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July 25, 2007

To: CSU Directors of Financial Aid

Response Requested By
September 10, 2007

From: Allison G. Jones 

Subject: Final 2005-06 Financial Aid Database Report

Campuses are requested to submit their final financial aid database report by September 10, 2007. As in prior years, the final version of the 2006-07 report will be used to determine State University Grant (SUG) campus allocations. The financial aid database report is also used for other reporting requirements such as the Institution Prices and Student Financial Aid (IPSFA) survey from the National Center for Education Statistics (NCES) of the U.S. Department of Education and for responding to requests from the Governor and the legislature.

Technical information on submission of the final 2006-07 financial aid database is included in Attachments A, B, and C. The record layout has been modified from prior years in order to accommodate additional aid programs and the inclusion of alternate campus identification numbers for students. The database file should include the full range of data as identified in Attachment B.

Please compile and transfer by September 10, 2007 the database files to your campus financial aid account on the Chancellor's Office server, carina.calstate.edu. Questions regarding this report may be directed to Mary L. Robinson, Director of Student Financial Aid, Academic Affairs, Student Academic Support. Ms. Robinson may be reached at (562) 951-4737 or mlrobinson@calstate.edu.

AGJ: MLR

Attachments (3)

cc: CSU Presidents
CSU Vice Presidents, Academic Affairs (w/o attachments)
CSU Vice Presidents, Administration (w/o attachments)
CSU Vice Presidents, Student Affairs (w/o attachments)
Dr. Gary Reichard

CSU Campuses
Bakersfield
Channel Islands
Chico
Dominguez Hills
East Bay

Fresno
Fullerton
Humboldt
Long Beach
Los Angeles
Maritime Academy

Monterey Bay
Northridge
Pomona
Sacramento
San Bernardino
San Diego

San Francisco
San José
San Luis Obispo
San Marcos
Sonoma
Stanislaus

Procedures for 2006-07 Final Financial Aid Database Report

Notes Regarding Record Format

For 2006-07, the record format has been expanded to accommodate the reporting of additional financial aid program amounts and incorporation of an alternate campus identification number.

Data elements that are particularly critical for SUG allocation purposes are the "Financial Aid Status Code," the "9-Mos. EFC," the "Cal Grant Code," and the "Cal Grant Amount." Campuses must be careful to avoid reporting "Estimated" or "Scheduled" awards rather than the actual amounts that a student received under each aid program. In reporting amounts for Stafford Subsidized and Unsubsidized Loans and PLUS amounts, campuses are to report the full amount borrowed including fees.

For students who were not enrolled/did not receive aid for the full academic year, campuses should report the actual or pro-rated student budget, parent contribution, student contribution and gross financial aid eligibility (GFAE) that corresponds to the student's actual award period. Similarly, campuses should NOT report 11- or 12-month budgets, contributions, or needs unless the student was actually enrolled and received aid for the summer as well as the academic year.

Campuses unable to modify their programs for the new reporting record format may submit supplemental files containing the additional data elements. Such files should include student social security numbers and the corresponding data element amounts for those students. Campuses intending to pursue this option should contact Mary L. Robinson at mlrobinson@calstate.edu or (562) 951-4737 to discuss compilation and transmission of the supplemental files.

File Structure

The preferred file structure is that there be both a FAREC1 record and a FAREC2 record for each student and that the file be sorted by record type within social security number (i.e., student A record 1, student A record 2, student B record 1, student B record 2).

Data Element Dictionary

A copy of the Data Element Dictionary for the Financial Aid Database is available upon request for those who may have trouble locating their copy.

Identification of Records Subject to State Need Analysis Modifications

AA-2005-02 advised campus financial aid administrators regarding implementation of the California Domestic Partner Rights and Responsibilities Act of 2003 ("the Act") and provisions related to determining eligibility for state and institutional student financial aid programs. For purposes of the financial aid database report, campuses are to report data element values used in determining eligibility according to the federal methodology. In order to ensure that the records of students with adjustments are not rejected during the edit process, financial aid administrators will need to identify records that are subject to the adjustments based on the provisions of the Act. Campuses are to provide an additional file (in Excel or Word) that includes the student identifier of financial aid recipients for whom adjustments have been made on the basis of the Act. This file should be transferred to the campus account on carina.calstate.edu with the name `p2006.rdpcc.ext` where `cc` represents the campus code and `ext` represents the appropriate extension to identify the type of file, e.g., xls or doc.

2006-07 RECORD FORMAT

Record Name: FAREC1
Record Length: 125

No.	Field Name	Positions		No. of Chars.	*	**
		From	To			
1	Award Year	1	4	4	N	
2	Campus Code	5	6	2	N	RJ
3	Social Security Number	7	15	9	N	
4	Record Type Code	16		1	N	Value = 1
5	Financial Aid Status Code	17	19	3	N	RJ
6	Award/Enrollment Basis	20		1	A	
7	EOP Code	21		1	A	
8	Support Status	22		1	A	
9	Student Marital Status	23		1	A	
10	Student Budget Category	24		1	A	
11	AFDC Code	25		1	A	
12	Social Security Code	26		1	A	
13	Veterans Benefits Code	27		1	A	
14	Family Size	28	29	2	N	RJ
15	Parents Income	30	35	6	N	RJ
16	Student/Spouse Income	36	41	6	N	RJ
17	Student Budget	42	47	6	N	RJ
18	Parents Contribution	48	53	6	N	RJ
19	Student's Contribution	54	59	6	N	RJ
20	Gross Financial Aid Eligibility	60	65	6	N	RJ
21	Unearned FWS	66	71	6	N	RJ,OPTIONAL
22	Declined Loan	72	77	6	N	RJ,OPTIONAL
23	Other Student Resources (excluding Veterans Benefits)	78	83	6	N	RJ,OPTIONAL
24	Cal Grant Code	84		1	A	
25	Nine-Month EFC	85	89	5	N	RJ
26	Campus Work Study	90	94	5	N	RJ
27	Cal Grant B Subsistence	95	99	5	N	RJ
28	Chafee Grant	100	104	5	N	RJ
29	Americorp Amount	105	109	5	N	RJ
30	Veterans Benefits	110	114	5	N	RJ
31	CSU Fee Waiver	115	119	5	N	RJ
32	Student's Campus ID Number	120	128	9	N	RJ
33	Filler	129	140	12		Leave Blank

