

Business & Finance NEWS

Business and Finance Division

Richard P. West, Executive Vice Chancellor and Chief Financial Officer

NEWS FROM THE DEPARTMENTS

JULY 2007

SYSTEMWIDE BUDGET OFFICE

Patrick J. Lenz, Assistant Vice Chancellor

AUGUST 2007 BUDGET OFFICERS' MEETINGS:

The CSU Systemwide Budget Office will be conducting two Budget Officers' Meetings during August 2007. The first will be held at CSU Sacramento on August 1, for northern campuses, and the second at the Chancellor's Office on August 7, for southern campuses. Both meetings will cover material focused primarily on Budget Operations. The meetings were planned in response to a survey of campus Budget Officers earlier this summer. Topics will cover Final Budget Submissions, Final Budget Allocation Memo, Student University Fee (SUF) Revenue Projections, and the Revenue Management Program (RMP). Participants include campus Budget Officers/Directors and their staff, members of the RMP Steering Committee, as well as Assistant Vice Presidents and Vice Presidents of Finance. For more details contact Wayne Nishioka at wnishioka@calstate.edu or (562) 951-4555.

CAPITAL PLANNING, DESIGN AND CONSTRUCTION

Elvyra F. San Juan, Assistant Vice Chancellor

EXECUTIVE

Board of Trustees Item Preparation—Master Plan Revision Maps: With many campuses contemplating major master plan revisions, CPDC has developed guidelines to assist with the development of the required Board of Trustee (BOT) item. A general guide for the content and format of the item is available on the CPDC [Executive](#) website. The two maps that complete the BOT item often bring challenges for campus and CPDC staff with last minute changes due to restrictive software formats. To address this recurring problem, CPDC has developed a standard format utilizing CAD which will allow for ease of editing. This change in procedure will enable CPDC's CAD Coordinator to assist in maintaining master plan maps throughout the year in addition to editing board item attachments. To streamline this transition a CAD

template file has been built and set up to easily adhere to this new standard. The template file contains a border at the appropriate size and text formatting for BOT map creation. The template is located on the [Master Plan Database](#) website accessible to campus mapping staff. Questions on the use of the template file should be directed to Ben Morales, CAD Coordinator, at (561) 951-4148 or bmorales@calstate.edu.

CPDC due dates for all campus items being presented to the Campus Planning, Buildings and Grounds Committee for the 2007/2008 Board of Trustee meetings are also available on the [Executive](#) website.

2007 Training Program: Following four trainings focused on design and construction in July and August, the September training will address the development of excellent Capital Outlay Budget Change Proposals (COBCP), a two-day course being presented by the facilities planning staff of CPDC. In October, The Law of Design and Construction will be presented by general counsel staff of the Office of the Chancellor. The last two trainings this year will occur in early December for plant operations staff. The first training, Sustainability, will address how plant operations contribute to overall campus sustainability. The second session, Best Practices, will address Arc Flash requirements, technical aspects, case studies, site assessment, and equipment labeling. Registration is [open](#) for all remaining 2007 trainings.

Inspire—Innovate—Achieve—A Capital Idea: Registration is now open for the 2007 Facilities Management Conference, November 4 – 7, 2007, in Sacramento. This conference targets campus staff in facilities design and construction, plant operations, energy management, procurement, and auxiliaries.

Concurrent educational tracks and the Information Exchange (exhibit hall) will expose attendees to new technology, programs, and services in the following six areas of concentration: Gold Rush (property

acquisition and management), Pony Express (planning), Sutter's Fort (design and construction), Central Pacific Railroad (plant management), Carnival of Lights (energy management), and Pioneer Telegraph (emerging trends and technology). The session topics within each track were designed to appeal to the wide range of professionals who are responsible for the successful development and operation of the university campus. In addition to the planned, concurrent sessions, there are also roundtable discussions on topics ranging from CAD/GIS challenges to mentoring a new generation of facilities workers.

On Wednesday, November 7, Business Affinity Meetings are scheduled for the executive deans, physical plant directors, energy managers, custodial managers, grounds managers, and if enough interest, a CAD/GIS user group. These meetings will convene following a keynote speaker who examines the four generations in the workplace providing proven strategies to establish relationships which inspire mutual respect and sustain productive working teams.

Additional activities include a campus tour showcasing Sacramento State, guided tours of the State Capitol, and a golf tournament. For registration instructions and more details visit [2007 Facilities Management Conference](#).

