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ALLISON G. JONES
Assistant Vice Chancellor
Academic Affairs – Student Academic Support

Code: AA-2003-26
September 5, 2003

To: Directors of Financial Aid

Response Requested
By October 3, 2003

From: Allison G. Jones

Subject: CSU Financial Aid Directors' Workshop

Student financial aid directors are invited to participate in a systemwide workshop on October 8-9, 2003 at the Office of the Chancellor in Long Beach.

A preliminary agenda is attached for your information and planning purposes. Questions regarding the workshop and suggested additional items for discussion may be directed to Mary L. Robinson, Associate Director, Academic Affairs, Student Academic Support, at (562) 951-4737 or mlrobinson@calstate.edu.

Please notify Jed DeRama at jderama@calstate.edu by noon on October 3, 2003 of your plans to attend. Additional information regarding the workshop agenda and local accommodations will be forwarded to participants.

AGJ:MLR

Attachment

cc: Presidents
Vice Presidents, Academic Affairs
Vice Presidents, Administration
Vice Presidents, Student Affairs
Dr. David S. Spence
Dr. Gary A. Hammerstrom

The California State University

CSU Financial Aid Workshop

October 8-9, 2003

CSU Office of the Chancellor
401 Golden Shore, Long Beach, CA 90802-4210

Preliminary Agenda

Wednesday, October 8 - Munitz Room

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| 8:30 AM | Coffee/continental breakfast | |
| 9:30 AM | Welcome/Introductions | David Spence, Executive Vice Chancellor, Academic Affairs
Allison Jones, Assistant Vice Chancellor,
Academic Affairs, Student Academic Support
Mary Robinson, Associate Director for Financial Aid,
Academic Affairs, Student Academic Support |
| 10:00 AM | Financial Aid Audits, Responses, and Pending Issues | Mary Robinson |
| 10:30 AM | Cal Grant Programs, Student Aid Commission, and EdFund | Diana Fuentes-Michel, Executive Director,
California Student Aid Commission
Becky Stilling, President, EdFund |
| 12:00 PM | Lunch | |
| 1:00 PM | Budget Implications | Patrick Lenz, Assistant Vice Chancellor, Budget Development |
| 2:00 PM | Legal Issues | Bruce Richardson, Deputy General Counsel
Gale Baker, University Counsel |
| 3:15 PM | CMS Project Updates and Developments | Michael McBride, Student Administration Project Director
April Grommo, Application Support Manager, Financial Aid
Judy Hahn, Functional Lead, Financial Aid |
| 4:00 PM | Quality Improvement Program - Satisfaction Survey and CMS Benefits Analysis | John Sanders, Quality Improvement Program Manager |
| 5:00 PM | Adjournment | |

Thursday, October 9 - Anacapa Room

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| 8:00 AM | Coffee/breakfast | |
| 8:30 AM | Federal Title IV Program Issues, Policies, and Practices | Jeff Baker, Program Development Director,
Student Financial Aid, U.S. Department of Education |
| 11:00 AM | Reauthorization of the HEA - Title IV Student Aid Program Issues and Prospects | Jeff Baker
Jim Gelb, Assistant Vice Chancellor, Federal Relations
George Conant, Legislative Director, Federal Relations |
| 12:00 PM | Lunch | |
| 1:00 PM | Other Issues and Reports | Various |
| 3:00 PM | Adjournment | |