



THE CALIFORNIA STATE UNIVERSITY

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LONG BEACH • LOS ANGELES • MARITIME ACADEMY • MONTEREY BAY • NORTHRIDGE • POMONA • SACRAMENTO
SAN BERNARDINO • SAN DIEGO • SAN FRANCISCO • SAN JOSE • SAN LUIS OBISPO • SAN MARCOS • SONOMA • STANISLAUS

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Code

Memorandum: B 02-02

Date of Transmittal: April 2, 2002

TO: Chief Financial Officers

FROM: Rodney Rideau

Subject: 2002/03 Governor's Budget Allocations

The allocations identified in this memorandum are to be used for campus planning purposes for fiscal year 2002/03. Information provided includes planned Base Budget adjustments, Budget Year expenditure increases, full-time equivalent student (FTES) enrollment targets, CSU projected State University Fee revenue increase, and CSU projection of campus Nonresident Tuition Fee revenue increase. A detailed chart of campus State University Grant adjustments is also provided. Questions concerning these allocations may be directed to any of the Budget Office staff at (562) 951-4560.

The table on the following page is a summary of 2002/03 Governor's Budget Allocations.

Governor's Budget Allocations

April 2, 2002

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(in thousands)

SUMMARY	2001/02 General Fund B 01-04	Campus Reported SUF Revenue	Campus Reported Other Receipts	2002/03 Budget Year Adjustments				2002/03 CSU Budget Allocation		
				General Fund Base Budget Adjustments	General Fund Budget Plan Increases	SUF Revenue Increase	Nonresident Tuition Increase	2002/03 General Fund	CSU Projection of SUF Revenue	Other Campus Reported Fees and Income
Bakersfield	\$50,221,000	\$9,115,000	\$2,537,000	\$992,000	\$2,706,000	\$662,000	\$80,000	\$53,919,000	\$9,777,000	\$2,617,000
Channel Islands	20,374,000		700,000	5,519,500	2,086,000	634,000	0	27,979,500	634,000	700,000
Chico	107,400,000	21,747,000	16,134,000	1,625,000	3,706,000	542,000	304,000	112,731,000	22,289,000	16,438,000
Dominguez Hills	62,777,000	16,208,000	6,914,000	1,319,000	3,142,000	611,000	121,000	67,238,000	16,819,000	7,035,000
Fresno	130,544,000	24,115,000	12,173,000	2,014,000	3,970,000	1,099,000	583,000	136,528,000	25,214,000	12,756,000
Fullerton	142,145,000	38,378,000	19,044,000	3,666,000	8,290,000	2,957,000	1,030,000	154,101,000	41,335,000	20,074,000
Hayward	81,634,000	19,525,000	13,244,000	1,515,000	1,739,000	334,000	767,000	84,888,000	19,859,000	14,011,000
Humboldt	68,196,000	10,459,000	8,430,000	1,008,000	354,000	434,000	234,000	69,558,000	10,893,000	8,664,000
Long Beach	171,002,000	42,121,000	22,024,000	4,000,000	9,420,000	2,009,000	1,178,000	184,422,000	44,130,000	23,202,000
Los Angeles	114,011,000	29,464,000	14,049,000	1,802,000	4,705,000	1,304,000	548,000	120,518,000	30,768,000	14,597,000
Maritime Academy	14,262,000	898,000	3,244,000	194,000	222,000	32,000	62,000	14,678,000	930,000	3,306,000
Monterey Bay	42,967,000	4,218,000	2,049,000	832,000	1,834,000	327,000	54,000	45,633,000	4,545,000	2,103,000
Northridge	154,997,000	37,100,000	16,792,000	(1,858,500)	11,780,000	2,322,000	732,000	164,918,500	39,422,000	17,524,000
Pomona	125,041,000	27,498,000	18,200,000	2,507,000	4,898,000	1,058,000	708,000	132,446,000	28,556,000	18,908,000
Sacramento	144,992,000	35,500,000	12,676,000	2,192,000	7,235,000	2,177,000	527,000	154,419,000	37,677,000	13,203,000
San Bernardino	84,470,000	20,990,000	12,144,000	1,846,000	4,650,000	1,120,000	512,000	90,966,000	22,110,000	12,656,000
San Diego	193,911,000	43,332,000	45,207,000	2,087,000	5,985,000	2,653,000	924,000	201,983,000	45,985,000	46,131,000
San Francisco	144,767,000	37,675,000	22,308,000	1,628,000	(420,000)	750,000	1,829,000	145,975,000	38,425,000	24,137,000
San Jose	149,056,000	34,827,000	22,775,000	3,008,000	5,039,000	3,117,000	1,064,000	157,103,000	37,944,000	23,839,000
San Luis Obispo	129,683,000	24,283,000	23,733,000	2,635,000	5,133,000	1,018,000	225,000	137,451,000	25,301,000	23,958,000
San Marcos	49,799,000	9,003,000	2,620,000	969,000	2,407,000	88,000	64,000	53,175,000	9,091,000	2,684,000
Sonoma	52,649,000	10,049,000	16,010,000	1,076,000	2,138,000	224,000	157,000	55,863,000	10,273,000	16,167,000
Stanislaus	50,657,000	9,025,000	7,349,000	810,000	2,641,000	1,036,000	68,000	54,108,000	10,061,000	7,417,000
Campus Total	\$2,285,555,000	\$505,530,000	\$320,356,000	\$41,386,000	\$93,660,000	\$26,508,000	\$11,771,000	\$2,420,601,000	\$532,038,000	\$332,127,000
Chancellor's Office	73,681,000	3,797,000	9,673,000	(4,618,000)	1,063,000	(88,000)	0	70,126,000	3,709,000	9,673,000
International Programs	2,837,000			0	211,000	96,000	0	3,048,000	96,000	0
Summer Arts	183,000	90,000		0	(106,000)	106,000	0	77,000	196,000	0
Systemwide Provisions	245,169,000		1,100,000	(35,000,000)	22,096,000	0	0	232,265,000	0	1,100,000
CSU Total	\$2,607,425,000	\$509,417,000	\$331,129,000	\$1,768,000	\$116,924,000	\$26,622,000	\$11,771,000	\$2,726,117,000	\$536,039,000	\$342,900,000

