

Office of the Chancellor, Budget Office

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Memorandum

B 04-06

To: Chief Financial Officers

From: Rodney Rideau, Budget Director *Rideau*
Mary L. Robinson, Associate Director, Academic Affairs - Student Academic Support

cc: Campus Budget Officers, Campus Financial Aid Directors

Date: November 9, 2004

Subject: Final Campus State University Grant Allocations

Attachments: A - Final 2004/05 State University Grant Allocations

The 2004/05 Final Budget allocations (B 04-04) transmitted to campuses on August 3, 2004, included an interim allocation of State University Grant (SUG) dollars pending further review and analysis of 2003/04 financial aid data that campuses provided to the Chancellor's Office. The memorandum stated that campus financial aid offices were requested, under separate cover, to confirm the data they submitted to ensure there were no reporting errors that would inappropriately impact the distribution of SUG funding prior to the final allocation of SUG funds for 2004/05. Campuses were also advised, pending completion of this review and the release of final 2004/05 SUG allocations, to limit their scheduled expenditures to 108 percent of their 2003/04 allocation if they received interim final allocations in B 04-04 that exceeded their 2003/04 allocation.

Following completion of the review process, the changes in allocations from B 04-04 are shown on the table on page 2 of this memorandum. The final SUG allocations for fiscal year 2004/05 have been detailed on Attachment A. In total, \$209.3 million has been allocated to campuses and one hundred percent of this allocation is available for expenditure. There have been several significant adjustments from the B 04-04 interim allocations, and campuses are advised to review the final allocations carefully prior to making final 2004/05 award decisions.

Should you have any questions concerning these allocations, please contact Mary L. Robinson at (562) 951-4737.



The net change in 2004/05 Final State University Grant allocations is shown on the following table. These adjustments reflect the difference between the interim allocation made in B 04-04 and the 2004/05 final allocations. These adjustments are based on campus confirmation and final review of 2003/04 campus reported financial aid data. The adjustments are shown on the table below.

Name	Final 2004/05 Allocation	B 04-04 Interim Final Allocation	Change in Allocation
	<i>Dollars</i>		
Bakersfield	\$5,195,700	\$5,091,200	\$104,500
Channel Islands	1,171,200	1,171,200	0
Chico	9,314,200	8,858,500	455,700
Dominguez Hills	9,406,500	9,128,600	277,900
Fresno	12,119,900	12,139,200	(19,300)
Fullerton	14,233,400	14,496,900	(263,500)
Hayward	6,637,300	6,494,400	142,900
Humboldt	6,114,600	5,951,700	162,900
Long Beach	16,362,000	16,407,700	(45,700)
Los Angeles	13,906,500	14,176,700	(270,200)
Maritime Academy	255,400	263,100	(7,700)
Monterey Bay	2,045,300	2,045,300	0
Northridge	18,376,400	18,027,500	348,900
Pomona	11,000,500	10,520,500	480,000
Sacramento	13,341,300	12,569,400	771,900
San Bernardino	11,391,100	11,110,700	280,400
San Diego	14,177,500	13,871,100	306,400
San Francisco	15,620,000	15,340,800	279,200
San Jose	11,789,400	11,723,700	65,700
San Luis Obispo	5,318,100	5,113,300	204,800
San Marcos	3,793,700	3,737,500	56,200
Sonoma	2,740,400	2,727,300	13,100
Stanislaus	5,008,400	4,897,500	110,900
Total	\$209,318,800	\$205,863,800	\$3,455,000