Nancy Frelander-Paice, Executive Program and Fiscal Manager

FACILITIES PLANNING

Capital Outlay Program Budget: The California State University's proposed 2007/08 Capital Outlay Program budget of \$416.6 million is included for funding with the passage of the state budget, anticipated in mid July. The 2007/08 Capital Outlay Program budget includes funding for nursing facility improvements at ten campuses, equipment for 12 projects, as well as projects providing new buildings, renovations, and infrastructure improvements.

The 2007/08 Capital Outlay Program budget also includes \$50 million to continue funding for the Capital Renewal program. The use of bond funds for this purpose will address critical replacements in 30-50 year-old building and infrastructure systems. Over half of all CSU facilities fall within this age cohort. Projects funded through the Capital Renewal program will be leveraged by combination with available energy grants and campus matching funds. The 2007/08 Minor Capital Outlay Program

budget was increased by \$7 million to address systemwide accessibility deficiencies.

On July 2 the governor's office activated a new [website](#) to provide public accountability for all projects funded by the bond act approved by the voters in November 2006 (Proposition 1D). The website provides public access to the current status of all K-12 and Higher Education capital projects funded by the bond. For the CSU, this includes the 2006/07 and 2007/08 capital outlay programs.

Funding for the 2008/09 and 2009/10 capital outlay programs is dependent on passage of a new two-year general obligation bond, which could be placed on the ballot in June 2008.

Larry Piper, Chief of Facilities Planning

LAND USE PLANNING & ENVIRONMENTAL REVIEW (LUPER)

Relocation Assistance Policy: CPDC is working with the Office of General Counsel to prepare an item for the Board of Trustees to adopt relocation assistance rules and regulations when acquiring or rehabilitating property that will displace tenants. Required by the state's government code (§ 7260 *et seq.*), the guidelines will likely mirror those of the state and federal governments. Because these guidelines are relatively cumbersome, LUPER is also working with a relocation consultant to prepare a relocation assistance policy (RAP) that will include an instructional memorandum providing university personnel with basic directions for initiating a relocation assistance plan. To help with this effort, campuses will be receiving a short survey to assess their future acquisition and rehabilitation needs. An informative session on RAP will be presented by the relocation consultant at the 2007 Facilities Management Conference in November.

CEQA 2007 Budget Bill Supplemental Language: At a January 30, 2007 Joint Legislative Committee Hearing, the Legislative Analyst's Office (LAO) presented a report that, although specific to University of California, carries numerous implications for CSU. The report addressed physical and environmental impact controversies that arise within the local "host" cities with the growth of campuses and how the "Marina decision" will impact some of these issues. Three major CEQA concerns were expressed by the LAO: (1) Enrollment projections are not reviewed by the Legislature, and the process at arriving at enrollment projections is not clearly defined. (2) The process of reaching

agreement with local cities for “Fair Share” impact mitigation fees is not well defined, nor is the implementation of such agreements uniform or even clearly established. (3) When major growth plans are underway, the public process for implementing community review and input under existing CEQA requirements and CSU/UC procedures, are not sufficient to adequately inform the local community of the institution’s plans for growth of its facilities and programs.

Partly in response to both the hearing and input from the committee members, the LAO finalized Supplemental Language for the 2007 budget that creates new requirements for CSU/UC notification to the Legislature through the Joint Legislative Budget Committee when new or updated physical master plans for growth and the accompanying EIR’s are published for public review and comment.

Additionally, it requires that the university report on negotiations with local agencies for mitigation measures for significant off-campus impacts. These additional administrative requirements will add to the due diligence and disclosure processes that are now required in putting forward a campus master plan revision, particularly when growth of the campus enrollment ceiling is part of the master plan proposal.

David Rosso, Chief of Land Use Planning & Environmental Review

ARCHITECTURE & ENGINEERING

Mirror, Mirror on the Wall, Who’s the Greenest of them All? Below most people’s radar screens, the California Building Standard Commission (CBSC, the state group that oversees the development of the building code) has been pushing hard to craft and adopt a set of Green Building Standards. The development of these Green Building Standards is taking place at the same time that three proposed legislative “green bills” (AB 1058, AB 888, and AB 35) are being considered by the legislature. Each of these proposed bills would establish the authority for the development and adoption of green building standards by agencies *other* than the CBSC.

The “Climate Action Team” (formed as a part of the Governor’s Executive Order S-03-05) sees changes to current building standards as *essential* in the efforts to reduce greenhouse gas emissions, while the CBSB is working to develop and adopt a *balanced* standard based on input from a much broader constituency.