Campus budget submissions that were provided in response to the CSU Final Budget Allocation memorandum (B 01-04) are used as the Base Budget for 2002/03 allocations. Changes made in the 2002/03 Governor's Budget allocations to campuses affect the General Fund, State University Fee and Campus reported Other Receipts (due to the increase in Nonresident Tuition fee revenue used in the CSU budget plan for compensation). Changes made to campus reported State University Fee Revenue and Other Receipts may be adjusted to reflect campus-based projections for 2002/03; however, any changes made in the campus revenue estimates cannot alter the General Fund allocation provided in this memorandum.

Base Budget Adjustments

BASE BUDGET ADJUSTMENTS	2001/02 One-Time Appropriations and Base Adjustments	2001/02 Retirement Increase	Permanent Gas Rate and Prorata Reduction	Special Initiatives	ASSIST Database Support	Total Final Budget Base Adjustments
Bakersfield	(\$264,000)	\$1,637,000	(\$389,000)		\$8,000	\$992,000
Channel Islands	84,500	570,000	(135,000)	5,000,000		5,519,500
Chico	(1,135,000)	3,907,000	(1,147,000)			1,625,000
Dominguez Hills	(425,000)	2,381,000	(637,000)			1,319,000
Fresno	(1,008,000)	4,426,000	(2,054,000)	650,000		2,014,000
Fullerton	(734,000)	5,277,000	(877,000)			3,666,000
Hayward	(558,000)	3,114,000	(1,041,000)			1,515,000
Humboldt	(665,000)	2,386,000	(721,000)		8,000	1,008,000
Long Beach	(847,000)	6,606,000	(1,652,000)	(115,000)	8,000	4,000,000
Los Angeles	(808,000)	3,720,000	(1,118,000)		8,000	1,802,000
Maritime Academy	(21,000)	382,000	(167,000)			194,000
Monterey Bay	(135,000)	1,336,000	(377,000)		8,000	832,000
Northridge	(1,308,500)	5,771,000	(1,329,000)	(5,000,000)	8,000	(1,858,500)
Pomona	(739,000)	4,651,000	(1,405,000)			2,507,000
Sacramento	(1,126,000)	4,703,000	(1,385,000)			2,192,000
San Bernardino	(385,000)	3,084,000	(853,000)			1,846,000
San Diego	(1,572,000)	7,340,000	(3,689,000)		8,000	2,087,000
San Francisco	(1,034,000)	5,791,000	(1,812,000)	(1,325,000)	8,000	1,628,000
San Jose	(597,000)	5,746,000	(2,641,000)	500,000		3,008,000
San Luis Obispo	(454,000)	4,466,000	(1,377,000)			2,635,000
San Marcos	(313,000)	1,671,000	(397,000)		8,000	969,000
Sonoma	(349,000)	2,048,000	(631,000)		8,000	1,076,000
Stanislaus	(107,000)	1,756,000	(814,000)	(33,000)	8,000	810,000
Campus Total	(\$14,500,000)	\$82,769,000	(\$26,648,000)	(\$323,000)	\$88,000	\$41,386,000
Chancellor's Office	(5,000,000)	1,372,000	(902,000)		(88,000)	(4,618,000)
International Programs			0			0
Summer Arts						0
Systemwide Provisions	(33,477,000)	104,000	(1,950,000)	323,000		(35,000,000)
CSU Total	(\$52,977,000)	\$84,245,000	(\$29,500,000)	\$0	\$0	\$1,768,000

