,800	\$42,050,400
Athletic Scholarships & Grants								
Undergraduate	4,160	\$26,777,709	4,091	\$28,370,292	4,100	\$31,348,600	4,100	\$34,481,000
Graduate/Postbaccalaureate	56	\$376,484	38	\$343,568	40	\$368,000	40	\$372,000
All Students	4,216	\$27,154,193	4,129	\$28,713,860	4,140	\$31,716,600	4,140	\$34,853,000
Education Doctorate Grant								
Undergraduate	0	\$0	0	\$0	0	\$0	0	\$0
Graduate/Postbaccalaureate	27	\$155,435	60	\$370,801	65	\$437,840	70	\$518,700
All Students	27	\$155,435	60	\$370,801	65	\$437,840	70	\$518,700
Graduate Business Grant								
Undergraduate	0	\$0	7	\$10,465	0	\$0	0	\$0
Graduate/Postbaccalaureate	0	\$0	1,074	\$2,913,066	1,150	\$3,274,740	1,200	\$3,758,832
All Students	0	\$0	1,081	\$2,923,531	1,150	\$3,274,740	1,200	\$3,758,832
Subtotal - Grants & Scholarships								
Undergraduate	114,532	\$328,393,708	117,067	\$418,106,438	117,147	\$459,083,373	122,552	\$532,304,453
Graduate/Postbaccalaureate	21,051	\$69,447,145	22,018	\$92,730,689	22,040	\$98,232,630	23,075	\$116,528,552
All Students	135,583	\$397,840,853	139,085	\$510,837,127	139,187	\$557,316,003	145,627	\$648,833,005

Table 1.1 Institutional Aid Expenditures cont'd

	2008-2009 Actual		2009-2010 Actual		Estimated 2010-2011		Projected 2011-2012	
	Students	Dollars	Students	Dollars	Students	Dollars	Students	Dollars
Campus Fee-Funded Work Study								
Undergraduate	78	\$179,893	0	\$0	100	\$235,000	120	\$288,000
Graduate/Postbaccalaureate	4	\$2,514	0	\$0	5	\$9,500	5	\$9,500
All Students	82	\$182,407	0	\$0	105	\$244,500	125	\$297,500
Institutional Long-term Educational Loans								
Undergraduate	43	\$158,654	16	\$53,416	40	\$148,000	45	\$171,000
Graduate/Postbaccalaureate	89	\$428,225	5	\$17,000	50	\$250,000	55	\$286,000
All Students	132	\$586,879	21	\$70,416	90	\$398,000	100	\$457,000
Unduplicated Students and Total Awards								
Undergraduate	114,588	\$328,732,255	117,077	\$418,159,854	118,224	\$459,466,373	123,695	\$532,763,453
Graduate/Postbaccalaureate	21,132	\$69,877,884	22,020	\$92,747,689	22,091	\$98,492,130	23,130	\$116,824,052
All Students	135,720	\$398,610,139	139,097	\$510,907,543	140,315	\$557,958,503	146,825	\$649,587,505
Waivers of State University Fee								
Undergraduate	16,559	\$32,407,717	10,445	\$29,224,690	16,100	\$40,250,000	16,400	\$45,100,000
Graduate/Postbaccalaureate	3,197	\$7,324,401	2,552	\$7,197,124	3,020	\$9,060,000	3,200	\$10,560,000
All Students	19,756	\$39,732,118	12,997	\$36,421,814	19,120	\$49,310,000	19,600	\$55,660,000
Unduplicated Students and Total Assistance								
Undergraduate	130,446	\$361,139,972	126,723	\$447,384,544	133,220	\$499,716,373	138,997	\$577,863,453
Graduate/Postbaccalaureate	24,174	\$77,202,285	24,396	\$99,944,813	24,922	\$107,552,130	26,129	\$127,384,052
All Students	154,620	\$438,342,257	151,119	\$547,329,357	158,142	\$607,268,503	165,126	\$705,247,505

Mandatory fee waiver programs

The following table reflects the actual number of waivers provided, minimum, average and maximum amounts of waivers granted, and the aggregate cost of waivers for each CSU mandatory waiver program. CSU defines mandatory waivers as those mandated by state law – Alan Pattee, California Veteran, and 9-11 Victims Dependents. CSU also funds a number of non-state mandated waivers that are required by labor contracts (Employee and Dependents), state policy (California Residents 60+), and CSU policy that addresses state policy concerns (High School Students Special Programs).