The CSU is assessing the fiscal impact of the proposed legislation. One bill, AB 35, could be interpreted to require performance up to 42% better than code in building energy efficiency performance. In comparison, CSU policy requires achievement of 15% ‘better-than-code.’ The current trustee policy demonstrates a commitment to sustainability and continued focus on energy conservation. The cost to comply with the proposed bills is significant.

Discounted in the ‘I’m-greener-than-you’ debate, is the fact that the current California Building Code, the nation’s most stringent, already contains many efficiency standards that, if promoted independently today, would be considered very green building standards in their own right.

In September, draft CSBC green building standards will be issued for public comment. CPDC will continue to advocate for reasoned and balanced standards as the best long-term sustainable approach.

Thomas Kennedy, Chief of Architecture and Engineering

PLANT, ENERGY, & UTILITIES

2007 APPA Award for Excellence in Facilities Management: CSU San Bernardino has been awarded the APPA 2007 Award for Excellence in Facilities Management. APPA is an association of higher education facilities officers. The Award for Excellence is APPA’s highest institutional honor and the result of an in-depth review and verification of excellence in the processes used and results achieved by the Office of Facilities Services. Areas of evaluation include leadership, strategic and operational planning, customer focus, information and analysis, development and management of human resources, process management, and performance results. APPA will make a formal presentation during the Awards Banquet at the July 2007 APPA conference in Baltimore, Maryland. Capital Planning, Design and Construction (CPDC) congratulates CSU San Bernardino on being selected to receive this prestigious award.

CSU Creates Sustainability Clearinghouse: After many constructive comments by students, staff, and faculty that our sustainability initiatives were difficult to discover, CSU has created a website to organize all systemwide sustainability efforts. The objective of the website is to provide a [central location](#) from which multiple aspects of sustainability and the CSU can be explored. The main portion of the website contains useful reference links and information

about other state agencies. The [Sustainability News](#) section incorporates information and activities from the campuses, including education and research, campus operations, community and local involvement, student initiatives, and sustainability highlights and awards. The stories compiled in this section can be sorted by campus, date, and area of interest. Any interested party can [submit](#) sustainability stories.

UC/CSU/CCC Sustainability Conference Report:

The annual California Public Higher Education Sustainability Conference, hosted by UC Santa Barbara in late June, was a great success with a record attendance of 850 participants including attendees from twenty CSU campuses. Highlights included a presentation by utility company executives of potential energy careers for Green Campus Program interns and other students, the California Student Sustainability Association (CSSA) meeting, and the Best Practices awards dinner. Many of the breakout [presentations](#) are available to view on the conference website.

Planning for the 2008 conference at Cal Poly San Luis Obispo is already underway. Save the dates July 31, 2008 – August 3, 2008!

Monitoring Based Commissioning (MBCx)

Express: CSU is currently evaluating a pilot program to streamline MBCx project development, approval, funding, and completion. Campuses wishing to participate should implement a robust energy management system (EMS), identify buildings desired to operate more efficiently through MBCx, and ideally be a participant in the Capacity Bidding Program (CBP). For more information please contact Aaron Klemm, Energy Program Manager, at (562) 951-4121.

Energy Efficiency Partnership: Funding is currently available for energy efficiency projects. The Air Resources Board (ARB) recognizes these projects as discrete early actions for purposes of compliance with AB32. To date, the 2006-2008 Partnership has committed to reduce Greenhouse Gas (GHG) emissions (and create utility avoided costs) by 13,604 mega tons annually, or two and a half percent of CSU's utility-related emissions. This amount, while impressive, is 50 percent of CSU's commitment to the partnership for energy efficiency. Take advantage of incentives to avoid utility costs while taking early action on global warming, and submit your stories to the sustainability clearinghouse mentioned above.

Pacific Partners Training: The annual Pacific Partners training for campus staff took place on June 19 at CSU San Bernardino and on June 21 at Cal Maritime. The Pacific Partners Facilities Renewal Resource Model (FRRM) database is a systemwide tool that assists in Capital Renewal and Deferred Maintenance forecasting and budgeting. Each campus is required to update their campus data in the FRRM model on an annual basis. The updates reflect changes in the physical campus profile such as major capital renovations and capital renewal projects. This information, along with the square footage reported in the Space and Facility Database (SFDB), is used by campus planning departments to help justify future capital projects. For questions, contact Jon Scheffler, Physical Plant Program Manager, at (562) 951-4634 or jscheffler@calstate.edu.

