

WRITTEN CONSENT OF BONDHOLDER

The undersigned does hereby certify as follows:

1. I am the owner of the following CALIFORNIA STATE UNIVERSITY HOUSING SYSTEM REVENUE BOND(s), as of the Record Date of April 2, 2002:

Series Designation	Maturity	Principal Amount	Interest Rate	CUSIP

2. I consent to the amendment of the Resolution Authorizing the Issuance of California State University Housing System Revenue Bonds, originally adopted on April 25, 1968 and thereafter supplemented and amended (as amended, the "1968 Bond Resolution"), by the Supplemental Resolution adopted by the Trustees of the California State University on March 13, 2002, incorporating an Indenture between the Trustees of the California State University and the Treasurer of the State of California, as Trustee (the "Trustee"), in the form on file with Trustee, and described in the Notice of Amendment and Request for Written Consent of Bondholders, dated April 2, 2002.

IN WITNESS WHEREOF, the undersigned has duly executed and delivered this Written Consent of Bondholder on the date set forth below.

Date: _____

Signature of Bondholder

Print or type name of Bondholder

PLEASE NOTE:

1. EXECUTION OF THIS FORM MUST BE WITNESSED BY (1) A NOTARY OR OTHER OFFICER AUTHORIZED TO ACKNOWLEDGE DEEDS IN THE STATE IN WHICH THIS CONSENT IS EXECUTED, OR (2) AN AFFIDAVIT OF A WITNESS TO SUCH EXECUTION, DULY SWORN BEFORE SUCH NOTARY OR OTHER AUTHORIZED OFFICER.

2. THIS NOTICE IS PERMANENTLY BINDING UPON THE SIGNATOR UNLESS REVOKED IN WRITING IN ACCORDANCE WITH THE TERMS OF SECTION 8.02 OF THE 1968 BOND RESOLUTION.