Adjustments to campuses' 2002/03 Base Budget are identified on the following table. The One-Time Appropriations and Base Adjustments reflect the following:

- Elimination of \$18,566,000 in one-time funding provided for increased natural gas costs in 2000/01. This permanently removes the one-time allocation distributed to campuses in 2001/02 from the systemwide budget in 2002/03 and is a separate action from the one-time reductions made in campuses budgets during fiscal year 2001/02.
- Elimination of \$200,000 in one-time funding for CSUPERB-Pasadena biotechnology.
- Elimination of \$100,000 in one-time funding provided for a Labor Arts Exhibit administered through CSU San Francisco.

- Base Budget reduction of \$14,500,000 from the CUS State University Grant program. The campus share of this reduction is based on the 2000/01 Final Database of financial aid expenditures with campus enrollment adjustments. The campus percentage share was then applied against the adjusted State University Grant base of \$105,027,000 (\$119,427,000 Final Budget appropriation for 2001/02 less \$14,500,000) to determine its share of the reduction. Attachment A shows the State University Grant preliminary allocations for 2002/03 and the Governor's Budget \$14.5 million reduction calculations.
- Base Budget reduction of \$5,000,000 provided for the CalTeach teacher recruitment program. The reduction leaves a \$6 million CalTeach recruitment budget.
- Base Budget reduction of \$6,500,000 provided for the Education Technology Professional Development Institutes, which train K-12 teachers in the use of technology in the classroom. The reduction leaves \$6 million for this Governor's initiative administered through CSU.
- Base Budget reduction of \$9,219,000 to reflect the reduced General Fund cost for CSU lease bond payments and a Base Budget increase of \$71,000 to reflect the increased cost of lease bond insurance payments, which are state obligations administered by CSU.
- Base Budget increase of \$1,037,000 to reflect the increased cost of annuitants' dental benefits, which is a system cost to the PERS retirement program.

The 2001/02 allocation for costs campuses have incurred since July for increases in CSU employer retirement contributions is based on the pro-rata share of actual 2000/01 salaries and wages expenditures. CSU has not received the appropriation from the State at this time, but it is anticipated the appropriation will be made before the end of the fiscal year.

Special Initiatives identify several adjustments that are required in 2002/03 to reflect permanent changes in campus budgets. These changes address enrollment agreements between CSU Channel Islands and CSU Northridge, funding for the Central Valley economic incubator administered through CSU Fresno, a change in the status of the trustees' professorship at CSU Long Beach, an enrollment adjustment at CSU San Francisco, funding for applied research in marine studies at CSU San Jose's Moss Landing laboratories, and the transfer of funds provided in 2001/02 in the CSU Stanislaus budget for the Stockton Development Center.

ASSIST Database Support reflects the transfer of system funds to the campuses involved in database support. These funds are to be utilized to continue reporting campus articulation agreements into the ASSIST database.

The Permanent Gas Rate and Pro-rata Reduction reflects a \$15.5 million reduction in permanent natural gas funding CSU received in 2001/02 for increase rate costs and a \$14 million reduction to meet the \$29.5 million reduction identified in the 2002/03 Governor's Budget. The Governor's Budget assumes CSU will save \$20 million in natural gas costs as a result of lower than expected rate increases and identifies \$9.5 million as the CUS share of a statewide savings requirement in general operating expenses to help address the projected shortfall in state revenues. The campus share of the \$29.5 million reduction is based on (1) the actual allocation of funds received in 2001/02 for natural gas rate increases less the estimated increase in gas rates projected by CSU, which results in a \$12.7 million reduction in campus budgets, (2) a \$2.8 million reduction commitment from the Chancellor's Office and systemwide program funds, and (3) a pro-rata reduction of \$14 million based on the campuses share of Final Budget General Fund appropriations allocated in 2001/02 (\$2,607,425,000 less the \$12.7 million reduction for natural gas costs). The following table displays the permanent reduction calculation.