Len Pettis, Chief of Plant, Energy & Utilities

FINANCIAL SERVICES

Colleen Nickles, Assistant Vice Chancellor

FINANCING AND TREASURY

Student Union Refunding of Bonds: On August 7, 2007, the 2007C Systemwide Revenue Bonds, which had been sold earlier this year, will close, refunding the existing senior student union bonds of \$68.4 million. The new SRB bonds will refund senior student union bonds for Chico, Fullerton, Northridge, San Diego, and San Francisco. The total net present value savings from the refunding is nearly \$2.8 million, or just over 4%. These student unions will benefit from lower annual debt service payments and from the more flexible Systemwide Revenue Bond indenture. Financing and Treasury will work with campus administration and union staff to coordinate the decentralization of these programs effective July 1, 2008. In addition, the unions at San Luis Obispo and San Jose will be decentralized at the same time, since their senior bonds will be paid off. Please contact Rosa Renaud in Financing and Treasury, at (562) 951-4570, with questions.

OFFICE OF RISK MANAGEMENT

Student Professional Liability (SPL) Insurance

Update: Effective July 1, 2007, the CSU has renewed the SPL policy that covers "professional and personal/general liability" of students enrolled in a CSU Health Profession practicum or a CSU Education credential program. A memo has been issued that authorizes the campus presidents to

establish a new SPL insurance fee, or change the existing fee to the current premium amount.

Student Academic Field Experience for Credited Liability Insurance Program (SAFECLIP): On July 1, 2007, a new insurance policy became available to cover "professional and personal/general liability" of enrolled students performing community service or volunteer work for academic credit, and students enrolled in radio, television or film credential programs. A new Executive Order will be issued soon to authorize the campus presidents to establish a SAFECLIP fee.

Systemwide Crime Insurance Program (SCIP): This new insurance program provides blanket coverage for all employees for theft or embezzlement of money and securities. The 07/08 premium costs will be included in the campus property premiums.

07/08 Homeland Security Grant: The CSU's final application for current year funds is due in August, 2007. Campuses are encouraged to apply for funds in areas such as systemwide interoperability communications and physical security enhancements. For further information, contact Chief Mike Guerin, CSU Pomona, at mguerine@csupomona.edu.

2006 Governor's Employee Safety Awards (GESA): In 1980, the Governor's Employee Safety Awards (GESA) began recognizing individuals and groups of employees who distinguish themselves through outstanding safety and health service to the State. For 2006 achievements, the GESA Committee selected 16 California State University employees from five campuses to be recognized by the Governor, along with other state agency employees. Awards are presented for saving lives, responding to hazardous events, and for developing safety programs that were not part of the awardees normal duties. A ceremony honoring the awardees will be held on Friday, August 24, 2007, at California State University, Sacramento. Congratulations to employees at CSU Channel Islands, Fullerton, Los Angeles, San Francisco, and San Marcos for receiving this important award!

2007 Fitting the Pieces Together Conference: Mark your calendar to attend this year's conference at the Hilton Costa Mesa, on November 6 - 8, 2007. The conference features general sessions and education sessions in the areas of Risk Management, Student Activities, Emergency Management, Employee Health and Safety,

Worker's Compensation, and Human Resources. Watch for more announcements or visit our website at http://www.calstate.edu/risk_management/events/fitting_the_pieces_together/.

*Charlene Minnick, Chief Risk Officer
Systemwide Risk Management*

INFORMATION TECH. SERVICES (ITS)
David Ernst, Assistant Vice Chancellor

ACADEMIC TECHNOLOGY SERVICES (ATS)

Digital Marketplace: In its recently released report "Turn the Page" on textbook affordability strategies, the Advisory Committee on Student Financial Assistance (ACSFA) recommended the Digital Marketplace Initiative as the model for the development of a national digital marketplace to reduce for the long term the high costs of textbooks. To access the full report go to http://www.ed.gov/about/bdscomm/list/acsfa/turnthe_page.pdf

Transforming Course Design: Executive Vice-Chancellor Gary Reichard and Associate Vice-Chancellor Keith Boyum announced project funding to support the CSU Transforming Course Design initiative. Grants of over \$300,000 will support twenty new projects – some involving multiple campuses – to enhance and accelerate course transformations and to foster innovative collaborations across the CSU. For more information see http://www.calstate.edu/ats/transforming_course_design/documents/RFP-Awards_May07.pdf

