

Resource Sharing System Release Notes

Version 3.1.1



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This document is compatible with Resource Sharing System Version 3.1.1.

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Contents

Enhancements	1
Changes to the Request Properties Dialog Box	3
Correspondents Tab	3
History Tab	3
Attachments Tab	4
Changes to the Receive Materials Dialog Box.....	4
Change to the Cannot Supply Dialog Box.....	4
Approving a Request.....	5
New Borrowing Statuses.....	6
Changes to Customizable Web Service Files.....	6

Enhancements

This section summarizes the new features added to Resource Sharing System with version 3.1.1.

Changes to the Request Properties Dialog Box	3
Changes to the Receive Materials Dialog Box	4
Change to the Cannot Supply Dialog Box	4
Approving a Request	5
New Borrowing Statuses	6
Changes to Customizable Web Service Files	6



Changes to the Request Properties Dialog Box

This section explains the changes to the Request Properties dialog box with RSS 3.1.1. (You can access this dialog box by double-clicking on a request in any task.)

This section explains changes to these tabs:

- Correspondents tab.
- History tab.
- Attachments tab.

Correspondents Tab

These changes were made to the Correspondents tab in the Request Properties dialog box:

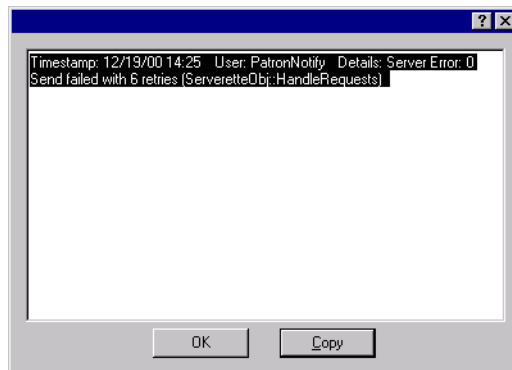
- The System Id field was made wider to allow for a longer system ID.
- A new Reference # field was added. This field displays the reference number for the lending partner that RSS has contacted about supplying the item.

For example it will contain the OCLC ILL number for the request. This can be useful when communicating directly with the lending library (which may not have an ISO ILL system and therefore will not know about a Transaction ID).

History Tab

These changes were made to the History tab in the Request Properties dialog box:

- When the information in the Details column relates to errors and protocols, the information is more complete and helpful than it was in previous releases.
- A new Details button was added. When you highlight a line of information in the History tab, then click the Details button, RSS displays all of the information for that line in a dialog box:

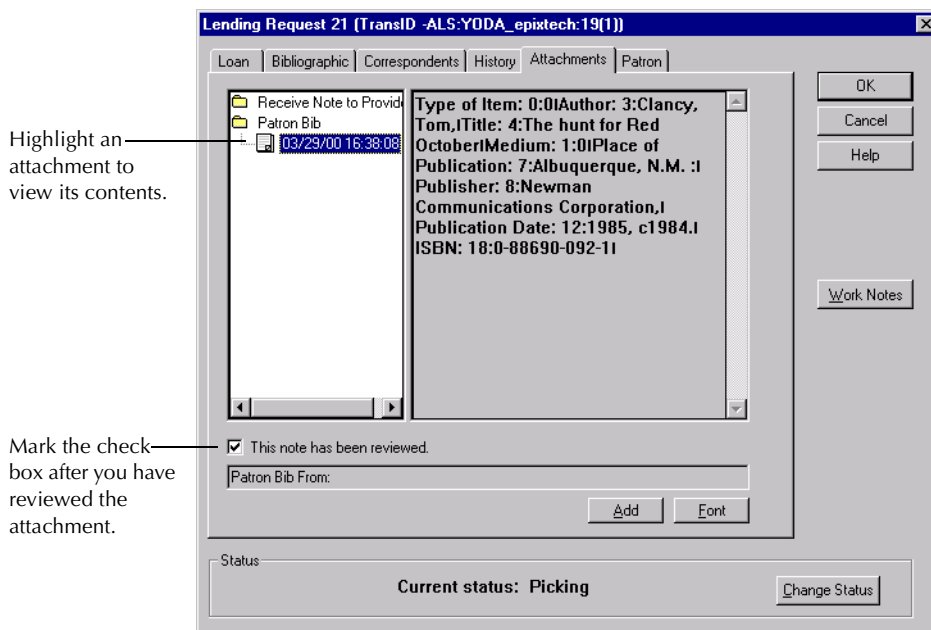


You can then click the Copy button and paste the text into an e-mail message to send to RSS Customer Support.

