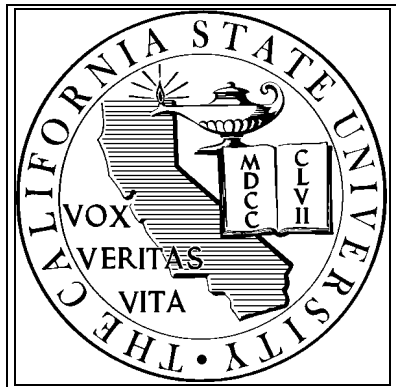


# FINANCING HIGHLIGHT

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**\$14,095,000**  
**San Diego State University**  
**Parking System Revenue Bonds**  
**Series B**  
**Trustees of the**  
**California State University**

Pricing Date: October 11, 2000

Closing Date: October 31, 2000

Ratings: Aaa - Moody's; AAA- Standard and Poor's  
(FSA Insured)

Maturities: 2001-2025

True Interest Cost: 5.23% (T.I.C.)

Plan of Finance: The proceeds of the bonds will be used to construct new parking structure at San Diego State University. The new structure will provide additional parking spaces at the campus for students, faculty and staff.

Pledged Revenues: The bond are special obligations of the Board of Trustees and are secured together with existing additional parity bonds by a pledge of net revenues from all campus parking revenues.

Distribution: The issue was awarded to Solomon Smith Barney as the low bidder in a competitive sale in which six other firms submitted bids for the bonds. Interested parties wanting additional information about purchasing bonds of the series should contact Solomon Smith Barney.

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**Financing and Treasury**  
**Business and Finance**  
**Office of the Chancellor**  
**The California State University**