Systemwide Library Initiatives: The Council of Library Directors held a two-day "futures summit" in June as an opportunity for library deans and systemwide administrators to join with national library leaders to assess and discuss the impact of societal trends, changes in higher education, emerging technologies, and organizational needs on academic libraries. Invited participants were Lorcan Dempsey, Vice President and Chief Strategist at Online Computer Library Center (OCLC); Deanna Marcum, Associate Librarian for Library Services at the Library of Congress; David Lewis, Dean of Libraries, Indiana University-Purdue University Indianapolis; and Executive Vice Chancellor Richard West. The results of the discussions will serve as a foundation for the next iteration of the systemwide library strategic plan set to get underway in the

coming year. Preparation of a website detailing the presentations, discussions and findings of the summit is underway and will soon be made available to the broader CSU community.

COMMON MANAGEMENT SYSTEMS (CMS)

Financial Information System Update: Financial Information Systems (FIS) continued to support campuses' fiscal year-end closing through special weekly Financial User Group's (FUG) teleconference calls and 2nd tier production support. In addition, a patch was released to campuses on June 11 to resolve year-end processing issues. The Financials 9.0 upgrade project is on track with scheduled tasks. On June 15, the FUG representatives unanimously approved 70 of 72 report and program modifications for the 9.0 baseline applications. The FIS project team also conducted Asset Management, Accounts Payable and Purchasing proto-typing sessions for campus application team members to evaluate new functionality in version 9.0, and to obtain joint decisions on modification specifications. Consequently, FIS provided campuses with a shared Financials 9.0 Demo Database for key users to test and learn new version 9.0 functionality. Progress on the project also includes work started on modifications, and documentation of configuration and business processes guides. FIS assisted Technical Services and completed testing of the Oracle 9.2.0.8b upgrade. The FIS team is also assisting Fullerton with their July 1 go-live, and providing guidance to Long Beach in their Asset Management pre-implementation efforts

Human Resources Update: The Human Resources application team provided upgrade support to Long Beach, Humboldt, Northridge and Channel Islands and continues to support Maritime, San Luis Obispo, Los Angeles and the Chancellor's Office. Cal State Northridge will go live in July on the Absence Management module with assistance from the Absence team. The Temp Faculty Summer Term modification and tools to assist with the implementation of recent collective bargaining agreements have been delivered to the campuses.

Student Administration Update: The Student Administration application team supported the successful HCM 8.9 upgrades for CSU Northridge and CSU Channel Islands as well as on-going HCM 8.9 upgrade activities for Cal Maritime, CSU Los Angeles and Cal Poly San Luis Obispo. Support for SA Collaborative campus (San Marcos, Bakersfield,

Stanislaus, Monterey Bay and Humboldt) implementation activities continues with participation in numerous Fit Gap meetings and conference calls for Financial Aid, Student Financials, Student Records, Admissions and Academic Advisement. On-going support for "go-live" activities for San Luis Obispo, San Bernardino, Los Angeles, Dominguez Hills, Fullerton and Sacramento continues.

INFORMATION SECURITY MANAGEMENT

Information Security Policies Project: The information security policies project is a major component of the systemwide information security program. The CSU is in the process of selecting a qualified vendor who can help the project team develop high level, systemwide policies and standards, implementation templates and communications materials designed to foster organizational change. From the pool of proposals, three finalists were chosen to interview with the CSU review team. The CSU expects to award a contract in late July.

Information Security Awareness & Training Program (Web Based): The program consists of the development of a web based orientation course that will reside in a vendor-hosted learning management system. The courseware will be made available to all faculty, staff, and auxiliary employees within the CSU. The courseware can also be made available to vendors and contractors who are granted access to CSU information assets. After review and approval of the feasibility study, the CO will issue an RFP to solicit bids from qualified firms.

TECHNOLOGY INFRASTRUCTURE SERVICES

Infrastructure Build-Out Project - Stage 1 and Stage 2: Stage 1: The last of the 14 Phase 1 and Phase 2 campus projects has been completed, as have four of the eight Phase 3 sites. In summary, 18 of the 22 campus projects are complete, with one campus experiencing delays. Completion of the entire Stage 1 component of the TII retrofit program should occur in mid-2007.

