
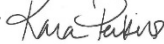


Systemwide Budget Office
401 Golden Shore, 5th Floor
Long Beach, CA 90802-4210
P: 562-951-4560 / F: 562-951-4970

CODED MEMO B 2017-07

To: CSU Chief Financial Officers

From: Ryan Storm, Assistant Vice Chancellor for Budget 
Kara Perkins, Executive Budget Director 

CC: CSU Financial Officers, Budget Directors

Date: July 24, 2017

Re: \$3M LOTTERY FUNDING INCREASE TO 2017-18 CAMPUS-BASED PROGRAMS

The 2014-15 lottery budget approved by the Board of Trustees set aside \$2 million to increase funding for campus-based programs. As the fiscal year began, it was unclear if the level of lottery receipts would be able to sustain both an augmentation to campus-based programs and pending systemwide initiatives and the additional \$2 million was never allocated to campuses.

In the last two years, Lottery receipts have consistently exceeded conservative estimates and costs of newer systemwide initiatives (e.g. the Early Start Program tuition waivers and the Dream Loan Program) are well established and within budget. Therefore, total lottery allocations to fund campus-based programs will increase by \$3 million in 2017-18.

Annual lottery allocations were built up over time to fund specific programs on each campus, creating a Lottery base budget. If no new money was added campus budgets were held flat from year to year. When an increase to the lottery budget occurred it was distributed based on each campus' resident full-time equivalent student (FTES) target. The incremental nature of past lottery budget increases, combined with differential base budgets resulted in disproportionate funding per FTES by campus. In 2016-17 Lottery funding per FTES ranged from \$19 to \$100.

CSU Campuses
Bakersfield
Channel Islands
Chico
Dominguez Hills
East Bay

Fresno
Fullerton
Humboldt
Long Beach
Los Angeles
Maritime Academy

Monterey Bay
Northridge
Pomona
Sacramento
San Bernardino
San Diego

San Francisco
San José
San Luis Obispo
San Marcos
Sonoma
Stanislaus

This \$3 million augmentation for campus-based programs addresses base funding deficiencies and makes significant progress to narrow the campus variance of lottery funding. The funding per FTES in 2017-18 now ranges from \$87 to \$100.

The \$29.55 million allocated in 2016-17 serves as the base and grows to \$32.55 million in 2017-18. The table below shows the lottery budget changes from 2016-17 to 2017-18 by campus and per FTES funding. Lottery funds on each campus must be spent according to [systemwide guidelines](#).

Campus	Campus-Based Allocation		Per FTES Funding		
	2016-17	2017-18	2016-17	2017-18	
Bakersfield	\$620,000	\$689,000	\$80	\$89	
Channel Islands	109,000	513,000	19	89	
Chico	1,311,000	1,320,000	86	87	
Dominguez Hills	973,000	973,000	90	90	
East Bay	1,193,000	1,193,000	97	97	
Fresno	1,620,000	1,684,000	84	87	
Fullerton	1,918,000	2,563,000	66	89	
Humboldt	725,000	725,000	95	95	
Long Beach	2,232,000	2,566,000	77	89	
Los Angeles	1,802,000	1,802,000	100	100	
Maritime Academy	97,000	126,000	68	89	
Monterey Bay	251,000	517,000	43	89	
Northridge	2,154,000	2,404,000	79	89	
Pomona	1,720,000	1,720,000	92	92	
Sacramento	1,886,000	2,041,000	82	88	
San Bernardino	1,106,000	1,364,000	72	89	
San Diego	2,463,000	2,463,000	90	90	
San Francisco	2,091,000	2,091,000	87	87	
San Jose	2,051,000	2,051,000	90	90	
San Luis Obispo	1,534,000	1,534,000	90	90	
San Marcos	402,000	822,000	43	89	
Sonoma	640,000	731,000	78	89	
Stanislaus	654,000	660,000	86	87	
Total	\$29,552,000	\$32,552,000	System Average	\$81	\$90

Questions concerning this memo may be directed to Jonathan Tang, jtang@calstate.edu, or Chris Canfield, ccanfield@calstate.edu, in the CSU System Budget Office.

RS: KP: JT