Permanent One-Time 2001/02 Reduction	Natural Gas Allocation Adjustment					Adjusted 2001/02		Percentage Share of Adjusted General Fund Total	Pro-Rata Unallocated Reduction (8) x (9)	Total 2002/03 Permanent Reduction (6) + (10)
	2001/02 Permanent Natural Gas Allocation	1999/2000 Actual Gas Expenditures	Estimated Gas Cost 2002/02	Permanent Gas Increase Retained* (4) - (3)	Permanent 2002/03 Natural Gas Reduction (5) - (2)	2001/02 Fund Allocation	General Fund (1) + (6) + (7)			
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)
Bakersfield	\$126,000	\$58,552	\$104,835	\$46,000	(\$80,000)	\$50,221,000	\$50,141,000	2.2%	(\$309,000)	(\$389,000)
Channel Islands	9,000	36,563	10,231	0	(9,000)	20,374,000	20,365,000	0.9%	(126,000)	(135,000)
Chico	569,000	366,588	446,921	80,000	(489,000)	107,400,000	106,911,000	4.7%	(658,000)	(1,147,000)
Dominguez Hills	435,000	267,007	449,609	183,000	(252,000)	62,777,000	62,525,000	2.8%	(385,000)	(637,000)
Fresno	1,330,000	508,682	581,363	73,000	(1,257,000)	130,544,000	129,287,000	5.7%	(797,000)	(2,054,000)
Fullerton	2,000	29,941	20,808	0	(2,000)	142,145,000	142,143,000	6.3%	(875,000)	(877,000)
Hayward	651,000	376,167	486,329	110,000	(541,000)	81,634,000	81,093,000	3.6%	(500,000)	(1,041,000)
Humboldt	302,000	399,116	359,671	0	(302,000)	68,196,000	67,894,000	3.0%	(419,000)	(721,000)
Long Beach	794,000	488,737	680,322	192,000	(602,000)	171,002,000	170,400,000	7.5%	(1,050,000)	(1,652,000)
Los Angeles	502,000	234,171	318,088	84,000	(418,000)	114,011,000	113,593,000	5.0%	(700,000)	(1,118,000)
Maritime Academy	92,000	81,539	93,521	12,000	(80,000)	14,262,000	14,182,000	0.6%	(87,000)	(167,000)
Monterey Bay	186,000	69,527	143,507	74,000	(112,000)	42,967,000	42,855,000	1.9%	(265,000)	(377,000)
Northridge	454,000	248,459	325,476	77,000	(377,000)	154,997,000	154,620,000	6.8%	(952,000)	(1,329,000)
Pomona	708,000	432,917	501,993	69,000	(639,000)	125,041,000	124,402,000	5.5%	(766,000)	(1,405,000)
Sacramento	689,000	280,430	474,006	194,000	(495,000)	144,992,000	144,497,000	6.4%	(890,000)	(1,385,000)
San Bernardino	410,000	247,364	322,017	75,000	(335,000)	84,470,000	84,135,000	3.7%	(518,000)	(853,000)
San Diego	2,803,000	1,245,047	1,538,070	293,000	(2,510,000)	193,911,000	191,401,000	8.4%	(1,179,000)	(3,689,000)
San Francisco	1,083,000	627,358	783,951	157,000	(926,000)	144,767,000	143,841,000	6.3%	(886,000)	(1,812,000)
San Jose	2,401,000	1,802,911	2,469,533	667,000	(1,734,000)	149,056,000	147,322,000	6.5%	(907,000)	(2,641,000)
San Luis Obispo	880,000	370,927	669,203	298,000	(582,000)	129,683,000	129,101,000	5.7%	(795,000)	(1,377,000)
San Marcos	91,000	86,540	87,613	1,000	(90,000)	49,799,000	49,709,000	2.2%	(307,000)	(397,000)
Sonoma	383,000	156,960	230,561	74,000	(309,000)	52,649,000	52,340,000	2.3%	(322,000)	(631,000)
Stanislaus	595,000	313,354	403,015	90,000	(505,000)	50,657,000	50,152,000	2.2%	(309,000)	(814,000)
Campus Total	\$15,495,000	\$8,728,857	\$11,500,642	\$2,849,000	(\$12,646,000)	\$2,285,555,000	\$2,272,909,000	100.0%	(\$14,002,000)	(\$26,648,000)
Chancellor's Office	(877,000)	26,000	36,086	24,745	0	76,518,000	75,615,000		1,000	(902,000)
Summer Arts						183,000	183,000			0
Systemwide Provisions	(1,950,000)					245,169,000	243,219,000			(1,950,000)
CSU Total	(\$2,827,000)	\$15,521,000	\$8,764,943	\$11,525,387	\$2,849,000	\$2,607,425,000	\$2,591,926,000	100.0%	(\$14,001,000)	(\$29,500,000)