Stage 2: The one campus that is experiencing Stage 1 delays has begun an interim Stage 2 design to accommodate the fact that its capital project progress is suspended. All of the remaining campuses continue to move forward with their Stage 2 implementations: Bakersfield has completed its physical design phase; Chico, Fresno, Fullerton, Monterey Bay and San Diego campuses are at

various points in their implementation phase. The 15 other campuses have all completed their Stage 2 implementations.

(As a reminder, the 'phases' group campuses in the order that they undertake the TII project. 'Stage 1' refers to the physical construction of pathways, spaces and media on campuses; 'Stage 2' represents the installation of the necessary electronic components.)

Infrastructure Terminal Resources Project Refresh (ITRP 2)

Network Security: The third session of the Juniper customized training was held May 21-25 at the WestEd ITRP Training Room in Los Alamitos. Sixteen attendees from 10 campuses attended the five-day, intensive training in preparation for their new ITRP 2 Network Security Phase 1 Juniper border firewalls. The fourth session was also held the week of July 9. Announcements about additional training will continue to be sent to campus managers that have Juniper deployment dates within a month of the training opportunities.

Routing, Switching and Wireless: (The NTA development working groups for routing, switching, and wireless have been combined to reflect the integration of the technologies from a programmatic perspective.)

Sonoma is the Alpha site for routing and switching technologies and has completed the upgrade of their redundant core chassis. Their non-redundant core chassis work was completed in June, after which the project started focusing on the refresh of their access layer with a targeted completion date of August 10, 2007. Stage 1 of the ITRP 2 refresh project is to upgrade all Phase 1 campuses' (plus San Luis Obispo) core switches between this month and January 15, 2008, at which time, all these campuses should have one redundant and one non-redundant core chassis running dual modules.

Work began this month with the Wireless Alpha campus (San Bernardino) to start researching and developing the design and deployment wireless methodologies.

The ITRP 2 Aruba Wireless course, "Advanced Design and Operations," took place June 19-22 at the Aruba training facility in Sunnyvale, CA. The instructor-led training was a four-day course with two prerequisites, "Introduction to Networking Fundamentals" and "Introduction to Aruba Technology." Both prerequisite courses were provided free of charge from Aruba Networks.

Network Management: NTA's ITRP 2 Network Management System and Security Information Management (NMS/SIM) working group met with several vendors to investigate current and future functionality in NMS tools. The group has started formulating functional requirements and will soon complete the list. A gap analysis will then be performed to compare the ITRP 2 NMS requirements with the current NMS applications.

Since the implementation of an ITRP 2 NMS solution is two years in the future, the NTA Change Management Working Group has been developing a plan to upgrade the ITRP 1 NMS applications to better serve campuses in the interim. CiscoWorks LAN Management Solution 2.6 is being tested on two campuses and Smarts 7.0 is being tested on one campus.

The Campus Collaboration Center (C3) Team has identified a potential provider for management of the NMS applications and operating systems for recipient campuses. A draft financial model has been completed and is being refined. The group is still looking for campuses with Solaris expertise to provide operating system management.

Network Infrastructure Asset Management System (NIAMS):

Three campuses have requested information on NIAMS, specifically about Planet Infrastructure Relationship Management (IRM) software and how its functions could impact or be part of a campus disaster recovery plan. Additionally, the CO's Planet implementation team is completing tests of Planet's newest software release (version 7.5), and is planning to roll out the updated software to NIAMS campuses once testing is completed.

Progress at East Bay, Chico, and Northridge campuses continues, as each campus has completed Planet IRM training courses and is making progress towards a planned "go live" in August. Additional CSU-specific Planet training classes for the next fiscal year are being developed and scheduled; information on the courses will be presented later this month.

The annual NIAMS project review will be presented at this month's NTA meeting (July 16-17). On the first evening of the NTA meeting, the launch of the CSU Planet Resource Group (consisting of campus users of Planet IRM) will take place as a breakout evening session.

Campus Access Infrastructure Initiative (CAI):

The Campus Access Infrastructure Initiative (CAI), system-wide program that will install and maintain the infrastructure required to connect each campus local area network (LAN) to the CENIC wide-area network backbone (CaREN), consists of two phases: installing enhanced network cabling and providing managed fiber circuit connections.

AT&T's Enhanced GigaMan (EGM) connection phase of the CAI project is now complete at all locations scheduled for installation. The CENIC Managed Fiber (CMF) circuit installation phase continues; San Bernardino and Los Angeles are scheduled to be completed in late summer, Pomona and San Marcos in the winter of 2007.