CSU Mandatory Waiver Report

	2008/09 Reported	2009/10 Reported	2010/11 Budget	2011/12 Budget
Number of Fee Waivers				
Cal Vet/Medal of Honor	5,579	5,498	5,498	5,498
Undergraduate	5,283	5,183	5,183	5,183
Graduate	296	314	314	314
Alan Pattee	306	310	310	310
Undergraduate	270	271	271	271
Graduate	36	39	39	39

	2008/09 Reported	2009/10 Reported	2010/11 Budget	2011/12 Budget
Minimum/Average/Maximum Waiver				
<i>Cal Vet/Medal of Honor</i>				
Undergraduate				
Minimum	\$0	\$0	\$0	\$0
Average	\$2,898	\$3,827	\$4,206	\$4,670
Maximum	\$3,048	\$4,026	\$4,335	\$4,884
Graduate				
Minimum	\$0	\$0	\$0	\$0
Average	\$3,319	\$4,189	\$4,457	\$5,124
Maximum	\$3,756	\$4,962	\$5,343	\$6,018
<i>Alan Pattee</i>				
Undergraduate				
Minimum	\$0	\$0	\$0	\$0
Average	\$2,836	\$3,726	\$4,030	\$4,545
Maximum	\$3,048	\$4,026	\$4,335	\$4,884
Graduate				
Minimum	\$0	\$0	\$0	\$0
Average	\$2,917	\$4,166	\$3,789	\$5,135
Maximum	\$3,756	\$4,962	\$5,343	\$6,018
Aggregate Cost of Waivers				
<i>Cal Vet/Medal of Honor</i>				
Undergraduate	\$15,308,000	\$19,838,000	\$21,802,000	\$24,208,000
Graduate	983,000	1,316,000	1,400,000	1,610,000
	<u>\$16,291,000</u>	<u>\$21,154,000</u>	<u>\$23,202,000</u>	<u>\$25,818,000</u>
<i>Alan Pattee</i>				
Undergraduate	\$766,000	\$1,008,000	\$1,090,000	\$1,230,000
Graduate	105,000	165,000	150,000	203,000
	<u>\$871,000</u>	<u>\$1,173,000</u>	<u>\$1,240,000</u>	<u>\$1,433,000</u>
Mandatory Waivers	\$17,162,000	\$22,327,000	\$24,442,000	\$27,251,000
Other Required Waivers	<u>13,827,000</u>	<u>19,080,000</u>	<u>20,620,000</u>	<u>23,388,000</u>
Total Funded Waivers Cost	\$30,989,000	\$41,407,000	\$45,062,143	\$50,639,000
Total Funded Waivers	12,150	11,931	11,931	11,931

Undergraduate Institutional gift aid recipients

The average and 90th percentile undergraduate institutional aid award amount provided per recipient for the prior two academic years and the current academic year are provided below:

2008-2009	Avg	90th Percentile
Amount	\$2,806	\$4,266

2009-2010	Avg	90th Percentile
Amount	\$3,534	\$5,193

2010-2011	Avg	90th Percentile
Amount	\$3,860	\$5,790

Undergraduate Need-based institutional gift aid recipients

In 2008-2009; 102,644 CSU undergraduates (26.8% of enrolled students) received funding from this source. Their financial characteristics and average institutional aid award are presented below.

2008-2009	Avg	90th Percentile
Parent Income *	\$24,809	\$48,945
Expected Family Contribution	\$991	\$4,499
Financial Need	\$16,178	\$21,356

* *Dependent students*

In 2009-2010; 111,337 CSU undergraduates (29% of enrolled students) received funding from this source. Their financial characteristics and average institutional aid award are presented below.

2009-2010	Avg	90th Percentile
Parent Income *	\$23,434	\$49,844
Expected Family Contribution	\$778	\$3,078
Financial Need	\$18,514	\$24,722

* *Dependent students*

Undergraduate Student Costs and Resources

The following tables reflect data on the aggregate cost of attendance, expected family contribution, financial need, and the aid received from various sources on the part of financially needy undergraduates enrolled at the CSU. The tables also include an entry for outstanding or unmet need.

In reviewing these tables it is important to note that the aggregate amounts of financial aid cannot be deducted from the aggregate need figure to determine the outstanding or unmet need. Some students with financial need receive aid in excess of their evaluated need. This occurs when students receive unsubsidized student loans or parent loans to replace all or a portion of the expected family contribution.

Financial need is determined by deducting the amount of the Expected Family Contribution (EFC) determined through the federal need analysis methodology from the student's Cost of Attendance (COA). Student financial aid administrators on the campuses then offer the student a "package" of financial aid taking into account aid that the student might receive from other sources. When financial aid program resources are not adequate to award students the full amount of their financial need, a student may appear to have unmet need. *Unmet need may be created when a student who is awarded work-study does not work the requisite number of hours required to earn the full amount of the work-study awarded. Students may also elect not to borrow, thus creating unmet need to the extent of student loans included as a part of the package. In addition, students may elect to decrease the costs used to determine their financial need, e.g., sharing an apartment with several roommates.*

During 2009-10, there were 190,468 CSU undergraduates who demonstrated financial need and received funding. This number represents 52 percent of the college year headcount enrollment of 366,162 undergraduates for 2009-10.