Budget Plan Expenditure Increases

Budget Plan Increases	Mandatory Costs				Technology and Equipment
	Health Benefits One-Time	Health Benefits Permanent	New Space	Property Insurance	
	Bakersfield		\$171,000	\$300,000	
Channel Islands		18,000	105,000		
Chico		457,000	432,000		
Dominguez Hills		230,000	1,156,000		
Fresno		478,000	11,000		
Fullerton		534,000	2,093,000		
Hayward		289,000			
Humboldt		294,000	36,000		
Long Beach		636,000	810,000		
Los Angeles		423,000			
Maritime Academy		39,000	133,000		
Monterey Bay		122,000			
Northridge		598,000	291,000		
Pomona		464,000	217,000		
Sacramento		523,000	32,000		
San Bernardino		320,000	957,000		
San Diego		784,000	920,000		
San Francisco		569,000	130,000		
San Jose		558,000	591,000		
San Luis Obispo		541,000	(108,000)		
San Marcos		174,000	1,508,000		
Sonoma		225,000			
Stanislaus		204,000	104,000		
Campus Total	\$0	\$8,651,000	\$9,718,000	\$0	\$0
Chancellor's Office		116,000			
International Programs					
Summer Arts					
Systemwide Provisions	5,023,000	1,715,000	2,000	1,580,000	5,000,000
CSU Total	\$5,023,000	\$10,482,000	\$9,720,000	\$1,580,000	\$5,000,000

**Budget Plan Increases:
Mandatory Costs and Long-Term Budget Need**

The table at the left displays 2002/03 Mandatory Cost expenditures and funding provided for CSU Long-Term Budget Need. Mandatory cost items include funding for increases in employee health benefit premium rates - which became effective January 2002, 1.5 million square feet of new space schedule to open in 2002/03, and increased system funding support to offset campus property insurance premium costs.

Permanent health benefits funding of \$10.5 million is allocated on the basis of campuses' pro-rata share of actual 2000/01 health benefit expenditures. The CalPERS health benefits premium increase is 7.6% and CSU costs are calculated on the basis of the change in CSU employer-paid contributions multiplied by the number of CSU health care benefit enrollees. The one-time allocation for costs incurred by campuses between January 1, 2002 and June 30, 2002 will be reimbursed from system funds included in budget plan for 2002/03. One-time allocations to campuses will be made on the same basis as the permanent allocations for health benefit premium increases.

Adjustments for new space coming on-line in 2002/03 are funded at the rate of \$6.45 per square foot. Adjustments for campuses losing previously funded permanent facility space in 2002/03 are reduced at the same rate.

CSU will increase funding to offset campus property insurance premium costs by \$1.6 million. When added to funding previously provided to offset campus premium costs, the total offset budgeted for 2002/03 is \$2.2 million. Campus property insurance premiums are projected to cost approximately \$4 million in 2002/03.

CSU is able to provide only \$5 million of the \$26 million planned for long-term need expenditure increases based on appropriations received in the Governor's Budget. The entire \$5 million expenditure increase will be used to finance equipment costs associated with the telecommunications capital build out to improve

CSU technology-based services. This funding complements \$10 million provided in 2001/02. A \$20 million operating support investment is needed to totally fund roughly \$86 million in telecommunications build out equipment costs. After the equipment costs are paid, the \$20 million base will be used to refresh equipment on a regular three-year cycle.

Budget Plan Increases: Compensation and Enrollment Funding

The 2003/03 Governor's Budget allocation included funds that provided a one percent compensation increase for all employees effective July 2001. This \$22.4 million appropriation has been increased by an additional one-half percent to reflect additional revenue projected to be acquired from a 15 percent increases in the CSU Nonresident Tuition Fee. In total, \$33.6 million is allocated to campuses to address compensation issues currently planned for 2002/03 and reflects a 1.5 percent compensation increase for all employees.

These funds are allocated on the basis on campuses' pro-rata share of actual salaries and wages expenditures in 2000/01. These funds are to be used in conjunction with one-time encumbered faculty compensation funding provided in 2001/02 to address the total cost of CSU collective bargaining agreements for 2002/03 and compensation funding requirements identified for non-represented employees.

Only CSU Chico is scheduled to convert to summer year round operations in 2002/03 based on the Governor's Budget appropriations. Funding for the summer enrollment conversion is allocated at the full marginal cost rate for instruction. In addition, the campus is provided the use of its one-third revenue set-aside for financial aid in the conversion year to address student need. This allocation will revert to the systemwide State University Grant pool in 2003/04 and the campus' grant allocation will be based on the system State University Grant allocation methodology. CSU Northridge is funded at marginal cost for the permanent 230 FTES enrollment redirection from CSU San Francisco. This is an offsetting enrollment adjustment and does not affect CSU's planned 12,030 FTES enrollment growth target for 2002/03.

Campuses have been funded for a 4 percent increase in full-time equivalent student (FTES) enrollment growth for 2002/03. This growth is funded at the full marginal cost rate of instruction (\$7,715) less the one-third, fee revenue set-aside that is general used for student financial assistance (\$409). The \$7,306 per FTES allocation for 12,030 FTES totals \$87.9 million.