To date, the following 19 campuses have active dual connections: Bakersfield, Chancellor's Office, Channel Islands, Chico, Dominguez Hills, East Bay, Fresno, Fullerton, Long Beach, Humboldt, Maritime Academy, Moss Landing Marine Lab, Monterey Bay, Northridge, San Diego, San Francisco, San Jose, Sonoma, Stanislaus, and WestEd.

Identity and Access Management Initiative (IAM):

The IAM Technical Architecture Core Team (TACT) has begun framing the project plan for the CSU Central Registry. An initial timeline was developed to diagram one scenario of potential workflow for entry points of dependent processes/services for the registry. Review of a draft specification for the CSU ID was also done (Note: the CSU ID is not intended as a replacement for social security numbers, but a reliable alternative where appropriate). The team's next steps include beginning discussions with campus stakeholders, such as enrollment management and institutional research, with Chancellor's Office representatives and other partners. This input will provide critical information to prepare for a proof-of-concept for the central registry.

Collaborative efforts with Academic Technology Services (ATS) continue, which involves identity management support for implementing upcoming phases of the digital marketplace. ATS plans to provide IAM with the Open Service Interface Definition (OSID) connectors in September to begin testing.

The framework for CSU Federation is being developed to provide campuses with information on the hardware, programming and staff needs for implementation. A timeline and proof-of-concept will also be prepared. The latest IAM information

regarding the CSU Central Registry and Federation will be presented at the 4th Annual Identity & Access Management Conference, scheduled for July 19-20, 2007. Event details are available IAM's calstate.edu web pages: <http://its.calstate.edu/IAM/>.

Emergency Website Project: To date, 10 campuses have completed the setup process for emergency website services: Channel Islands, Dominguez Hills, Fullerton, Humboldt, Long Beach, Monterey Bay, Pomona, San Bernardino, San Jose and the Chancellor's Office. Of these, five locations have tested activation of their emergency website: Channel Islands, Long Beach, Pomona, San Bernardino, and the Chancellor's Office. All campuses are encouraged to test activation after setup is complete. The preparation work for the secondary emergency website server is expected to be shipped out to the Sonoma campus later this month.

TECHNOLOGY POLICY, PLANNING AND ADVICE

Measures of Success: The Annual Survey of Campus Information Technology responses are due on August 1, 2007.

IT Accessibility: Coded Memoranda AA-2006- 41, AA-2007-04 and AA-2007-13 established the ATI implementation plan and milestones around three priorities: Web Accessibility, Instructional Materials Accessibility, and Procurement. The ATI framework is based on a practical phased-in approach that addresses the most critical issues first.

This first-year implementation with four deliverables is focused on awareness, assessment and planning:

- March 30: Communication from Campus Presidents about the ATI
- May 15: First Year Web Report
- June 15: Web Accessibility Plan
- August 10: Procurement Plan
- November 1: Instructional Materials Accessibility Plan

Campuses are striving to complete their plans within the established timeline. By mid-Fall, ATI staff will have completed the review of campus plans to gain an understanding of common areas of concern. This knowledge will inform the planning of systemwide or collaborative solutions to help drive down per campus implementation cost.

ADVOCACY & INSTITUTIONAL RELATIONS
Karen Y. Zamarripa, Assistant Vice Chancellor

AB 262 Amended to Address CSU Vehicle Purchasing and Regulatory Authority

Since 2004 the CSU has been required to purchase all vehicles through the Department of General Services (DGS) Fleet Management. Since that time the CSU has sought to be removed from the authority of DGS, as the CSU was required to pay \$340,000 a year for this service.

After lengthy negotiations with Senator Jeff Denham over his SB 1757 (2003-04 legislative session), that required the CSU to participate in a new and duplicative process, the CSU has finally demonstrated to the author that this oversight is not necessary. The CSU asked Assembly Member Joe Coto of San Jose to amend his campus credit card disclosure measure to add this language into the measure (AB 262).

The mission of the CSU as an educational entity is unique and different from state agencies and has special needs that DGS is not able to fulfill, including the purchase of farm equipment and other smaller vehicles for academic programs and geographically diverse campus sites. As a result both CSU and DGS are often struggling with “putting a round peg into a square hole” resulting in unintended and unnecessary delays in purchases, often higher costs than available at the local level, and with duplicative efforts by DGS and our procurement officers at each of the campuses. The CSU’s Police Departments have also been negatively effected by long delays or restrictions in procuring needed police vehicles, placing our students, faculty, staff and community at jeopardy.

