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Date: June 6, 2000 **Code:** TECHNICAL LETTER
HR/EHDB
2000-01

To: Human Resource Directors
Payroll Managers

From: Cathy Robinson, Senior Director 
Human Resources Administration

Subject: Retirement Account Code (Item 505) Changes - UPDATE

Technical Letter HR/EHDB 99-01 announced new retirement account codes (Item 505) established January 1, 2000 to identify Unit 8 Peace Officers covered under the new Public Employees' Retirement System (PERS) retirement formula pursuant to Senate Bill 400.

Our office was recently advised that new retirement account codes are required for non-Unit 8 Peace Officer/Firefighter PERS members. As a result, the State Controller's Office (SCO) will move these employees (including employees who have separated on or after January 1, 2000 to present) into new retirement account codes via 505 transaction with a January 1, 2000 effective date this week. A chart identifying the old retirement account codes and the corresponding new retirement account codes for this group is provided below. Retirement account codes remain unchanged for other CSU employees covered by the new enhanced retirement formula.

OLD CODE		RETIREMENT ACCOUNT CODE (ITEM 505) DESCRIPTION	NEW CODE	
*	**		*	**
87	89	PERS NON-UNIT R08 PEACE OFFICER/FIREFIGHTER COVERAGE. Those appointed as Management Personnel Plan (MPP) Public Safety Directors and Lieutenants and Unit R09 class codes 8980 and 8981. PERS rate 8% plus Code 77 @ \$2.00 for Survivors Benefits. Effective 07-01-86 for MPP; effective 07-01-89 for R09.	53	54

(*) used for employees exempt from Medicare Tax because of continuous employment status since March 31, 1986.

(**) used for employees who are covered by Medicare Tax, including those appointed or rehired on or after April 1, 1986.

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Betty Longero, CSU Audits, State Controller's Office

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Revisions to the CSU PIMS manual affected by this change will be distributed by HR-ISA. Questions regarding employment history transaction processing should be directed to your SCO CSU Audits liaison. Please refer to Technical Letter HR/Benefits 99-06 regarding additional information on the new retirement benefit enhancements.

If you have any other questions, please contact Theresa Hines in Human Resources Administration at (562) 951-4412. This memorandum can be found on Human Resource Administration's WEB site at <http://www.calstate.edu/tier3/HR/index.html>. Thank you.

CR/dth