2009-10 Undergraduates

Aggregate Need and Aid	Students	Dollars	Avg
Cost of Attendance	190,519	\$3,634,846,650	\$19,079
Expected Family Contribution	190,468	\$561,822,555	\$2,950
Financial Need	190,468	\$3,072,518,423	\$16,131
Outside Scholarships & Other Resources	11,758	\$25,603,236	\$2,178
Federal Gift Aid	136,502	\$613,453,290	\$4,494
State Gift Aid (Cal Grants)	64,104	\$257,805,392	\$4,022
Institutional Non-need-based Gift Aid	10,170	\$29,613,238	\$2,912
Institutional Need-based Gift Aid	106,013	\$363,801,386	\$3,432
All Scholarships & Grant Aid	157,390	\$1,298,792,971	\$8,252
Balance of Need after Gift Aid	188,628	\$1,777,424,129	\$9,423
Total Work-Study	6,987	\$17,683,207	\$2,531
Total Loans	112,385	\$790,900,839	\$7,037
Total Financial Aid	190,523	\$2,107,377,017	\$11,061
Outstanding/Unmet Need	162,574	\$1,059,447,343	\$6,517

2010-11 Undergraduates (Estimated)

Aggregate Need and Aid	Students	Dollars	Avg
Cost of Attendance	200,000	\$3,968,400,000	\$19,842
Expected Family Contribution	200,000	\$584,000,000	\$2,920
Financial Need	200,000	\$3,384,400,000	\$16,922
Outside Scholarships & Other Resources	12,000	\$26,400,000	\$2,200
Federal Gift Aid	141,000	\$648,600,000	\$4,600
State Gift Aid (Cal Grants)	66,000	\$290,400,000	\$4,400
Institutional Non-need-based Gift Aid	10,500	\$31,500,000	\$3,000
Institutional Need-based Gift Aid	110,000	\$396,000,000	\$3,600
All Scholarships & Grant Aid	162,960	\$1,392,900,000	\$8,548
Balance of Need after Gift Aid	197,980	\$1,991,500,000	\$10,416
Total Work-Study	7,500	\$19,500,000	\$2,600
Total Loans	116,000	\$835,200,000	\$7,200
Total Financial Aid	200,000	\$2,247,600,000	\$11,238
Outstanding/Unmet Need	170,000	\$1,180,000,000	\$6,941

The following table represents a rough estimate of the aggregate costs, contribution, and financial aid activity for 2011-12. It is estimated that approximately 208,000 undergraduates will demonstrate financial need and receive some form of student financial aid.

2011-12 Undergraduates

Aggregate Need and Aid	Students	Dollars	Avg
Cost of Attendance	208,000	\$4,292,080,000	\$20,635
Expected Family Contribution	208,000	\$615,680,000	\$2,960
Financial Need	208,000	\$3,676,400,000	\$17,675
Outside Scholarships & Other Resources	12,400	\$27,900,000	\$2,250
Federal Gift Aid	145,000	\$669,900,000	\$4,620
State Gift Aid (Cal Grants)	68,000	\$312,800,000	\$4,600
Institutional Non-need-based Gift Aid	10,750	\$34,400,000	\$3,200
Institutional Need-based Gift Aid	118,000	\$460,200,000	\$3,900
All Scholarships & Grant Aid	169,992	\$1,505,200,000	\$8,855
Balance of Need after Gift Aid	205,899	\$2,171,200,000	\$10,545
Total Work-Study	7,600	\$20,520,000	\$2,700
Total Loans	120,640	\$892,736,000	\$7,400
Total Financial Aid	208,000	\$2,418,456,000	\$11,627
Outstanding/Unmet Need	176,800	\$1,300,000,000	\$7,353

Typical financial aid packages for dependent students

This table/graphic would show the financial aid package received by a typical dependent student with a family income of: (a) \$20,000; (b) \$40,000; (c) \$60,000; (d) \$80,000; and (e) \$100,000.

The following tables assume that the student resides in off-campus housing (typically a shared apartment) and is an entering freshman. The parent contribution assumes a family of four with only one in college.

2010-11 Academic Year	Parent Income				
	\$20,000	\$40,000	\$60,000	\$80,000	\$100,000
Cost of Attendance	\$21,917	\$21,917	\$21,917	\$21,917	\$21,917
Parent Contribution	\$0	\$827	\$3,993	\$8,998	\$15,178
Financial Need	\$21,917	\$21,090	\$17,924	\$12,919	\$6,739
Typical Financial Aid Package					
Federal Pell Grant	\$5,550	\$4,700	\$1,600	\$0	\$0
Federal SEOG	\$800	\$750	\$0	\$0	\$0
Cal Grant	\$1,551	\$4,335	\$0	\$0	\$0
State University Grant	\$4,335	\$0	\$4,335	\$0	\$0
Federal Work-Study & Student Loans	\$9,681	\$11,305	\$11,989	\$12,919	\$6,739
Total Student Financial Aid	\$21,917	\$21,090	\$17,924	\$12,919	\$6,739