MEMORANDUM

Date: June 5, 2009

To: Directors of Admissions and Records
    Directors of Institutional Research

From: James C. Blackburn
    Director
    Enrollment Management Services

Subject: Reporting New and Continuing Students Receiving the Benefits of AB 540

Effective with the next admissions cycle, it will become necessary for the California State University (CSU) to be able to report on the number of enrolled students whose non-resident fees were waived pursuant to Assembly Bill 540 (California Education Code, Section 68130.5). The following requests for data are needed to make such a report:

1. Campuses which are able to report the number of new and continuing AB 540 students should proceed to do so and send the total(s) to Dr. James Blackburn at jblackburn@calstate.edu as soon as census data for the Spring semester/Winter quarter of 2010 are available, but no later than February 26, 2010. (This will serve as a "test" of the procedure outlined below.)

(Please note that this number should include all students whose non-resident fees are waived as per AB 540, not just those "AB 540" students who appear to lack permanent status as U.S. citizens or as holders of permanent visas.)

2. Campuses, which have not uniquely coded AB 540 students, may derive the total of such new and continuing students in the following manner:

   a. Define a set of enrolled students whose residence status is anything but "R" and whose non-resident fees were waived; and
   b. Subtract from the total in 2a (above) any non-resident students who are coded with any of the following State University Fee (SUF) fee waivers:

      1. CA veteran, service-member or Medal of Honor winner - ERS SUF Waiver "01"
2. Dependent of active duty service-member—ERS SUF waiver “01”
3. Alan Pattee recipient—ERS SUF waiver “02”
4. Victim of 9/11 Terrorist Attacks—ERS SUF waiver “8”
5. CSU Employee—ERS SUF waiver “3”
6. CSU Employee Dependent—ERS SUF waiver “4”
7. Graduate or Teaching Assistant—ERS SUF waiver “7”
8. Possible exceptions to residency classification rules not mentioned in 2b1-2b8, e.g. graduates of BIA schools, Olympic Trainees at Chula Vista, minor children of parents who have left California, etc.

Please send the number remaining after the subtractions listed above to Dr. James Blackburn at jblackburn@calstate.edu. This should happen as soon as possible after the census data for Spring Semester/Winter Quarter are available, but no later than February 26, 2010. (This will serve as a “test” of the procedure outlined below.)

(Please note that this number should include the best estimate of the total of all enrolled students, whose non-resident fees are waived as per AB 540, not just those “AB 540” students, who appear to lack permanent status as U.S. citizens or as holders of permanent visas.)

Your efforts and those of your colleagues in responding to this request are very much appreciated.

c: Mr. Allison Jones
   Dr. Marsha Hirano-Nakanishi
   Ms. Gale Baker
   Ms. Marlene Rosenfeld