

THE CALIFORNIA STATE UNIVERSITY
Commercial Paper Equipment Financing (CPEF)
Fiscal Year 2009-10

Financing Schedules *

<u>Round of CPEF</u>	<u>Call Response</u>	<u>CP Issuance</u>	<u>Funding</u>
Thirteenth	March 10, 2009	June 3, 2009	June 4, 2009
Fourteenth	June 9, 2009	September 1, 2009	September 2, 2009
Fifteenth	September 8, 2009	December 1, 2009	December 2, 2009
Sixteenth	December 8, 2009	March 1, 2010	March 2, 2010

Payment Notification and Due Dates
(Current Outstanding Obligations)

<u>Notification Date</u>	<u>Due Date</u>
April 15, 2009	May 1, 2009
July 15, 2009	August 1, 2009
October 15, 2009	November 1, 2009
January 15, 2010	February 1, 2010

Set Rate

(Rate on lease obligation)

FY 2009-10: 2.60% **

FY 2008-09: 3.60%

FY 2007-08: 4.50%

FY 2006-07: 4.40%

*Certain events and dates subject to change.

**Loan rate tied to round 13th through 16th of CPEF.

THE CALIFORNIA STATE UNIVERSITY
 Commercial Paper Equipment Financing (CPEF)
 June 2009 Funding
 Financing Schedule *
Thirteenth Round of CPEF

March 2009							April 2009							May 2009							June 2009							
S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	
1	2	3	4	5	6	7	5	6	7	8	9	10	11	3	4	5	6	7	8	9	7	8	9	10	11	12	13	
8	9	10	11	12	13	14	12	13	14	15	16	17	18	10	11	12	13	14	15	16	14	15	16	17	18	19	20	
15	16	17	18	19	20	21	19	20	21	22	23	24	25	17	18	19	20	21	22	23	21	22	23	24	25	26	27	
22	23	24	25	26	27	28	26	27	28	29	30	24	25	26	27	28	29	30	28	29	30							
29	30	31											31															
3/31 Ceasar Chavez Day														5/25 Memorial Day														

Party Responsibilities

Deadline

F&T invites campuses via e-mail to participate in 13 th round of CPEF	Tuesday, March 10
Campuses confirm participations in CPEF and submit cost schedules	Friday, March 27
Campuses submit executed copies of financing documents	Friday, April 17
F&T finalizes and distributes CP sizing and rollover/payment schedules to KNN, OHS	Wednesday, April 24
OHS distributes DRAFT Campus Tax Certificates	Wednesday, May 1
F&T submits finalized Campus Tax Certificates to campuses for execution	Friday, May 5
Campuses submit signed copies of Campus Tax Certificate to F&T	Friday, May 8
CSUI issues Commercial Paper	Wednesday, June 3
Campuses receive funds via Cash Posting Order	Thursday, June 4

*Certain events and dates subject to change.

THE CALIFORNIA STATE UNIVERSITY
 Commercial Paper Equipment Financing (CPEF)
 September 2009 Funding
 Financing Schedule *
Fourteenth Round of CPEF

June 2009							July 2009							August 2009							September 2009						
S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S
	1	2	3	4	5	6				1	2	3	4							1			1	2	3	4	5
7	8	9	10	11	12	13	5	6	7	8	9	10	11	2	3	4	5	6	7	8	6	7	8	9	10	11	12
14	15	16	17	18	19	20	12	13	14	15	16	17	18	9	10	11	12	13	14	15	13	14	15	16	17	18	19
21	22	23	24	25	26	27	19	20	21	22	23	24	25	16	17	18	19	20	21	22	20	21	22	23	24	25	26
28	29	30					26	27	28	29	30	31	23	24	25	26	27	28	29	27	28	29	30				
													30	31													

THE CALIFORNIA STATE UNIVERSITY
 Commercial Paper Equipment Financing (CPEF)
 December 2009 Funding
 Financing Schedule *
Fifteenth Round of CPEF

September 2009							October 2009							November 2009							December 2009						
S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S
		1	2	3	4	5					1	2	3	1	2	3	4	5	6	7			1	2	3	4	5
6	7	8	9	10	11	12	4	5	6	7	8	9	10	8	9	10	11	12	13	14	6	7	8	9	10	11	12
13	14	15	16	17	18	19	11	12	13	14	15	16	17	15	16	17	18	19	20	21	13	14	15	16	17	18	19
20	21	22	23	24	25	26	18	19	20	21	22	23	24	22	23	24	25	26	27	28	20	21	22	23	24	25	26
27	28	29	30				25	26	27	28	29	30	31	29	30						27	28	29	30	31		

9/7 Labor Day

11/11 Veterans Day
 11/26 Thanksgiving Day
 11/27 Columbus day

12/25 - 31 Office Closed

Party Responsibilities**Deadline**

F&T invites campuses via e-mail to participate in 15 th round of CPEF	Tuesday, September 8
Campuses confirm participations in CPEF and submit cost schedules	Friday, September 25
Campuses submit executed copies of financing documents	Friday, October 9
F&T finalizes and distributes CP sizing and rollover/payment schedules to KNN, OHS	Wednesday, October 14
OHS distributes DRAFT Campus Tax Certificates	Wednesday, October 21
F&T submits finalized Campus Tax Certificates to campuses for execution	Friday, October 30
Campuses submit signed copies of Campus Tax Certificate to F&T	Friday, November 6
CSUI issues Commercial Paper	Tuesday, December 1
Campuses receive funds via Cash Posting Order	Wednesday, December 2

*Certain events and dates subject to change.

THE CALIFORNIA STATE UNIVERSITY
 Commercial Paper Equipment Financing (CPEF)
 March 2010 Funding
 Financing Schedule *
Sixteenth Round of CPEF

December 2009							January 2010							February 2010							March 2010						
S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S
		1	2	3	4	5						1	2		1	2	3	4	5	6		1	2	3	4	5	6
6	7	8	9	10	11	12	3	4	5	6	7	8	9	7	8	9	10	11	12	13	7	8	9	10	11	12	13
13	14	15	16	17	18	19	10	11	12	13	14	15	16	14	15	16	17	18	19	20	14	15	16	17	18	19	20
20	21	22	23	24	25	26	17	18	19	20	21	22	23	21	22	23	24	25	26	27	21	22	23	24	25	26	27
27	28	29	30	31			24	25	26	27	28	29	30	28							28	29	30	31			
							31																				