Budget Plan Increases	Compensation	ENROLLMENT		
		YRO/Enr. Redirection		4% Targeted Growth
		Campus Enrollment	System SUG Pool	Campus Enrollment
Bakersfield	\$634,000			\$2,594,000
Channel Islands	76,000			2,338,000
Chico	1,578,000	1,754,000	98,000	694,000
Dominguez Hills	930,000			1,973,000
Fresno	1,801,000			3,945,000
Fullerton	2,042,000			8,307,000
Hayward	1,263,000			1,607,000
Humboldt	975,000			0
Long Beach	2,560,000			9,461,000
Los Angeles	1,722,000			5,187,000
Maritime Academy	156,000			0
Monterey Bay	481,000			1,717,000
Northridge	2,342,000	1,680,000		10,776,000
Pomona	1,846,000			4,712,000
Sacramento	2,054,000			8,000,000
San Bernardino	1,206,000			4,384,000
San Diego	2,906,000			5,743,000
San Francisco	2,207,000			0
San Jose	2,248,000			6,393,000
San Luis Obispo	1,915,000			4,347,000
San Marcos	618,000			446,000
Sonoma	796,000			1,644,000
Stanislaus	701,000			2,974,000
Campus Total	\$33,057,000	\$3,434,000	\$98,000	\$87,242,000
Chancellor's Office	516,000			343,000
International Programs				307,000
Summer Arts				
Systemwide Provisions		(1,634,000)	(98,000)	(1,000)
CSU Total	\$33,573,000	\$1,800,000	\$0	\$87,891,000

Budget Plan Increases	Preliminary SUG Adjustments	Special Initiatives
Bakersfield	(\$251,000)	
Channel Islands	(58,000)	241,000
Chico	(461,000)	
Dominguez Hills	(415,000)	
Fresno	(583,000)	
Fullerton	(699,000)	
Hayward	(319,000)	
Humboldt	(283,000)	
Long Beach	(860,000)	
Los Angeles	(775,000)	
Maritime Academy	(12,000)	
Monterey Bay	(105,000)	
Northridge	(853,000)	
Pomona	(575,000)	
Sacramento	(670,000)	
San Bernardino	(585,000)	
San Diego	(791,000)	
San Francisco	(747,000)	
San Jose	(570,000)	
San Luis Obispo	(319,000)	
San Marcos	(187,000)	
Sonoma	(146,000)	
Stanislaus	(238,000)	
Campus Total	(\$10,502,000)	\$241,000
Chancellor's Office		
International Programs		
Summer Arts		
Systemwide Provisions	10,502,000	7,000
CSU Total	\$0	\$248,000

Budget Plan Increases: Preliminary State University Grant Adjustments and Special Initiatives

State University Grant (SUG) adjustments reflect the 90 percent allocation of the 2002/03 SUG pool of \$105,027,000, which is the 2001/02 SUG appropriation of \$119,527,000 less the \$14.5 million base reduction included in the Governor's Budget. Campus SUG allocations will be adjusted by \$10.5 million in the Final Budget allocation to reflect 100 percent of the total available SUG funding based on the 2001/02 final database of financial aid expenditures and 2002/03 campus enrollment changes. Attachment A provides a detailed display of the SUG allocation methodology.

Special Initiatives reflect the funding agreement reached with CSU Channel Islands for planned enrollment growth and a \$7,000 increase in CSU costs associated with the eligibility study the California Postsecondary Education Commission has been asked to complete for the Legislature.

ATTACHMENTS

Attachment A provides the methodology detail for calculating campus preliminary State University Grant allocations for 2002/03. Questions concerning the methodology or information contained on this attachment should be directed to Mary Robinson, (562) 951-4737.

Attachment B provides campus enrollment targets for 2002/03 and estimated State University Fee and Nonresident Tuition Fee revenue increases. The State University Fee revenue estimated is based on campuses actual 2000/01 FTES-to-Headcount ratios and actual distributions of regular/limited, undergraduate, graduate and postbaccalaureate students by academic term. Campus fee waivers have also been adjusted to reflect changes in actual 2000/01 mandatory waivers. On the basis of this methodology, it is possible for a campus to show a change in revenue without a corresponding change in enrollment simply as a result of a change in mix of students fro one year to the next. Consequently, any questions concerning the estimate of State University Fee revenue increase should be directed to Alex Porter, (562) 951-4560.

