$747,740,000
Systemwide Revenue Bonds
Series 2014A
Trustees of the
California State University

Pricing Date: July 30, 2014
Closing Date: August 20, 2014
Ratings: Aa2 for Moody’s; AA- for Standard and Poor’s
Maturities: 2014 - 2044
True Interest Cost: 4.13% N.I.C and 3.81% All-in-T.I.C

Plan of Finance: The proceeds of the bonds will be used to (1) fund the construction of 11 campus facilities, including acquisitions, and related site development, (2) refund debt incurred in a commercial paper program the proceeds of which have been used for the construction of new campus facilities and acquisitions, and (3) refinance long-term bonds for debt related to an auxiliary organization issuance and to partially refinance Systemwide Revenue Bonds Series 2004A, 2005A and 2005C of which proceeds had been used to construct facilities at campuses in the California State University.

Pledged Revenues: The bonds are secured by a pledge of gross receipts from housing, student union, health center, parking, continuing education revenues and certain designated auxiliary organization and leases collected at campuses in the California State University.

Distribution: The bonds were underwritten by Barclays and Stifel, along with Seibert Brandford Shank & Co., L.L.C, and a syndicate of other investment banking institutions.