Attachments Tab

These changes were made to the Attachments tab in the Request Properties dialog box:

- The list of attachments was made wider to allow for longer attachment names.
- A new “This note has been reviewed” check box was added. This check box lets ILL staff indicate when a certain note in an attachment has been reviewed:



Changes to the Receive Materials Dialog Box

The “Notify patron?” check box was removed from the Receive Materials dialog box. This check box was not functional.

(The Receive Materials dialog box displays as part of the workflow for the Receive Materials task in Borrower Mode.)

Change to the Cannot Supply Dialog Box

A new “Reason” list was added to the Cannot Supply dialog box. This list lets the lending library choose the reason they cannot supply a requested item.

(The Cannot Supply dialog box displays for the Authenticate Patron task in Borrowing Mode when you right-click on a request, then choose Status, Cannot Supply.)

Approving a Request

RSS now does not let you approve a request if the request does not list any partners in the partners list. If you try to approve a request that has no partners listed, RSS displays this message:



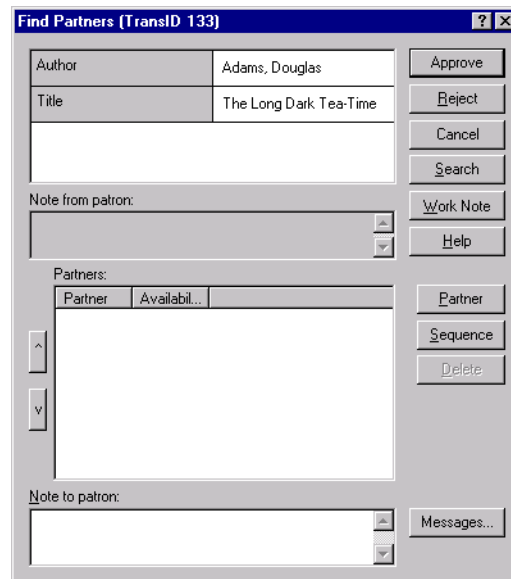
If this message displays, do these steps to assign lending partners to the request:

- 1 Click **OK** to close the message.
- 2 If you are in the Approve task, do these steps to access the Find Partners task:

- 1 Click **Cancel** to close the Approve dialog box.
RSS removes the request from the Approve task and sends it to the Find Partners task.
- 2 Press **F4** to display the Task Manager.
- 3 Choose the **Find Partners** task.

- 3 In the Find Partners task, find the request that you need to assign partners to, and highlight it.
- 4 Click **Find Partners**.

RSS displays the Find Partners dialog box:



- 5 Use the Find Partners dialog box to find and assign a lending partners to this request.
- 6 Click **Approve** to approve the request.

New Borrowing Statuses

RSS now includes these new Borrowing statuses:

- **Exported.** This status indicates that request sent to OCLC's Direct Request service was sent successfully.
- **Not Exported.** This status indicates that a request sent to OCLC's Direct Request service was *not* sent successfully.

Changes to Customizable Web Service Files

Changes have been made to certain customizable Web Service files. If you are upgrading from any 3.x version and you have customized your Web Service files, the upgrade installation program will *not* overwrite these files:

Table 1: Customizable Web Service Files

Directory	File
cgi-bin	illLanguage.tpl rssLangs.txt rss-errs.pl rss-text.pl
cgi-bin/enu	illPatronAuthInvBlocked.tpl NOTE illPatronAuthInvBlocked.tpl is a new file; you may want to make local customizations to it. illPatronAuthInv.tpl illPatronBlocked.tpl illStatusCancel.tpl illStatusPatron.tpl illStatusRenew.tpl illSubmitted.tpl illVerify.tpl illPatronAuth.tpl illLoan.tpl illPatron.tpl illAutoFind.tpl illCopy.tpl illLibrary.tpl

Instead, to preserve your customizations, the installation program will copy the updated files into a new INST off of the directory where your current files are stored. You should either manually update your existing files or replace them with the new 3.1.1 versions of the files.

NOTE

For information on the changes that have been made to these files and instructions on how to incorporate these changes into your customized files, see “Updating Customized Web Service Files” in the “Upgrading the RSS Server” chapter of the *Resource Sharing System 3.1.1 Installation Guide*.