The Nonresident Tuition revenue increase is calculated on the basis of campuses' 2001/02 Final Budget revenue projections. The revenue estimates were converted to FTES based on the \$7,380 nonresident tuition rate for the academic year and that FTES was multiplied by \$8,460 to determine the new campus revenue estimate. The difference between the campus 2001/02 projection and the 2002/03 CSU estimate of revenue is the revenue increase budgeted for 2002/03. Questions concerning the nonresident tuition revenue calculation should be directed to Alex Porter, (562) 951-4560.

ATTACHMENT A

PRELIMINARY 2002/2003 State University Grant Allocations

Campus		2001/02 Base Allocation		Preliminary 2002/03 Proposed Reduction In Funding Per Governor's Budget								Estimated	Change from
C		Base		2000/01 Final Database		With Enrollment Changes		Prelim. Alloc. Jan. 2002		100% of Adj. 2001/02 Base		Change from	2000/01
D	Name	Dollars	Pct	Dollars	Pct	Dollars	Pct	Dollars	Pct	Dollars	Pct	2001/02 Alloc.	Alloc.
35	Bakersfield	2,776,000	2.32%	2,953,843	2.31%	3,347,861	2.39%	2,261,000	2.39%	2,512,000	2.39%	-515,000	-264,000
	Channel Islands	487,500	0.41%	519,776	0.41%	761,778	0.54%	514,000	0.54%	572,000	0.55%	26,500	84,500
20	Chico	5,740,000	4.80%	6,087,024	4.76%	6,136,953	4.38%	4,144,000	4.38%	4,605,000	4.39%	-1,596,000	-1,135,000
55	Dominguez Hills	4,573,000	3.83%	4,940,104	3.86%	5,527,908	3.95%	3,733,000	3.95%	4,148,000	3.95%	-840,000	-425,000
25	Fresno	6,832,000	5.72%	7,371,162	5.77%	7,761,375	5.54%	5,241,000	5.55%	5,824,000	5.55%	-1,591,000	-1,008,000
50	Fullerton	7,732,000	6.47%	8,290,008	6.48%	9,327,265	6.66%	6,299,000	6.66%	6,998,000	6.66%	-1,433,000	-734,000
05	Hayward	3,748,000	3.14%	4,033,266	3.15%	4,251,474	3.04%	2,871,000	3.04%	3,190,000	3.04%	-877,000	-558,000
30	Humboldt	3,493,000	2.92%	3,589,251	2.81%	3,769,110	2.69%	2,545,000	2.69%	2,828,000	2.69%	-948,000	-665,000
40	Long Beach	9,451,000	7.91%	10,018,202	7.84%	11,467,624	8.19%	7,744,000	8.19%	8,604,000	8.19%	-1,707,000	-847,000
45	Los Angeles	8,552,000	7.15%	9,555,287	7.47%	10,320,738	7.37%	6,969,000	7.37%	7,744,000	7.37%	-1,583,000	-808,000
06	Maritime Academy	142,000	0.12%	141,507	0.11%	161,539	0.12%	109,000	0.12%	121,000	0.12%	-33,000	-21,000
07	Monterey Bay	1,188,000	0.99%	1,052,122	0.82%	1,403,717	1.00%	948,000	1.00%	1,053,000	1.00%	-240,000	-135,000
70	Northridge	9,841,500	8.23%	10,484,704	8.20%	11,372,705	8.12%	7,680,000	8.13%	8,533,000	8.13%	-2,161,500	-1,308,500
10	Pomona	6,487,000	5.43%	7,289,553	5.70%	7,660,594	5.47%	5,173,000	5.47%	5,748,000	5.47%	-1,314,000	-739,000
60	Sacramento	7,828,000	6.55%	8,143,520	6.37%	8,931,804	6.38%	6,032,000	6.38%	6,702,000	6.38%	-1,796,000	-1,126,000
63	San Bernardino	6,240,000	5.22%	6,986,938	5.46%	7,803,823	5.58%	5,270,000	5.58%	5,855,000	5.58%	-970,000	-385,000
65	San Diego	9,475,000	7.93%	9,771,132	7.64%	10,532,469	7.52%	7,112,000	7.52%	7,903,000	7.53%	-2,363,000	-1,572,000
75	San Francisco	8,513,000	7.12%	9,073,072	7.10%	9,968,390	7.12%	6,732,000	7.12%	7,479,000	7.12%	-1,781,000	-1,034,000
80	San Jose	6,296,000	5.27%	6,758,385	5.29%	7,595,207	5.43%	5,129,000	5.43%	5,699,000	5.43%	-1,167,000	-597,000
15	San Luis Obispo	3,649,000	3.05%	4,016,173	3.14%	4,258,821	3.04%	2,876,000	3.04%	3,195,000	3.04%	-773,000	-454,000
68	San Marcos	2,184,000	1.83%	2,170,781	1.70%	2,493,716	1.78%	1,684,000	1.78%	1,871,000	1.78%	-500,000	-313,000
85	Sonoma	1,804,000	1.51%	1,809,111	1.42%	1,938,723	1.39%	1,309,000	1.39%	1,455,000	1.39%	-495,000	-349,000
90	Stanislaus	2,495,000	2.09%	2,814,991	2.20%	3,183,276	2.27%	2,150,000	2.28%	2,388,000	2.27%	-345,000	-107,000
	Total	119,527,000	100.01%	127,869,912	100.00%	139,976,870	100.00%	94,525,000	100.00%	105,027,000	100.00%	-25,002,000	-14,500,000