The CSU also requested language to extend the Board of Trustee’s Regulatory Authority to self-govern itself be added to this measure. Since 1996 the CSU has had the authority to self regulate. The current authority sunsets on January 1, 2008. AB 262 will extend this sunset until 2013. The CSU believes that the ability of the Board of Trustees to self regulate the CSU has been an unqualified success, resulting in a more simplified and efficient administrative process, less expense to the state, and more immediate implementation of regulations.

Assembly Bill 262 previously contained language dealing only with the regulation of credit card marketing on public campuses and universities and required each campus to annually disclose all

exclusive arrangements for all campus credit card “table” activities, and prohibited banks from offering gifts to students for completing student credit card applications at these on campus “table” activities. The CSU already regulates credit card solicitation on campus by requiring companies to register with the campus and forbidding a gift to be given to a student for completing an application.

This measure was passed out of the Senate Education Committee on June 27 on a vote of 9-0. The measure will next be heard in Senate Appropriations. For more information on this measure, please visit Assembly Member Joe Coto’s website <http://democrats.assembly.ca.gov/members/a23/> or visit the Advocacy and Institutional Relations website <http://www.calstate.edu/air/> as well.

AB 1413 Advances Despite CSU Efforts: AB 1413 (Portantino, D-Pasadena) sponsored by the California Faculty Association, passed out of the Senate Education Committee on July 11, with a vote count of 5-1.

AB 1413 would allow ex officio members of the Board of Trustees (BOT) to send a designee to vote in their place at BOT meetings and would also establish new requirements related to compensation for University executives.

Unfortunately, the changes proposed by this bill will do nothing to increase transparency or accountability, which is the expressed purpose of the legislation. Instead the CSU believes it will only create confusion and duplication of existing law. Under the current law the BOT is already subject to stringent public meeting requirements, even for executive compensation. The changes to the BOT voting process also does nothing to increase transparency, but instead dilutes the perspective our ex officio members should be bringing to the decision process. In fact, the bill would grant greater rights to ex officio members than to members appointed by the Governor and confirmed by the Senate—by allowing them to skip the meetings but send a proxy in their place.

Most of the technical changes needed to make the executive compensation sections of the bill work have been taken, but that does not eliminate the very real concern that the Legislature is essentially tying the BOT’s hands with the bill, which sets an undesirable precedent.

The Office of Advocacy and Institutional Relations will be developing an end game strategy—both for the coming floor session and the bill's fate at the hand of the Governor. We will keep you posted on the outcome of this significant bill.

Revenue Bond Bill Advances: One of the CSU's Board of Trustee sponsored bills, SB 855 (Ridley-Thomas) is advancing through the legislative process without any problem this session.

Senator Mark Ridley-Thomas (D-26, Los Angeles) is carrying the measure, which is a reintroduction of last year's AB 2597 by Assembly Member Fran Pavley, but with the deletion of one contentious provision related to the Dormitory Revenue Fund that concerned the Treasurer's Office last session. The proposal will enhance the flexibility of the CSU's Systemwide Revenue Bonds (SRB) program, resulting in lower interest costs for projects, particularly for student housing, parking facilities, and student union projects.

This bill is one step in the process of improving our entire financial services system and will further enhance our perceived financial strength. The bill has so far cleared all necessary committee hurdles, and has only garnered one "No" vote on the Senate Floor—Senator Tom McClintock. Its last stop before the Governor's Desk is the Assembly Floor.

Legislative Priority Bills Available Via the Web:

In an effort to keep information on key pieces of legislation available to the Chancellor's office, campus staff and advocates, we have been working in conjunction with our legislative tracking system to integrate and provide a webpage that gives you all the key bills we are currently tracking and information on those bills (i.e. status, hearing dates, amendments, etc).

Individuals can now view our list of priority bills as well as our letters on these measures on the Advocacy and Institutional Relation's website. We hope this page will be a resource to you and will always be a good first point when seeking out CSU positions and information on specific bills. In addition, we will continue to work on updating this page with position letters and fact sheets for the top-most priority bills on the list.

To view our list of priority legislation please visit the AIR site at www.calstate.edu/air and click on the link on the left-hand navigation bar titled "CSU Priority Legislation."

The Business and Finance Newsletter is accessible at: www.calstate.edu/BF/Newsletters/NewsLet.shtml

Questions related to receiving the B&F Newsletter or changes in e-mail addresses should be directed to Majjie Smith at (562) 951-4554 or msmith@calstate.edu.