ATTACHMENT A: 2004/05 Final State University Grant Allocations

Name	2003/04 Allocations		Final 2004/05 Allocations With Fee Increases & Enrollment Adjustments							
	From Final Budget - September 2003		SUG Eligibility Based on 2003/04 Final Database and 2004/05 Fee Levels		SUG Eligibility Adjusted to Reflect 2004/05 Enrollment Estimates		Preliminary Allocation February 2004 (90% of Est. Available Funding)		Final 2004/05 Allocation	
	Dollars	Pct	Dollars	Pct	Dollars	Pct	Dollars	Pct	Dollars	Pct
Bakersfield	4,938,300	2.59%	5,583,738	2.48%	5,335,722	2.48%	4,718,700	2.55%	5,195,700	2.48%
Channel Islands	1,120,000	0.59%	925,227	0.41%	997,780	0.46%	1,171,200	0.63%	1,171,200	0.56%
Chico	8,858,500	4.64%	9,645,539	4.29%	9,565,155	4.45%	8,245,000	4.45%	9,314,200	4.45%
Dominguez Hills	8,279,500	4.33%	10,082,308	4.48%	9,659,947	4.49%	8,207,000	4.43%	9,406,500	4.49%
Fresno	11,585,600	6.06%	13,197,605	5.87%	12,446,432	5.79%	10,945,700	5.90%	12,119,900	5.79%
Fullerton	13,234,700	6.93%	14,981,349	6.66%	14,617,001	6.80%	12,340,700	6.66%	14,233,400	6.80%
Hayward	5,544,700	2.90%	7,055,026	3.14%	6,816,089	3.17%	5,357,500	2.89%	6,637,300	3.17%
Humboldt	5,486,400	2.87%	6,463,868	2.87%	6,279,386	2.92%	5,081,500	2.74%	6,114,600	2.92%
Long Beach	15,081,100	7.89%	17,465,768	7.76%	16,802,806	7.82%	14,907,400	8.04%	16,362,000	7.82%
Los Angeles	12,072,100	6.32%	14,902,266	6.62%	14,281,119	6.64%	12,757,300	6.88%	13,906,500	6.64%
Maritime Academy	171,600	0.09%	277,542	0.12%	262,248	0.12%	175,000	0.09%	255,400	0.12%
Monterey Bay	2,045,300	1.07%	2,123,887	0.94%	2,064,835	0.96%	1,952,300	1.05%	2,045,300	0.98%
Northridge	16,189,600	8.47%	19,972,302	8.88%	19,111,864	8.89%	16,122,500	8.70%	18,376,400	8.78%
Pomona	10,520,500	5.51%	11,780,555	5.24%	11,296,881	5.26%	10,046,200	5.42%	11,000,500	5.26%
Sacramento	11,872,000	6.21%	14,062,812	6.25%	13,700,841	6.37%	11,565,300	6.24%	13,341,300	6.37%
San Bernardino	10,854,600	5.68%	13,857,208	6.16%	11,697,967	5.44%	11,110,700	5.99%	11,391,100	5.44%
San Diego	13,871,100	7.26%	14,910,480	6.63%	14,559,619	6.77%	13,003,900	7.01%	14,177,500	6.77%
San Francisco	13,560,000	7.10%	17,314,256	7.70%	16,040,760	7.46%	13,229,000	7.14%	15,620,000	7.46%
San Jose	10,122,100	5.30%	12,286,524	5.46%	12,106,994	5.63%	9,748,600	5.26%	11,789,400	5.63%
San Luis Obispo	5,113,300	2.68%	5,786,922	2.57%	5,461,524	2.54%	4,750,000	2.56%	5,318,100	2.54%
San Marcos	3,713,200	1.94%	4,104,892	1.83%	3,895,851	1.81%	3,469,400	1.87%	3,793,700	1.81%
Sonoma	2,500,200	1.31%	2,979,554	1.32%	2,814,140	1.31%	2,442,700	1.32%	2,740,400	1.31%
Stanislaus	4,324,400	2.26%	5,210,516	2.32%	5,143,369	2.39%	4,054,000	2.19%	5,008,400	2.39%
Total	191,058,800	100.00%	224,970,144	100.00%	214,958,330	100.00%	185,401,600	100.00%	209,318,800	100.00%