ATTACHMENT B

ENROLLMENT	2001/02 Funded Base	YRO Enrollment Adjustment	4 Percent Targeted Growth	2002/03 Funded Enrollment	SUF REVENUE	CSU Revised SUF Base Revenue B 01 - 04	YRO and Enrollment Exchange Adjustment	2002/03 Targeted 4% Growth	2001/02 CSU Revenue Target	Budget Plan SUF Revenue	Budget Plan NRT Revenue
Bakersfield	5,855		355	6,210	Bakersfield	\$9,127,000		\$662,000	\$9,789,000	\$662,000	80,000
Channel Islands			320	320	Channel Islands	1,979,000		634,000	2,613,000	634,000	0
Chico	14,250	240	95	14,585	Chico	21,470,000	371,000	171,000	22,012,000	542,000	304,000
Dominguez Hills	8,750		270	9,020	Dominguez Hills	16,208,000		611,000	16,819,000	611,000	121,000
Fresno	16,050		540	16,590	Fresno	24,907,000		1,099,000	26,006,000	1,099,000	583,000
Fullerton	22,388		1,137	23,525	Fullerton	38,810,000		2,957,000	41,767,000	2,957,000	1,030,000
Hayward	11,475		220	11,695	Hayward	19,543,000		334,000	19,877,000	334,000	767,000
Humboldt	7,450		0	7,450	Humboldt	10,681,000		434,000	11,115,000	434,000	234,000
Long Beach	25,145		1,295	26,440	Long Beach	42,711,000		2,009,000	44,720,000	2,009,000	1,178,000
Los Angeles	15,735		710	16,445	Los Angeles	29,341,000		1,304,000	30,645,000	1,304,000	548,000
Maritime Academy	825		0	825	Maritime Academy	884,000		32,000	916,000	32,000	62,000
Monterey Bay	3,010		235	3,245	Monterey Bay	4,308,000		327,000	4,635,000	327,000	54,000
Northridge	21,470		1,705	23,175	Northridge	36,570,000	446,000	1,876,000	38,892,000	2,322,000	732,000
Pomona	16,400		645	17,045	Pomona	27,583,000		1,058,000	28,641,000	1,058,000	708,000
Sacramento	20,725		1,095	21,820	Sacramento	34,207,000		2,177,000	36,384,000	2,177,000	527,000
San Bernardino	12,300		600	12,900	San Bernardino	21,157,000		1,120,000	22,277,000	1,120,000	512,000
San Diego	26,254		786	27,040	San Diego	43,332,000		2,653,000	45,985,000	2,653,000	924,000
San Francisco	21,936		(230)	21,706	San Francisco	37,205,000		750,000	37,955,000	750,000	1,829,000
San Jose	20,625		875	21,500	San Jose	36,019,000		3,117,000	39,136,000	3,117,000	1,064,000
San Luis Obispo	16,205		595	16,800	San Luis Obispo	24,579,000		1,018,000	25,597,000	1,018,000	225,000
San Marcos	5,349		61	5,410	San Marcos	9,108,000		88,000	9,196,000	88,000	64,000
Sonoma	6,450		225	6,675	Sonoma	10,180,000		224,000	10,404,000	224,000	157,000
Stanislaus	5,978		407	6,385	Stanislaus	8,333,000		1,036,000	9,369,000	1,036,000	68,000
Campus Total	304,625	240	11,941	316,806	Campus Total	\$508,242,000	\$817,000	\$25,691,000	\$534,750,000	\$26,508,000	\$11,771,000
CalStateTEACH	616		47	663	Chancellor's Office	1,547,000		(88,000)	1,459,000	(88,000)	
International Programs	558		42	600	International Programs	573,000		96,000	669,000	96,000	
Summer Arts	55			55	Summer Arts	90,000		106,000	196,000	106,000	
Systemwide Provisions					Systemwide Provisions						
CSU Total	305,854	240	12,030	318,124	CSU Total	\$510,452,000	\$817,000	\$25,805,000	\$537,074,000	\$26,622,000	\$11,771,000