* AN = Alphanumeric N = Numeric
A = Alpha B = Binary

** RJ = Right Justify
LJ = Left Justify

2006-07 RECORD FORMAT

Record Name: FAREC2
Record Length: 125

No.	Field Name	Positions		No. of Chars.	*	**
		From	To			
1	Award Year	1	4	4	N	
2	Campus Code	5	6	2	N	
3	Social Security Number	7	15	9	N	
4	Record Type Code	16		1	N	Value = 2
5	Filler	17	19	3	N	Leave Blank
6	Cal Grant Amount (Fees & Subsistence)	20	23	4	N	RJ
7	Pell Grant Amount	24	27	4	N	RJ
8	State University Grant	28	31	4	N	RJ
9	EOP Grant Amount	32	35	4	N	RJ
10	Graduate Equity Fellowship	36	39	4	N	RJ
11	SEOG Amount	40	43	4	N	RJ
12	BIA Amount	44	48	5	N	RJ
13	Other Federal Scholarship/Grants	49	53	5	N	RJ
14	CSU Scholarship Amount	54	58	5	N	RJ
15	CSU Scholarship Code	59	60	2	N	RJ
						1=Future Scholars
16	Institutional Scholarships	61	65	5	N	RJ
17	Athletic Scholarship/Grant	66	70	5	N	RJ
18	Other Scholarships/Grants	71	75	5	N	RJ
19	Federal Work-Study	76	80	5	N	RJ
20	State Work-Study	81	85	5	N	RJ
21	Perkins Loan	86	90	5	N	RJ
22	Nursing Student Loan	91	95	5	N	RJ
23	Stafford Loan (SUBSIDIZED)	96	100	5	N	RJ
24	Institutional Long-Term Loan	101	105	5	N	RJ
25	Campus Fee Grant	106	110	5	N	RJ - REV. 1997-98
26	Parent Loan (PLUS)	111	115	5	N	RJ
27	Other Educational Loan	116	120	5	N	RJ
28	Stafford Loan (UNSUBSIDIZED)	121	125	5	N	RJ
29	Academic Competitiveness Grant	126	130	5	N	RJ
30	SMART Grant	131	135	5	N	RJ
31	Grad PLUS Loan	136	140	5	N	RJ

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2006-07 FINANCIAL AID FILE - USER AND FILE IDs

Campus	Code	User ID	File ID
East Bay (Hayward)	05	fadb0501	fad.prod.trnyytcc
Monterey Bay	06	fadb0601	fad.prod.trnyytcc
Maritime Academy	07	fadb0701	fad.prod.trnyytcc
Pomona	10	fadb1001	fad.prod.trnyytcc
San Luis Obispo	15	fadb1501	fad.prod.trnyytcc
Chico	20	fadb2001	fad.prod.trnyytcc
Fresno	25	fadb2501	fad.prod.trnyytcc
Humboldt	30	fadb3001	fad.prod.trnyytcc
Bakersfield	35	fadb3501	fad.prod.trnyytcc
Long Beach	40	fadb4001	fad.prod.trnyytcc
Los Angeles	45	fadb4501	fad.prod.trnyytcc
Fullerton	50	fadb5001	fad.prod.trnyytcc
Dominguez Hills	55	fadb5501	fad.prod.trnyytcc
Sacramento	60	fadb6001	fad.prod.trnyytcc
San Bernardino	63	fadb6301	fad.prod.trnyytcc
San Diego	65	fadb6501	fad.prod.trnyytcc
San Marcos	68	fadb6801	fad.prod.trnyytcc
Northridge	70	fadb7001	fad.prod.trnyytcc
Channel Islands	73	fadb7301	fad.prod.trnyycc
San Francisco	75	fadb7501	fad.prod.trnyytcc
San Jose	80	fadb8001	fad.prod.trnyytcc
Sonoma	85	fadb8501	fad.prod.trnyytcc
Stanislaus	90	fadb9001	fad.prod.trnyytcc

File ID Format: The yy in the File ID represents the year for which data are reported. For 2005-06 data the appropriate value is 06. The t represents the term for which data are reported. For this report, which is a preliminary file, the appropriate code is p. The cc represents the campus numeric code. PLEASE USE ALL LOWER CASE LETTERS FOR FILE ID.

Password: Campuses are responsible for maintaining secure passwords for these accounts. Passwords on carina.calstate.edu accounts expire after 70 days, so the authorized user on each campus must schedule updates of the password. Please ensure that your password is current prior to attempting to transfer files.

Campus Contact: Once the data files has been transferred to carina.calstate.edu, the campus should notify Mary Robinson, Academic Affairs, Student Academic Support, of the name and phone number of the campus representative who should be contacted in the event of questions regarding the data.